

SUMMARY

SHAPING THE FUTURE OF AEROSPACE

QUÉBEC AEROSPACE

STRATEGY

HORIZON 2026



Votre 
gouvernement

Québec 

QUÉBEC'S AEROSPACE INDUSTRY

- ◆ More than 36,000 direct jobs
- ◆ Nearly \$15.8 billion in annual sales
- ◆ Five prime contractors and a network of 210 suppliers and subcontractors
- ◆ Approximately 15 Tier 1 suppliers, original equipment manufacturers, and major maintenance, repair and overhaul specialists
- ◆ Nearly 75% of the industry's products are exported internationally, accounting for 10.5% of Québec's manufacturing exports
- ◆ Approximately 70% of Canadian aerospace research and development

Quebec's aerospace industry is a truly world-class industrial ecosystem. It's known for successfully designing and manufacturing new aerospace products in a wide range of segments including business, regional and commercial aviation, helicopters, propulsion systems, simulation and space technologies.





AN AMBITIOUS STRATEGY

- ◆ Supporting the Québec aerospace industry's recovery.
- ◆ Making it more resilient.
- ◆ Ensuring the industry's long-term growth and helping all value chains break into high-potential markets.

SIGNIFICANT FINANCIAL SUPPORT FOR THE AEROSPACE INDUSTRY

- ◆ A financial framework amounting to \$334 million, including an additional \$95 million announced in the 2021–2022 budget, of which more than \$70 million is for research and innovation.
- ◆ \$789 million in funding.
- ◆ Industry investments totalling nearly \$2.8 billion by 2024.

EIGHT MEASURES TO ACHIEVE THREE STRATEGIC PRIORITIES

1

Shape the future of aerospace through innovation

- ◆ Design next-generation aircraft and space technologies in Québec
- ◆ Shape and commercialize Québec innovations
- ◆ Drive Québec innovations in international markets

2

Diversify the industry

- ◆ Attract key companies and support large-scale projects of strategic importance
- ◆ Promote and strengthen the security and defence sectors
- ◆ Develop the unmanned aircraft systems and space technology sectors

3

Strengthen value chains and boost their international growth

- ◆ Improve business performance
- ◆ Prepare tomorrow's workforce