

QUÉBEC'S NEW BORROWINGS⁽¹⁾
Financial Year 2020-2021
(Unaudited)

	(millions of \$)
Projected borrowings for the government:	13,908.0
Borrowings as May 21, 2020	10,014.0
Percentage of borrowing program completed:	72.0 %

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS ⁽²⁾	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			

Debentures

2020-05-28	1,500.0 \$US	2,081.2	1.350	1.358	2030-05-28	1,500.0	QZ-01	US748148SB04	(3)
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Medium Term Note - Canadian Program

2020-04-01	600.0 \$CAN	600.6	1.900	1.889	2030-09-01	600.0	B127-01	CA74814ZFG33	(3)
2020-04-03	600.0 \$CAN	603.3	1.900	1.841	2030-09-01	1,200.0	B127-02	CA74814ZFG33	(3)
2020-04-08	500.0 \$CAN	572.1	3.100	2.443	2051-12-01	5,500.0	B125-11	CA74814ZFE84	(3)
2020-04-13	600.0 \$CAN	637.4	2.750	1.539	2025-09-01	6,600.0	B116-13	CA74814ZEV19	(3)
2020-04-16	600.0 \$CAN	609.2	1.900	1.737	2030-09-01	1,800.0	B127-03	CA74814ZFG33	(3)
2020-04-23	500.0 \$CAN	602.2	3.100	2.199	2051-12-01	6,000.0	B125-12	CA74814ZFE84	(3)
2020-04-29	600.0 \$CAN	625.2	1.900	1.460	2030-09-01	2,400.0	B127-04	CA74814ZFG33	(3)
2020-05-11	600.0 \$CAN	626.2	1.900	1.443	2030-09-01	3,000.0	B127-05	CA74814ZFG33	(3)
2020-05-25	500.0 \$CAN	617.2	3.100	2.082	2051-12-01	6,500.0	B125-13	CA74814ZFE84	(3)

Medium Term Note - Australian Program

Medium Term Note - U.S. Program

Medium Term Note - European Program

2020-04-07	1,600.0 Euros	2,439.4	0.200	0.198	2025-04-07	1,600.0	E210-01	XS2152799529	(3)
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Saving Products

Various	-		Various	-	Various	-	-	-	-
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Immigrant Investor Program

Various	-		Various	-	Various	-	-	-	-
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Total	10,014.0
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- (1) Excluding maturities of less than 12 months.
- (2) Borrowings in foreign currency given in Canadian equivalent of their value.
- (3) Public issues.
- (4) Private issues.
- (5) Green Bond Issues.