

QUÉBEC'S NEW BORROWINGS ⁽¹⁾									
Financial Year 2022-2023									
(Unaudited)									
								(millions of \$)	
Projected borrowings for the government								24,167.0	
Borrowings as March 31, 2023								26,120.2	
Percentage of borrowing program completed:								108.1 %	

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS ⁽²⁾	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			

Debentures

Medium Term Note - Canadian Program

2022-04-07	500.0 \$CAN	458.1	2.850	3.277	2053-12-01	7,500.0	B129-15	CA74814ZFL28	(3)
2022-04-11	600.0 \$CAN	599.9	3.250	3.251	2032-09-01	600.0	B131-01	CA74814ZFN83	(3)
2022-04-12	600.0 \$CAN	596.7	3.250	3.313	2032-09-01	1,200.0	B131-02	CA74814ZFN83	(3)
2022-04-28	500.0 \$CAN	424.9	2.850	3.656	2053-12-01	8,000.0	B129-16	CA74814ZFL28	(3)
2022-05-05	600.0 \$CAN	578.4	3.250	3.671	2032-09-01	1,800.0	B131-03	CA74814ZFN83	(3)
2022-05-13	600.0 \$CAN	572.8	3.250	3.785	2032-09-01	2,400.0	B131-04	CA74814ZFN83	(3)
2022-05-20	1,000.0 \$CAN	999.9	3.650	3.651	2032-05-20	1,000.0	B132-01	CA74814ZFP32	(5)
2022-05-27	500.0 \$CAN	418.9	2.850	3.729	2053-12-01	8,500.0	B129-17	CA74814ZFL28	(3)
2022-06-06	500.0 \$CAN	414.6	2.850	3.783	2053-12-01	9,000.0	B129-18	CA74814ZFL28	(3)
2022-06-10	600.0 \$CAN	564.6	3.250	3.957	2032-09-01	3,000.0	B131-05	CA74814ZFN83	(3)
2022-06-27	500.0 \$CAN	377.4	2.850	4.276	2053-12-01	9,500.0	B129-19	CA74814ZFL28	(3)
2022-07-19	500.0 \$CAN	396.9	2.850	4.011	2053-12-01	10,000.0	B129-20	CA74814ZFL28	(3)
2022-07-22	600.0 \$CAN	572.9	3.250	3.791	2032-09-01	3,600.0	B131-06	CA74814ZFN83	(3)
2022-08-25	600.0 \$CAN	574.0	3.250	3.773	2032-09-01	4,200.0	B131-07	CA74814ZFN83	(3)
2022-09-01	500.0 \$CAN	399.6	2.850	3.978	2053-12-01	10,500.0	B129-21	CA74814ZFL28	(3)
2022-09-13	600.0 \$CAN	568.2	3.250	3.897	2032-09-01	4,800.0	B131-08	CA74814ZFN83	(3)
2022-09-20	500.0 \$CAN	395.3	2.850	4.036	2053-12-01	11,000.0	B129-22	CA74814ZFL28	(3)
2022-09-26	500.0 \$CAN	398.9	2.850	3.989	2053-12-01	11,500.0	B129-23	CA74814ZFL28	(3)
2022-10-18	500.0 \$CAN	506.9	4.400	4.321	2055-12-01	500.0	B133-01	CA74814ZFQ15	(3)
2022-10-20	500.0 \$CAN	500.8	4.400	4.390	2055-12-01	1,000.0	B133-02	CA74814ZFQ15	(3)
2022-10-27	500.0 \$CAN	486.1	4.400	4.564	2055-12-01	1,500.0	B133-03	CA74814ZFQ15	(3)
2022-11-15	600.0 \$CAN	564.6	3.250	3.982	2032-09-01	5,400.0	B131-09	CA74814ZFN83	(3)
2022-11-22	800.0 \$CAN	798.8	3.900	3.918	2032-11-22	800.0	B134-01	CA74814ZFR97	(5)
2022-11-18	500.0 \$CAN	523.0	4.400	4.143	2055-12-01	2,000.0	B133-04	CA74814ZFQ15	(3)
2022-11-25	600.0 \$CAN	573.8	3.250	3.788	2032-09-01	6,000.0	B131-10	CA74814ZFN83	(3)
2022-11-30	500.0 \$CAN	545.5	4.400	3.907	2055-12-01	2,500.0	B133-05	CA74814ZFQ15	(3)
2022-12-02	600.0 \$CAN	571.6	3.250	3.836	2032-09-01	6,600.0	B131-11	CA74814ZFN83	(3)
2022-12-05	500.0 \$CAN	546.7	4.400	3.895	2055-12-01	3,000.0	B133-06	CA74814ZFQ15	(3)
2022-12-16	500.0 \$CAN	561.3	4.400	3.749	2055-12-01	3,500.0	B133-07	CA74814ZFQ15	(3)
2023-01-20	500.0 \$CAN	559.9	4.400	3.762	2055-12-01	4,000.0	B133-08	CA74814ZFQ15	(3)
2023-01-26	600.0 \$CAN	583.2	3.250	3.598	2032-09-01	7,200.0	B131-12	CA74814ZFN83	(3)
2023-02-09	600.0 \$CAN	575.9	3.250	3.755	2032-09-01	7,800.0	B131-13	CA74814ZFN83	(3)
2023-02-13	500.0 \$CAN	544.5	4.400	3.916	2055-12-01	4,500.0	B133-09	CA74814ZFQ15	(3)
2023-02-27	600.0 \$CAN	561.0	3.250	4.083	2032-09-01	8,400.0	B131-14	CA74814ZFN83	(3)
2023-03-13	500.0 \$CAN	537.3	4.400	3.989	2055-12-01	5,000.0	B133-10	CA74814ZFQ15	(3)
2023-03-27	600.0 \$CAN	602.1	3.600	3.560	2033-09-01	600.0	B135-01	CA74814ZFS70	(3)
2023-03-29	600.0 \$CAN	596.3	3.600	3.672	2033-09-01	1,200.0	B135-02	CA74814ZFS70	(3)

Medium Term Note - Australian Program

2022-04-06	60.0 \$AUD	56.3	3.650	3.700	2033-04-06	60.0	D010-01	AU3CB0288223	(3)
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Medium Term Note - U.S. Program

Medium Term Note - European Program

2022-05-06	750.0 GBP	1,188.8	2.250	2.326	2026-09-15	750.0	E215-01	XS2476287979	(3)
2023-01-24	2,250.0 Euros	3,240.8	3.000	3.110	2033-01-24	2,250.0	E216-01	XS2579050639	(3)

Saving Products

Various	-	1 294,0	Various	-	Various	-	-	-	-
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Immigrant Investor Program

Various	-	289,0	Various	-	Various	-	-	-	-
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Total	26,120.2								
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- (1) Excluding maturities of less than 12 months.
- (2) Borrowings in foreign currency given in Canadian equivalent of their value.
- (3) Public issues.
- (4) Private issues.
- (5) Green Bond Issues.