

**QUÉBEC'S NEW BORROWINGS<sup>(1)</sup>**

Financial Year 2022-2023

(Unaudited)

	<b>(millions of \$)</b>
<b>Projected borrowings for the government - March 2022 Budget:</b>	<b>27,615.0</b>
Borrowings between March 15 and March 31, 2022 for 2022-2023	994.9
<b>Projected borrowings for the government - Adjusted</b>	<b>26,620.1</b>
<b>Borrowings as May 13, 2022</b>	<b>5,475.8</b>
Percentage of adjusted borrowing program completed:	<b>20.6 %</b>

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS <sup>(2)</sup>	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			

**Debentures**

**Medium Term Note - Canadian Program**

2022-04-07	500.0 \$CAN	458.1	2.850	3.277	2053-12-01	7,500.0	B129-15	CA74814ZFL28	(3)
2022-04-11	600.0 \$CAN	599.9	3.250	3.251	2032-09-01	600.0	B131-01	CA74814ZFN83	(3)
2022-04-12	600.0 \$CAN	596.7	3.250	3.313	2032-09-01	1,200.0	B131-02	CA74814ZFN83	(3)
2022-04-28	500.0 \$CAN	424.9	2.850	3.656	2053-12-01	8,000.0	B129-16	CA74814ZFL28	(3)
2022-05-05	600.0 \$CAN	578.4	3.250	3.671	2032-09-01	1,800.0	B131-03	CA74814ZFN83	(3)
2022-05-13	600.0 \$CAN	572.8	3.250	3.785	2032-09-01	2,400.0	B131-04	CA74814ZFN83	(3)
2022-05-20	1,000.0 \$CAN	999.9	3.650	3.651	2032-05-20	1,000.0	B132-01	CA74814ZFP32	(5)

**Medium Term Note - Australian Program**

2022-04-06	60.0 \$AUD	56.3	3.650	3.700	2033-04-06	60.0	D010-01	AU3CB0288223	(3)
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**Medium Term Note - U.S. Program**

**Medium Term Note - European Program**

2022-05-06	750.0 GBP	1,188.8	2.250	2.326	2026-09-15	750.0	E215-01	XS2476287979	(3)
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**Saving Products**

**Immigrant Investor Program**

<b>Total</b>	<b>5,475.8</b>
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- (1) Excluding maturities of less than 12 months.  
(2) Borrowings in foreign currency given in Canadian equivalent of their value.  
(3) Public issues.  
(4) Private issues.  
(5) Green Bond Issues.