

QUÉBEC'S NEW BORROWINGS⁽¹⁾

Financial Year 2022-2023

(Unaudited)

	(millions of \$)
Projected borrowings for the government - March 2022 Budget:	27,615.0
Adjustment from the 2022 pre-election report published August 15, 2022	-5,972.0
Projected borrowings for the government - Adjusted	21,643.0
Borrowings as August 23, 2022	8,795.1
Percentage of adjusted borrowing program completed:	40.6 %

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS ⁽²⁾	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			

Debentures

Medium Term Note - Canadian Program

2022-04-07	500.0 \$CAN	458.1	2.850	3.277	2053-12-01	7,500.0	B129-15	CA74814ZFL28	(3)
2022-04-11	600.0 \$CAN	599.9	3.250	3.251	2032-09-01	600.0	B131-01	CA74814ZFN83	(3)
2022-04-12	600.0 \$CAN	596.7	3.250	3.313	2032-09-01	1,200.0	B131-02	CA74814ZFN83	(3)
2022-04-28	500.0 \$CAN	424.9	2.850	3.656	2053-12-01	8,000.0	B129-16	CA74814ZFL28	(3)
2022-05-05	600.0 \$CAN	578.4	3.250	3.671	2032-09-01	1,800.0	B131-03	CA74814ZFN83	(3)
2022-05-13	600.0 \$CAN	572.8	3.250	3.785	2032-09-01	2,400.0	B131-04	CA74814ZFN83	(3)
2022-05-20	1,000.0 \$CAN	999.9	3.650	3.651	2032-05-20	1,000.0	B132-01	CA74814ZFP32	(5)
2022-05-27	500.0 \$CAN	418.9	2.850	3.729	2053-12-01	8,500.0	B129-17	CA74814ZFL28	(3)
2022-06-06	500.0 \$CAN	414.6	2.850	3.783	2053-12-01	9,000.0	B129-18	CA74814ZFL28	(3)
2022-06-10	600.0 \$CAN	564.6	3.250	3.957	2032-09-01	3,000.0	B131-05	CA74814ZFN83	(3)
2022-06-27	500.0 \$CAN	377.4	2.850	4.276	2053-12-01	9,500.0	B129-19	CA74814ZFL28	(3)
2022-07-19	500.0 \$CAN	396.9	2.850	4.011	2053-12-01	10,000.0	B129-20	CA74814ZFL28	(3)
2022-07-22	600.0 \$CAN	572.9	3.250	3.791	2032-09-01	3,600.0	B131-06	CA74814ZFN83	(3)
2022-08-25	600.0 \$CAN	574.0	3.250	3.773	2032-09-01	4,200.0	B131-07	CA74814ZFN83	(3)

Medium Term Note - Australian Program

2022-04-06	60.0 \$AUD	56.3	3.650	3.700	2033-04-06	60.0	D010-01	AU3CB0288223	(3)
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Medium Term Note - U.S. Program

Medium Term Note - European Program

2022-05-06	750.0 GBP	1,188.8	2.250	2.326	2026-09-15	750.0	E215-01	XS2476287979	(3)
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Saving Products

Immigrant Investor Program

Total	8,795.1
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- (1) Excluding maturities of less than 12 months.
 (2) Borrowings in foreign currency given in Canadian equivalent of their value.
 (3) Public issues.
 (4) Private issues.
 (5) Green Bond Issues.