

QUÉBEC'S NEW BORROWINGS⁽¹⁾

Financial Year 2023-2024

(Unaudited)

	(millions of \$)
Projected borrowings for the government - March 2023 Budget:	29,543.0
Pre-financing	-2,233.0
Increase in the outstanding of Treasury Bills at March 31, 2024	-2,000.0
Projected borrowings for the government - Adjusted	25,310.0
Borrowings as October 12, 2023	18,045.9
Percentage of adjusted borrowing program completed:	71.3 %

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS ⁽²⁾	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			
Debentures									
2023-04-13	3,500.0 \$US	4,664.0	3.625	3.647	2028-04-13	3,500.0	RC-01	US748148SD69	(3)
2023-09-08	1,500.0 \$US	2,038.3	4.500	4.548	2033-09-08	1,500.0	RD-01	US748148SE43	(3)
Medium Term Note - Canadian Program									
2023-04-05	600.0 \$CAN	596.3	3.600	3.671	2033-09-01	1,800.0	B135-03	CA74814ZFS70	(3)
2023-04-17	500.0 \$CAN	536.4	4.400	3.998	2055-12-01	5,500.0	B133-11	CA74814ZFFQ15	(3)
2023-04-25	600.0 \$CAN	592.8	3.600	3.740	2033-09-01	2,400.0	B135-04	CA74814ZFS70	(3)
2023-04-28	600.0 \$CAN	599.8	3.600	3.603	2033-09-01	3,000.0	B135-05	CA74814ZFS70	(3)
2023-05-16	500.0 \$CAN	545.0	4.400	3.909	2055-12-01	6,000.0	B133-12	CA74814ZFFQ15	(3)
2023-05-19	600.0 \$CAN	587.7	3.600	3.842	2033-09-01	3,600.0	B135-06	CA74814ZFS70	(3)
2023-05-30	600.0 \$CAN	577.0	3.600	4.061	2033-09-01	4,200.0	B135-07	CA74814ZFS70	(3)
2023-06-05	500.0 \$CAN	535.1	4.400	4.012	2055-12-01	6,500.0	B133-13	CA74814ZFFQ15	(3)
2023-06-15	600.0 \$CAN	591.0	3.900	4.094	2032-11-22	1,400.0	B134-02	CA74814ZFR97	(5)
2023-06-15	600.0 \$CAN	574.3	3.600	4.118	2033-09-01	4,800.0	B135-08	CA74814ZFS70	(3)
2023-06-22	500.0 \$CAN	529.3	4.400	4.073	2055-12-01	7,000.0	B133-14	CA74814ZFFQ15	(3)
2023-07-05	600.0 \$CAN	576.3	3.600	4.078	2033-09-01	5,400.0	B135-09	CA74814ZFS70	(3)
2023-07-21	600.0 \$CAN	577.5	3.600	4.056	2033-09-01	6,000.0	B135-10	CA74814ZFS70	(3)
2023-08-11	600.0 \$CAN	570.8	3.600	4.198	2033-09-01	6,600.0	B135-11	CA74814ZFS70	(3)
2023-08-28	500.0 \$CAN	499.7	4.400	4.403	2055-12-01	7,500.0	B133-15	CA74814ZFFQ15	(3)
2023-09-26	600.0 \$CAN	548.6	3.600	4.689	2033-09-01	7,200.0	B135-12	CA74814ZFS70	(3)
2023-10-06	500.0 \$CAN	462.3	4.400	4.866	2055-12-01	8,000.0	B133-16	CA74814ZFFQ15	(3)
2023-10-16	600.0 \$CAN	548.4	3.600	4.697	2033-09-01	7,800.0	B135-13	CA74814ZFS70	(3)
Medium Term Note - Australian Program									
Medium Term Note - U.S. Program									
Medium Term Note - European Program									
2023-05-09	390.0 CHF	586.2	2.040	2.040	2033-05-09	390.0	E217-01	CH1264823431	(3)
Saving Products									
Various	-	571.1	Various	-	Various	-	-	-	-
Immigrant Investor Program									
Various	-	138.0	Various	-	Various	-	-	-	-
Total		18,045.9							

(1) Excluding maturities of less than 12 months.

(2) Borrowings in foreign currency given in Canadian equivalent of their value.

(3) Public issues.

(4) Private issues.

(5) Green Bond Issues.