QUÉBEC'S NEW BORROWINGS[1]

Financial Year 2023-2024

(Unaudited)

	(millions of $)
Projected borrowings for the government:	**21,919.0**
Borrowings as November 7, 2023	**19,037.6**
Percentage of adjusted borrowing program completed:	**86.9 %**

DATE OF ISSUE yyyy/mm/dd	FACE VALUE (millions)	AMOUNT IN CANADIAN DOLLARS[2] (millions)	COUPON %	YIELD TO INVESTOR %	DATE OF MATURITY yyyy/mm/dd	CUMULATIVE OUTSTANDING (millions)	PREFIX	CUSIP/ISIN	REF
Debentures									
2023-04-13	3,500.0 $US	4,664.0	3.625	3.647	2028-04-13	3,500.0	RC-01	US748148SD69	(3)
2023-09-08	1,500,0 $US	2,038.3	4.500	4.548	2033-09-08	1,500.0	RD-01	US748148SE43	(3)
Medium Term Note - Canadian Program									
2023-04-05	600.0 $CAN	596.3	3.600	3.671	2033-09-01	1,800.0	B135-03	CA74814ZFS70	(3)
2023-04-17	500.0 $CAN	536.4	4.400	3.998	2055-12-01	5,500.0	B133-11	CA74814ZFQ15	(3)
2023-04-25	600.0 $CAN	592.8	3.600	3.740	2033-09-01	2,400.0	B135-04	CA74814ZFS70	(3)
2023-04-28	600.0 $CAN	599.8	3.600	3.603	2033-09-01	3,000.0	B135-05	CA74814ZFS70	(3)
2023-05-16	500.0 $CAN	545.0	4.400	3.909	2055-12-01	6,000.0	B133-12	CA74814ZFQ15	(3)
2023-05-19	600.0 $CAN	587.7	3.600	3.842	2033-09-01	3,600.0	B135-06	CA74814ZFS70	(3)
2023-05-30	600.0 $CAN	577.0	3.600	4.061	2033-09-01	4,200.0	B135-07	CA74814ZFS70	(3)
2023-06-05	500.0 $CAN	535.1	4.400	4.012	2055-12-01	6,500.0	B133-13	CA74814ZFQ15	(3)
2023-06-15	600.0 $CAN	591.0	3.900	4.094	2032-11-22	1,400.0	B134-02	CA74814ZFR97	(5)
2023-06-15	600.0 $CAN	574.3	3.600	4.118	2033-09-01	4,800.0	B135-08	CA74814ZFS70	(3)
2023-06-22	500.0 $CAN	529.3	4.400	4.073	2055-12-01	7,000.0	B133-14	CA74814ZFQ15	(3)
2023-07-05	600.0 $CAN	576.3	3.600	4.078	2033-09-01	5,400.0	B135-09	CA74814ZFS70	(3)
2023-07-21	600.0 $CAN	577.5	3.600	4.056	2033-09-01	6,000.0	B135-10	CA74814ZFS70	(3)
2023-08-11	600.0 $CAN	570.8	3.600	4.198	2033-09-01	6,600.0	B135-11	CA74814ZFS70	(3)
2023-08-28	500.0 $CAN	499.7	4.400	4.403	2055-12-01	7,500.0	B133-15	CA74814ZFQ15	(3)
2023-09-26	600.0 $CAN	548.6	3.600	4.689	2033-09-01	7,200.0	B135-12	CA74814ZFS70	(3)
2023-10-06	500.0 $CAN	462.3	4.400	4.866	2055-12-01	8,000.0	B133-16	CA74814ZFQ15	(3)
2023-10-16	600.0 $CAN	548.4	3.600	4.697	2033-09-01	7,800.0	B135-13	CA74814ZFS70	(3)
2023-10-20	500.0 $CAN	475.3	4.400	4.699	2055-12-01	8,500.0	B133-17	CA74814ZFQ15	(3)
2023-10-26	500.0 $CAN	471.5	4.400	4.748	2055-12-01	9,000.0	B133-18	CA74814ZFQ15	(3)
Medium Term Note - Australian Program									
Medium Term Note - U.S. Program									
Medium Term Note - European Program									
2023-05-09	390.0 CHF	586.2	2.040	2.040	2033-05-09	390.0	E217-01	CH1264823431	(3)
Saving Products									
Various	-	597,0	Various	-	Various	-	-	-	-
Immigrant Investor Program									
Various	-	157,0	Various	-	Various	-	-	-	-
Total		**19,037.6**							

(1) Excluding maturities of less than 12 months.
(2) Borrowings in foreign currency given in Canadian equivalent of their value.
(3) Public issues.
(4) Private issues.
(5) Green Bond Issues.