

QUÉBEC'S NEW BORROWINGS⁽¹⁾

Financial Year 2024-2025

(Unaudited)

	(millions of \$)
Projected borrowings for the government	36,476.0
Borrowings as March 27, 2024	5,656.3
Percentage of borrowing program completed	15.5 %

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS ⁽²⁾	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			

Debentures

2024-04-03 3,750.0 \$US 5,082.2 4.500 4.531 2029-04-03 3,750.0 RE-01 US748148M915 (3)

Medium Term Note - Canadian Program

2024-04-02 600.0 \$CAN 574.1 3.600 4.158 2033-09-01 11,550.0 B135-19 CA74814ZFS70 (3)

Medium Term Note - Australian Program

Medium Term Note - U.S. Program

Medium Term Note - European Program

Saving Products

Immigrant Investor Program

Total	5,656.3
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- (1) Excluding maturities of less than 12 months.
- (2) Borrowings in foreign currency given in Canadian equivalent of their value.
- (3) Public issues.
- (4) Private issues.
- (5) Green Bond Issues.