

QUEBEC SECURITIES AND LOANS

Outstanding as at September, 2018

The electronic version of the document is available at:
http://www.finances.gouv.qc.ca/documents/emprunts/en/EMPEN_te20180930.pdf

Published by:

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Québec 

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Legal Deposit - November, 2018
Bibliothèque et Archives nationales du Québec
ISSN 1707-696X (Print)
ISSN 2368-8858 (PDF)
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INDEX

SECTION 1: ISSUES CLASSIFICATION	5
1.1. SUMMARY BY CURRENCY AND BY YEAR.....	5
1.2. MAIN BENCHMARKS	6
1.3. BONDS AND LOANS.....	7
1.4. BONDS CLASSIFICATION BY MATURITY.....	21
SECTION 2: CHARACTERISTICS OF ISSUES	37
2.1. GENERAL CHARACTERISTICS OF BONDS	37
2.2. GENERAL CHARACTERISTICS OF MEDIUM-TERM NOTES	38
2.3. OTHER ISSUES	39
2.4. RETRACTABLE ISSUES	42

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SECTION 1: ISSUES CLASSIFICATION

1.1. SUMMARY BY CURRENCY AND BY YEAR¹

(IN THOUSANDS OF MONETARY UNITS)

	Canadian dollar (\$ CA)	American dollar (\$ US)	Yen (¥)	Swiss Franc (CHF)	Pound sterling (£)	Australian dollar (\$ A)	Euro (€)	Hong Kong dollar (\$ HK)	New Zealand Dollar (\$ NZD)
2018	10 658 498		1 700 000	200 000					
2019	10 685 908	1 005 000					1 522 000		
2020	9 206 670	2 755 000			50 000				
2021	10 637 823	1 400 000		200 000		225 000		540 000	
2022	10 799 474	2 000 000			300 000				
2023	12 631 052	2 250 000		250 000	500 000		1 000 000		
2024	8 418 598	2 600 000		575 000			1 000 000		
2025	7 913 932					805 000	2 850 000		
2026	10 840 951	3 149 460				560 000			
2027	7 062 931	1 250 000					2 250 000		
2028	5 884 844		5 000 000			160 000	1 000 000		66 000
2029	2 741 732	1 500 000	16 000 000						49 000
2030	2 455						110 000		
2031	1 341 915						27 000		
2032	4 222 387								
2033	5 089						65 000		
2035	1 156 000	75 000							
2036	4 920 421	160 000							
2038	5 036 690								
2039	525 000								
2040	463 000								
2041	9 200 000								
2043	7 580 000								
2045	10 000 000								
2048	11 000 000								
2049	13 440								
2051	420 000								
2053	37 192								
2056	1 500 000								
2057	9 857								
2058	38 326								
2059	6 294								
2061	25 000								
2062	150 000								
2065	1 660 000								
2075	100 000								
2076	500 000								
Total	167 395 479	18 144 460	22 700 000	1 225 000	850 000	1 750 000	9 824 000	540 000	115 000

September 30 2018 rates : USD 1.2945, JPY 0.01140, CHF 1.3246, GBP 1.6875, AUD 0.9357, EUR 1.5020, HKD 0.1654, NZD 1.1659

¹ Including securities issued by Quebec for the Fonds de Financement but excluding those made by Financement Quebec.

1.2. MAIN BENCHMARKS

Maturity Date	Coupon (%) ⁽¹⁾		ISIN Number	Outstanding (000)		Currency	Type of issuance
2018-12-01	4.500	s.a.	CA74814ZDU45	3 500 000		\$ CA	10 years
2019-12-01	4.500	s.a.	CA74814ZEE93	5 000 000		\$ CA	10 years
2020-12-01	4.500	s.a.	CA74814ZEG42	6 400 000		\$ CA	10 years
2021-12-01	4.250	s.a.	CA74814ZEH25	7 500 000		\$ CA	10 years
2022-03-03	1.650	s.a.	CA748148RW51	500 000	(2)	\$ CA	5 years
2022-12-01	3.500	s.a.	CA74814ZEL37	6 900 000		\$ CA	10 years
2023-03-01	2.450	s.a.	CA748148BY81	500 000	(2)	\$ CA	5 years
2023-09-01	3.000	s.a.	CA74814ZEP41	6 370 000		\$ CA	10 years
2024-09-01	3.750	s.a.	CA74814ZES89	6 000 000		\$ CA	10 years
2025-07-06	2.600	s.a.	CA748148RX35	500 000	(2)	\$ CA	7 years
2025-09-01	2.750	s.a.	CA74814ZEV19	6 000 000		\$ CA	10 years
2026-09-01	2.500	s.a.	CA74814ZEX74	6 000 000		\$ CA	10 years
2027-09-01	2.750	s.a.	CA74814ZFB46	6 000 000		\$ CA	10 years
2028-09-01	2.750	s.a.	CA74814ZFD02	4 500 000		\$ CA	10 years
2032-06-01	6.250	s.a.	CA748148QT32	4 200 200		\$ CA	30 years
2036-12-01	5.750	s.a.	CA748148RL96	4 082 900		\$ CA	30 years
2038-12-01	5.000	s.a.	CA74814ZDK62	5 000 000		\$ CA	30 years
2041-12-01	5.000	s.a.	CA74814ZEF68	9 200 000		\$ CA	30 years
2043-12-01	4.250	s.a.	CA74814ZEK53	7 500 000		\$ CA	30 years
2045-12-01	3.500	s.a.	CA74814ZER07	10 000 000		\$ CA	30 years
2048-12-01	3.500	s.a.	CA74814ZEW91	11 000 000		\$ CA	30 years
2019-04-29	5.000	q.	XS0425413209	1 500 000		€	10 years
2023-07-17	2.250	q.	XS0953580981	1 000 000		€	10 years
2024-01-22	2.375	q.	XS1019493896	1 000 000		€	10 years
2025-01-15	0.875	q.	XS1167203881	1 750 000		€	10 years
2025-10-28	1.125	q.	XS1311586967	1 100 000		€	10 years
2027-05-04	0.875	q.	XS1606720131	2 250 000		€	10 years
2028-07-05	0.875	q.	XS1851229218	1 000 000		€	10 years
2019-07-21	Var.	q.	US748149AL50	1 000 000		\$ US	3 years
2020-07-29	3.500	s.a.	US748148RU93	1 500 000		\$ US	10 years
2020-09-21	Var.	q.	US748149AP64	1 250 000		\$ US	3 years
2021-08-25	2.750	s.a.	US748149AF82	1 400 000		\$ US	10 years
2022-01-31	2.375	s.a.	US748149AM34	2 000 000		\$ US	5 years
2023-02-13	2.625	s.a.	US748149AG65	1 250 000		\$ US	10 years
2023-07-15	7.500	s.a.	US748148PB31	1 000 000		\$ US	30 years
2024-02-09	7.125	s.a.	US748148PD96	1 000 000		\$ US	30 years
2024-10-16	2.875	s.a.	US748149AH49	1 600 000		\$ US	10 years
2026-04-20	2.500	s.a.	US748149AJ05	2 000 000		\$ US	10 years
2027-04-12	2.750	s.a.	US748149AN17	1 250 000		\$ US	10 years
2029-09-15	7.500	s.a.	US748148QR73	1 500 000		\$ US	30 years

1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).

2) Green Bond

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2018-10-30	1996-10-30	99.700	3.970 s.a.	04-30 and 10-30	US74815HCL42	1 700 000	¥	MTN USD		
2018-12-01	2008-05-01	98.680	4.500 s.a.	06-01 and 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2008-10-31	95.379	4.500 s.a.	06-01 and 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2008-12-19	98.313	4.500 s.a.	06-01 and 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2009-02-03	99.664	4.500 s.a.	06-01 and 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2009-03-31	99.824	4.500 s.a.	06-01 and 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2009-04-24	100.983	4.500 s.a.	06-01 and 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2013-06-17	111.203	4.500 s.a.	06-01 and 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	% I.s.	3
2018-12-11	2009-02-11	100.265	3.875 a.	12-11	CH0049484618	200 000	CHF	MTN EURO		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	225 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	588 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	54 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	320 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	234 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	428 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	217 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	160 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	306 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	450 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	2 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. q.	03-19, 06-19, 09-19 and 12-19	CA74814ZET62	10 000	\$ CA	MTN CAN		
2019-01-11	1999-01-11	99.500	4.000 a.	01-11	XS0092871242	22 000	€	MTN EURO		4
2019-04-29	2009-04-29	99.615	5.000 a.	04-29	XS0425413209	1 500 000	€	MTN EURO		3
2019-06-01	2006-01-30	100.000	4.937 s.a.	06-01 and 12-01	CA74814ZDF77	5 000	\$ US	MTN CAN		
2019-07-21	2016-07-21	100.000	Var. q.	01-21, 04-21, 07-21 and 10-21	US748149AL50	900 000	\$ US	MTN USD	% I.s.	3
2019-07-21	2017-01-23	100.127	Var. q.	01-21, 04-21, 07-21 and 10-21	US748149AL50	100 000	\$ US	MTN USD	% I.s.	3
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	300 000	\$ CA	MTN CAN	% I.s.	
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	375 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	150 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	219 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	122 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	137 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	227 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	155 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. q.	02-21, 05-21, 08-21 and 11-21	CA74814ZEU36	348 000	\$ CA	MTN CAN		
2019-12-01	2009-05-08	100.390	4.500 s.a.	06-01 et 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2019-12-01	2009-05-15	100.574	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-06-08	99.216	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-06-15	98.807	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-08-04	100.380	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-09-03	101.728	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-11-17	101.289	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-12-03	103.627	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2010-01-25	102.997	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2010-11-19	105.905	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	250 000	\$ CA	MTN CAN		3
2019-12-01	2010-11-29	105.335	4.500 s.a.	06-01 and 12-01	CA74814ZEE93	250 000	\$ CA	MTN CAN		3
2020-03-15	1984-02-15	97.800	12.250 s.a.	03-15 and 09-15	N/A	50 000	£	IL		Details p. 22
2020-07-29	2010-07-29	99.607	3.500 s.a.	01-29 and 07-29	US748148RU93	1 500 000	\$ US	QJ		3,details p. 22
2020-06-10	2016-03-10	100.000	Var. q.	03-10, 06-10, 09-10 and 12-10	CA74814ZEY57	500 000	\$ CA	MTN CAN	% I.s.	
2020-06-10	2016-03-10	100.000	Var. q.	03-10, 06-10, 09-10 and 12-10	CA74814ZEY57	500 000	\$ CA	MTN CAN	% I.s.	
2020-09-21	2017-09-21	100.000	Var. q.	03-21, 06-21, 09-21 and 12-21	US748149AP64	1 250 000	\$ US	MTN USD	% I.s.	3
2020-12-01	2004-12-07	98.122	5.000 s.a.	06-01 and 12-01	CA74814ZDC47	100 000	\$ CA	MTN CAN		
2020-12-01	2006-01-30	100.000	4.962 s.a.	06-01 and 12-01	CA74814ZDG50	5 000	\$ US	MTN CAN		
2020-12-01	2010-04-09	99.794	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-04-16	99.636	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-06-08	100.907	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-07-16	102.202	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-08-24	105.249	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-09-24	105.300	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-10-08	107.133	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-10-25	107.967	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-11-24	104.573	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2011-01-18	103.199	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2011-10-17	109.888	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	300 000	\$ CA	MTN CAN		3
2020-12-01	2011-12-23	113.412	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	300 000	\$ CA	MTN CAN		3
2020-12-01	2012-02-07	113.805	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	300 000	\$ CA	MTN CAN		3
2020-12-01	2015-10-22	114.293	4.500 s.a.	06-01 and 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2021-05-05	2016-05-05	100.000	1.950 a.	05-05	XS1404844588	540 000	\$ HK	MTN EURO		
2021-07-12	2011-07-12	99.927	6.500 s.a.	01-12 and 07-12	AU0000QBCHF5	225 000	\$ A	MTN AUD		5
2021-08-25	2011-08-25	99.610	2.750 s.a.	02-25 and 08-25	US748149AF82	1 400 000	\$ US	QK		3,details p. 22
2021-12-01	Diverses	Divers	4.500 s.a.	06-01 and 12-01	CA748148QY27	818 453	\$ CA	PL		6
2021-12-01	2011-02-08	99.652	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2021-12-01	2011-02-11	99.660	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-02-22	99.388	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-04-04	100.473	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-04-29	101.163	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-06-13	103.053	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-07-18	104.007	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-08-08	106.264	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-09-12	108.080	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-09-28	109.783	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-10-12	108.430	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-11-14	109.310	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2012-12-21	111.461	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	400 000	\$ CA	MTN CAN	% I.s.	3
2021-12-01	2012-12-21	111.293	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	300 000	\$ CA	MTN CAN	% I.s.	3
2021-12-01	2013-01-16	111.080	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	300 000	\$ CA	MTN CAN	% I.s.	3
2021-12-01	2013-03-04	111.907	4.250 s.a.	06-01 and 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN	% I.s.	3
2021-12-17	2009-12-17	100.624	2.875 a.	12-17	CH0107559392	200 000	CHF	MTN EURO		
2022-01-31	2017-01-31	99.911	2.375 s.a.	01-31 and 07-31	US748149AM34	2 000 000	\$ US	QQ		3, details p.24
2022-03-03	2017-03-03	99.745	1.65 s.a.	03-03 and 09-03	CA748148RW51	500 000	\$ CA	QR		3, 7 details p.24
2022-04-19	2016-07-19	100.000	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	250 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-07-22	100.055	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	235 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-07-22	100.055	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	65 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-07-22	100.055	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	115 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-07-22	100.055	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	63 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-07-25	100.110	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	50 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-07-25	100.110	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	25 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-07-25	100.110	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	95 000	\$ CA	MTN CAN	% I.s.	
2022-04-19	2016-08-04	100.244	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZEE23	102 000	\$ CA	MTN CAN	% I.s.	
2022-05-24	2017-05-24	99.717	0.875 a.	05-24	XS1617864621	300 000	£	MTN EURO		
2022-12-01	2011-12-02	100.600	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2011-12-06	101.029	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-01-13	103.875	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-02-07	104.557	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-02-13	103.523	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-03-13	103.584	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-04-17	102.663	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-05-04	103.008	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-06-12	104.317	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2022-12-01	2012-06-26	104.769	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-09-25	105.155	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN	% I.s.	3
2022-12-01	2012-11-06	105.089	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2015-01-16	109.168	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	300 000	\$ CA	MTN CAN		3
2022-12-01	2015-01-30	112.447	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	300 000	\$ CA	MTN CAN	% I.s.	3
2022-12-01	2015-11-04	109.723	3.500 s.a.	06-01 and 12-01	CA74814ZEL37	300 000	\$ CA	MTN CAN		3
2023-01-16	Various	Various	9.375 s.a.	01-16 and 07-16	US748148NX78	2 202 200	\$ CA	NI	1% a.	Details p. 25
2023-02-13	2013-02-13	99.590	2.625 s.a.	02-13 and 08-13	US748149AG65	1 250 000	\$ US	QM		3,details p. 25
2023-02-22	2013-02-22	99.976	1.125 a.	02-22	CH205832618	250 000	CHF	MTN EURO		
2023-03-01	2018-03-01	99.855	2.450 s.a.	03-01 and 09-01	CA748148BY81	500 000	\$ CA	QT		3,7 details p.26
2023-03-30	1992-12-29	98.865	9.500 s.a.	03-30 and 09-30	CA748148PA59	375 000	\$ CA	NG		Details p. 26
2023-03-30	1995-08-09	99.484	9.500 s.a.	03-30 and 09-30	CA74814ZAX11	28 500	\$ CA	MTN CAN		
2023-03-30	1995-08-11	99.436	9.500 s.a.	03-30 and 09-30	CA74814ZAX11	25 000	\$ CA	MTN CAN		
2023-03-30	1995-08-29	99.974	9.500 s.a.	03-30 and 09-30	CA74814ZAX11	20 000	\$ CA	MTN CAN		
2023-03-30	1995-09-06	103.334	9.500 s.a.	03-30 and 09-30	CA74814ZAX11	20 000	\$ CA	MTN CAN		
2023-03-30	1995-09-22	104.501	9.500 s.a.	03-30 and 09-30	CA74814ZAX11	101 000	\$ CA	MTN CAN		
2023-07-15	1993-07-08	99.689	7.500 s.a.	01-15 and 07-15	US748148PB31	1 000 000	\$ US	NJ	1% a.	3,details p. 26
2023-07-17	2013-07-17	99.514	2.250 a.	07-17	XS0953580981	1 000 000	€	MTN EURO	% I.s.	3
2023-09-01	2012-12-05	99.997	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2012-12-10	100.143	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% I.s.	3
2023-09-01	2012-12-21	99.390	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% I.s.	3
2023-09-01	2013-01-11	99.394	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% I.s.	3
2023-09-01	2013-02-25	98.376	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% I.s.	3
2023-09-01	2013-03-11	100.348	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% I.s.	3
2023-09-01	2013-05-07	102.466	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-05-21	101.121	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-06-03	99.892	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-06-21	98.844	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-08-12	96.071	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-09-25	94.128	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2016-04-01	107.431	3.000 s.a.	03-01 and 09-01	CA74814ZEP41	370 000	\$ CA	MTN CAN		3
2023-10-19	2016-07-19	100.000	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	355 000	\$ CA	MTN CAN		
2023-10-19	2016-07-19	100.000	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	355 000	\$ CA	MTN CAN		
2023-10-19	2016-07-22	100.069	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	20 000	\$ CA	MTN CAN		
2023-10-19	2016-07-22	100.069	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	165 000	\$ CA	MTN CAN		
2023-10-19	2016-07-22	100.069	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	5 000	\$ CA	MTN CAN		
2023-10-19	2016-07-25	100.103	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	35 000	\$ CA	MTN CAN		

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2023-10-19	2016-07-25	100.103	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	36 000	\$ CA	MTN CAN		
2023-10-19	2016-07-25	100.103	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	40 000	\$ CA	MTN CAN		
2023-10-19	2016-07-25	100.103	Var. q.	01-19, 04-19, 07-19 and 10-19	CA74814ZFA62	10 000	\$ CA	MTN CAN		
2023-12-15	2018-07-12	99.771	1.500 a.	12-15	XS1855517097	500 000	£	MTN EURO		
2024-01-22	2014-01-22	99.045	2.375 a.	01-22	XS1019493896	1 000 000	€	MTN EURO		3
2024-02-05	2014-02-05	99.426	1.500 a.	02-05	CH0232842341	200 000	CHF	MTN EURO		
2024-02-09	1994-02-09	99.485	7.125 s.a.	02-09 and 08-09	US748148PD96	1 000 000	\$ US	NN	1% a.	3,details p. 27
2024-09-01	2013-12-18	99.926	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2013-12-18	99.751	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-01-13	100.337	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-05-07	103.683	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-05-16	104.154	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-06-03	105.323	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-06-23	104.951	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-08-18	106.494	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-09-12	105.907	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-10-28	106.841	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-11-21	107.152	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-12-09	107.780	3.750 s.a.	03-01 and 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-10-13	2017-04-13	100.000	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	400 000	\$ CA	MTN CAN	% I.s.	
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	428 000	\$ CA	MTN CAN		
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	95 000	\$ CA	MTN CAN	% I.s.	
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	202 000	\$ CA	MTN CAN		
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	20 000	\$ CA	MTN CAN	% I.s.	
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	105 000	\$ CA	MTN CAN	% I.s.	
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	5 000	\$ CA	MTN CAN	% I.s.	
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	60 000	\$ CA	MTN CAN	% I.s.	
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	80 000	\$ CA	MTN CAN	% I.s.	
2024-10-13	2017-05-15	100.117	Var. q.	01-13, 04-13, 07-13 and 10-13	CA74814ZFC29	105 000	\$ CA	MTN CAN	% I.s.	
2024-10-16	2014-10-16	99.192	2.875 s.a.	04-16 and 10-16	US748149AH49	1 600 000	\$ US	QO		3,details p. 27
2024-11-21	2014-11-21	100.462	0.750 a.	11-21	CH0258404455	375 000	CHF	MTN EURO		
2025-01-15	2015-01-15	99.278	0.875 a.	01-15	XS1167203881	1 750 000	€	MTN EURO		3
2025-03-10	2014-09-10	99.622	4.200 s.a.	03-10 and 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2014-09-18	97.372	4.200 s.a.	03-10 and 09-10	AU3CB0223774	125 000	\$ A	MTN AUD		
2025-03-10	2014-09-24	96.949	4.200 s.a.	03-10 and 09-10	AU3CB0223774	175 000	\$ A	MTN AUD		
2025-03-10	2014-12-16	101.703	4.200 s.a.	03-10 and 09-10	AU3CB0223774	50 000	\$ A	MTN AUD		

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2025-03-10	2015-01-30	106.813	4.200 s.a.	03-10 and 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2015-02-17	109.782	4.200 s.a.	03-10 and 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2015-05-01	108.461	4.200 s.a.	03-10 and 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2017-03-10	104.617	4.200 s.a.	03-10 and 09-10	AU3CB0223774	55 000	\$ A	MTN AUD		
2025-06-01	2004-12-08	99.325	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	115 000	\$ CA	MTN CAN		
2025-06-01	2004-12-21	101.118	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	85 000	\$ CA	MTN CAN		
2025-06-01	2005-01-13	100.786	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	88 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.710	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	25 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.777	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	15 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.804	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	10 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.830	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	24 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.764	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	10 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.670	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	5 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.697	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	15 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.723	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	10 000	\$ CA	MTN CAN		
2025-06-01	2006-11-07	109.266	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	50 000	\$ CA	MTN CAN		
2025-06-01	2006-11-08	108.899	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	25 000	\$ CA	MTN CAN		
2025-06-01	2006-11-10	108.090	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	20 000	\$ CA	MTN CAN		
2025-06-01	2007-05-10	107.243	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	50 000	\$ CA	MTN CAN		
2025-06-01	2007-05-23	107.538	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	50 000	\$ CA	MTN CAN		
2025-06-01	2007-06-19	102.487	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	30 000	\$ CA	MTN CAN		
2025-06-01	2007-10-17	103.468	5.350 s.a.	06-01 and 12-01	CA74814ZDE03	25 000	\$ CA	MTN CAN		
2025-07-06	2018-07-06	99.784	2.600 s.a.	01-06 and 07-06	CA748148RX35	500 000	\$ CA	QU		3,7 details p.28
2025-09-01	2015-01-12	100.504	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-01-13	100.274	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-02-02	104.393	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-03-03	105.456	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-05-15	101.146	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-05-19	101.916	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-06-12	101.211	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-07-17	102.466	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-08-11	104.202	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-11-23	100.751	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-11-24	101.026	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2016-02-08	103.911	2.750 s.a.	03-01 and 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-10-28	2015-10-28	99.018	1.125 a.	10-28	XS1311586967	750 000	€	MTN EURO		3
2025-10-28	2015-12-14	99.093	1.125 a.	10-28	XS1311586967	350 000	€	MTN EURO		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2026-01-30	1996-01-30	99.974	6.350 s.a.	01-30 and 07-30	US74815HBZ47	149 875	\$ US	MTN USD		8
2026-02-27	1996-02-29	100.000	7.140 s.a.	02-27 and 08-27	US74815HCB69	99 770	\$ US	MTN USD		
2026-03-02	1996-02-29	100.000	7.485 s.a.	03-02 and 09-02	US74815HCA86	150 000	\$ US	MTN USD		
2026-03-06	1996-03-06	100.000	7.365 s.a.	03-06 and 09-06	US74815HCC43	99 850	\$ US	MTN USD		
2026-03-10	1996-03-08	100.000	7.035 s.a.	03-10 and 09-10	US74815HCD26	50 000	\$ US	MTN USD		
2026-04-01	Various	Various	8.500 s.a.	04-01 and 10-01	CA748148PZ01	2 176 100	\$ CA	OC	1% a. - a.c.	Details p. 28
2026-04-01	1996-12-27	109.944	8.500 s.a.	04-01 and 10-01	CA74814ZBH51	100 000	\$ CA	MTN CAN	1% a.	
2026-04-01	1999-01-12	133.783	8.500 s.a.	04-01 and 10-01	CA74814ZCA99	90 000	\$ CA	MTN CAN		
2026-04-01	2003-07-22	103.330	5.500 s.a.	04-01 and 10-01	CA74814ZCX9	74 332	\$ CA	MTN CAN		
2026-04-01	2007-04-01	100.000	7.500 s.a.	04-01 and 10-01	CA74814ZDS98	165 850	\$ CA	MTN CAN		
2026-04-01	2003-09-16	103.330	6.400 s.a.	04-01 and 10-01	CA74814ZEJ80	90 000	\$ CA	MTN CAN		9
2026-04-09	1996-04-09	100.000	7.380 s.a.	04-09 and 10-09	US748149AE18	100 000	\$ US	MTN USD		
2026-04-15	1996-04-11	100.000	7.500 s.a.	04-15 and 10-15	US74815HCF73	50 000	\$ US	MTN USD		
2026-04-15	1996-04-11	100.000	7.500 s.a.	04-15 and 10-15	US74815HCG56	50 000	\$ US	MTN USD		8
2026-04-20	2016-04-20	99.701	2.500 s.a.	04-20 and 10-20	US748149AJ05	2 000 000	\$ US	QP		3,details p. 29
2026-05-20	2015-11-20	99.957	3.700 s.a.	05-20 and 11-20	AU3CB0234029	50 000	\$ A	MTN AUD		
2026-05-20	2016-01-25	101.283	3.700 s.a.	05-20 and 11-20	AU3CB0234029	25 000	\$ A	MTN AUD		
2026-05-20	2016-03-09	101.356	3.700 s.a.	05-20 and 11-20	AU3CB0234029	30 000	\$ A	MTN AUD		
2026-05-20	2016-04-12	102.008	3.700 s.a.	05-20 and 11-20	AU3CB0234029	35 000	\$ A	MTN AUD		
2026-05-20	2016-04-28	101.237	3.700 s.a.	05-20 and 11-20	AU3CB0234029	60 000	\$ A	MTN AUD		
2026-05-20	2016-05-09	102.896	3.700 s.a.	05-20 and 11-20	AU3CB0234029	40 000	\$ A	MTN AUD		
2026-05-20	2016-05-09	102.767	3.700 s.a.	05-20 and 11-20	AU3CB0234029	20 000	\$ A	MTN AUD		
2026-05-20	2016-06-30	105.314	3.700 s.a.	05-20 and 11-20	AU3CB0234029	100 000	\$ A	MTN AUD		
2026-05-20	2016-07-19	108.226	3.700 s.a.	05-20 and 11-20	AU3CB0234029	75 000	\$ A	MTN AUD		
2026-05-20	2016-08-10	108.049	3.700 s.a.	05-20 and 11-20	AU3CB0234029	80 000	\$ A	MTN AUD		
2026-05-20	2016-10-13	107.509	3.700 s.a.	05-20 and 11-20	AU3CB0234029	45 000	\$ A	MTN AUD		
2026-07-22	1996-07-22	100.000	7.295 s.a.	01-22 and 07-22	US74815HCJ95	99 965	\$ US	MTN USD		8
2026-09-01	2016-02-22	100.202	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-02-26	100.498	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a. - % l.s.	3
2026-09-01	2016-04-04	101.432	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-04-26	101.194	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-06-13	103.064	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-07-19	104.821	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-09-27	104.380	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-10-19	103.105	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-11-02	103.264	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-11-21	100.795	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-12-13	99.827	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2026-09-01	2016-12-20	98.892	2.500 s.a.	03-01 and 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-12-01	1986-12-01	99.600	8.625 s.a.	06-01 and 12-01	US748148KA05	300 000	\$ US	KL	1% a.	Details p. 29
2026-12-01	Various	Various	4.500 s.a.	06-01 and 12-01	CA748148QG11	1 271 718	\$ CA	OP		6
2027-04-12	2017-04-12	98.972	2.750 s.a.	04-12 and 10-12	US748149AN17	1 250 000	\$ US	QS	a.c.	3,details p. 31
2027-05-04	2017-05-04	99.174	0.875 a.	05-04	XS1606720131	2 250 000	€	MTN EURO		3
2027-09-01	2017-01-30	100.026	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-01-31	99.953	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-02-22	100.848	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-04-04	102.471	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-06-20	104.253	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-07-25	101.716	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-10-16	99.681	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-11-02	101.213	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-11-24	102.170	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-12-11	102.693	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2018-01-22	99.973	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2018-02-09	98.714	2.750 s.a.	03-01 and 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2028-01-01	2008-06-20	100.000	1.797 q.	01-01, 04-01, 07-01 and 10-01	CA74814ZDV28	353 605	\$ CA	MTN CAN		10
2028-03-21	2013-03-21	100.000	1.305 s.a.	03-21 and 09-21	XS0907860919	5 000 000	¥	MTN EURO		
2028-04-01	1999-02-19	100.600	6.100 s.a.	04-01 and 10-01	CA74814ZCD3	5 000	\$ CA	MTN CAN		
2028-07-05	2018-07-05	100.000	3.647 s.a.	01-05 and 07-05	XS1851223369	66 000	\$ NZD	MTN EURO		
2028-07-05	2018-07-05	99.042	0.875 a.	07-05	XS1851229218	1 000 000	€	MTN EURO		3
2028-09-01	2018-04-05	99.389	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-04-09	98.802	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-04-30	97.860	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-05-11	97.726	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-06-07	99.001	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-06-14	98.523	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-07-16	99.464	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-07-23	99.902	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-09-01	2018-09-12	98.479	2.750 s.a.	03-01 and 09-01	CA74814ZFD02	500 000	\$ CA	MTN CAN		3
2028-10-18	2018-04-18	99.779	3.250 s.a.	04-18 and 10-18	AU3CB0252385	65 000	\$ A	MTN AUD		
2028-10-18	2018-05-02	98.493	3.250 s.a.	04-18 and 10-18	AU3CB0252385	50 000	\$ A	MTN AUD		
2028-10-18	2018-05-22	99.256	3.250 s.a.	04-18 and 10-18	AU3CB0252385	45 000	\$ A	MTN AUD		
2029-01-24	2018-07-24	100.000	3.365 s.a.	01-24 and 07-24	XS1857521436	49 000	\$ NZD	MTN EURO		

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2029-04-03	2009-04-03	100.000	2.730 s.a.	04-03 and 10-03	XS0420287897	13 000 000	¥	MTN EURO		
2029-04-27	2009-04-30	100.000	2.900 s.a.	04-27 and 10-27	XS0425476891	3 000 000	¥	MTN EURO		
2029-09-15	1999-09-24	99.547	7.500 s.a.	03-15 and 09-15	US748148QR73	1 500 000	\$ US	PD		3,details p. 31
2029-10-01	Various	Various	6.000 s.a.	04-01 and 10-01	CA748148QJ59	2 737 300	\$ CA	OS	1% a. - a.c.	Details p. 32
2030-03-12	2010-03-12	100.000	4.140 a.	03-12	N/A	75 000	€	QH		Details p. 33
2030-04-29	2010-04-29	100.000	4.020 a.	04-29	N/A	35 000	€	QI		Details p. 33
2031-12-01	Various	Various	4.250 s.a.	06-01 and 12-01	CA748148QZ9	1 310 909	\$ CA	PM		6
2031-12-01	2002-11-13	99.999	3.441 s.a.	06-01 and 12-01	CA748148RF29	26 250	\$ CA	PS		6
2031-12-15	2011-12-15	100.000	3.500 a.	12-15	N/A	27 000	€	QL		Details p. 35
2032-06-01	Various	Various	6.250 s.a.	06-01 and 12-01	CA748148QT32	4 200 200	\$ CA	PH		3,details p. 35
2033-06-17	2013-06-17	100.000	2.644 a.	06-17	N/A	65 000	€	QN		Details p. 36
2035-04-01	1995-01-31	28.560	10.452 a.	04-01	CA74814ZAH60	150 000	\$ CA	MTN CAN		11
2035-04-01	1995-04-11	13.489	9.139 s.a.	04-01 and 10-01	CA74814ZAS26	150 000	\$ CA	MTN CAN		11
2035-04-01	1995-04-13	13.772	9.141 s.a.	04-01 and 10-01	CA74814ZAT09	100 000	\$ CA	MTN CAN		11
2035-04-01	1997-12-15	97.955	6.500 s.a.	04-01 and 10-01	CA74814ZBP7	100 000	\$ CA	MTN CAN		
2035-04-01	1997-12-22	98.398	6.500 s.a.	04-01 and 10-01	CA74814ZBP7	100 000	\$ CA	MTN CAN		
2035-04-01	1997-12-23	98.716	6.500 s.a.	04-01 and 10-01	CA74814ZBP7	100 000	\$ CA	MTN CAN		
2035-04-01	1999-02-02	12.112	0.000 s.a.		CA74814ZCB72	250 000	\$ CA	MTN CAN		
2035-04-01	1999-02-03	12.407	0.000 s.a.		CA74814ZCB72	56 000	\$ CA	MTN CAN		
2035-04-01	1999-02-05	12.025	0.000 s.a.		CA74814ZCB72	150 000	\$ CA	MTN CAN		
2035-11-17	2005-11-17	99.690	5.400 s.a.	05-17 and 11-17	US74815HCP5	75 000	\$ US	MTN USD		
2036-07-22	1996-07-22	100.000	7.970 s.a.	01-22 and 07-22	US74815HCH30	160 000	\$ US	MTN USD		
2036-12-01	2008-11-04	99.182	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	186 562	\$ CA	MTN CAN		10
2036-12-01	2008-11-19	99.145	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	186 296	\$ CA	MTN CAN		10
2036-12-01	2008-12-15	96.915	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	120 273	\$ CA	MTN CAN		10
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	12 230	\$ CA	MTN CAN		10
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	26 599	\$ CA	MTN CAN		10
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	58 980	\$ CA	MTN CAN		10
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	157 534	\$ CA	MTN CAN		10
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 and 12-01	CA74814ZDW01	89 048	\$ CA	MTN CAN		10
2036-12-01	Various	Various	5.750 s.a.	06-01 and 12-01	CA748148RL96	4 082 900	\$ CA	PX		3,details p. 36

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2038-12-01	2006-08-29	102.278	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2006-10-06	105.683	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2006-12-21	105.446	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2007-08-27	98.407	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2007-09-27	98.763	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2007-11-13	100.485	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2007-12-05	101.713	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2008-04-07	102.117	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2008-06-16	101.301	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2009-04-09	98.128	5.000 s.a.	06-01 and 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2039-10-01	1999-02-05	9.595	0.000 s.a.		CA74814ZCC5	525 000	\$ CA	MTN CAN		
2040-04-01	2000-05-25	100.505	6.482 s.a.	04-01 and 10-01	CA74814ZCJ09	45 000	\$ CA	MTN CAN		11
2040-04-01	2000-05-26	100.997	6.468 s.a.	04-01 and 10-01	CA74814ZCJ09	57 000	\$ CA	MTN CAN		11
2040-04-01	2000-05-29	100.103	6.496 s.a.	04-01 and 10-01	CA74814ZCJ09	25 000	\$ CA	MTN CAN		11
2040-04-01	2000-08-01	111.138	6.217 s.a.	04-01 and 10-01	CA74814ZCJ09	20 000	\$ CA	MTN CAN		11
2040-04-01	2000-08-02	112.656	6.177 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2000-08-04	111.232	6.216 s.a.	04-01 and 10-01	CA74814ZCJ09	30 000	\$ CA	MTN CAN		11
2040-04-01	2000-08-09	112.523	6.184 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2000-09-01	110.749	6.243 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2000-09-18	109.996	6.272 s.a.	04-01 and 10-01	CA74814ZCJ09	15 000	\$ CA	MTN CAN		11
2040-04-01	2000-09-29	104.202	6.440 s.a.	04-01 and 10-01	CA74814ZCJ09	7 000	\$ CA	MTN CAN		11
2040-04-01	2000-10-02	104.604	6.430 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2000-10-03	104.971	6.420 s.a.	04-01 and 10-01	CA74814ZCJ09	20 000	\$ CA	MTN CAN		11
2040-04-01	2000-10-20	107.438	6.359 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2000-11-14	103.141	6.495 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2000-12-01	109.734	6.317 s.a.	04-01 and 10-01	CA74814ZCJ09	30 000	\$ CA	MTN CAN		11
2040-04-01	2000-12-08	108.671	6.350 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-09	105.580	6.454 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-09	105.162	6.474 s.a.	04-01 and 10-01	CA74814ZCJ09	30 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-10	105.633	6.453 s.a.	04-01 and 10-01	CA74814ZCJ09	8 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-10	103.767	6.507 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-10	103.835	6.505 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-15	102.768	6.539 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-15	102.666	6.542 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-16	102.752	6.540 s.a.	04-01 and 10-01	CA74814ZCJ09	15 000	\$ CA	MTN CAN		11
2040-04-01	2001-01-16	102.583	6.545 s.a.	04-01 and 10-01	CA74814ZCJ09	20 000	\$ CA	MTN CAN		11

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2040-04-01	2001-02-06	103.406	6.532 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2001-02-20	102.746	6.559 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2001-02-21	102.663	6.562 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2040-04-01	2001-04-11	100.650	6.649 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2001-04-27	99.335	6.698 s.a.	04-01 and 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		11
2040-04-01	2001-04-27	99.238	6.701 s.a.	04-01 and 10-01	CA74814ZCJ09	6 000	\$ CA	MTN CAN		11
2040-04-01	2001-05-04	94.462	6.856 s.a.	04-01 and 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		11
2041-12-01	2009-09-22	103.657	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2009-09-30	104.859	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-01-18	102.071	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-04-29	100.487	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-05-17	101.192	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-06-01	102.311	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-06-14	103.476	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-07-30	104.534	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-09-13	109.099	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-10-01	112.378	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2010-12-14	106.224	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2011-01-28	105.952	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2011-03-28	108.040	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2011-05-20	108.534	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2011-06-16	110.749	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2011-06-23	111.307	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2013-06-19	121.390	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2014-12-08	125.847	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	400 000	\$ CA	MTN CAN	1% a.	3
2041-12-01	2015-02-23	136.394	5.000 s.a.	06-01 and 12-01	CA74814ZEF68	300 000	\$ CA	MTN CAN	1% a.	3
2043-07-08	2003-07-08	100.511	5.600 s.a.	01-08 and 07-08	CA74814ZCW10	80 000	\$ CA	MTN CAN		
2043-12-01	2011-08-17	103.875	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2011-09-06	103.467	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2011-09-19	106.764	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2011-10-26	104.680	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2011-12-14	110.860	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2012-02-17	111.957	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2012-04-03	110.863	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2012-04-27	109.798	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2012-05-08	110.707	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2012-09-28	114.284	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2043-12-01	2012-10-16	112.165	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2012-12-14	113.227	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2013-01-23	112.107	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2013-03-19	109.706	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2043-12-01	2017-07-05	124.087	4.250 s.a.	06-01 and 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-04-30	98.353	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-05-03	99.420	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-06-07	96.109	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-07-05	91.984	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-09-04	87.245	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-01-14	87.872	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-02-10	90.758	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-05-13	92.160	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-05-30	93.470	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-06-30	94.645	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-08-26	97.140	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-09-16	96.402	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-11-10	97.207	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-11-18	96.973	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-11-24	98.434	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-02-24	110.509	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-04-15	112.274	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-06-02	107.277	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-07-31	107.682	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-09-09	104.411	3.500 s.a.	06-01 and 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-09-28	103.130	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-10-13	101.436	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-11-20	100.214	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-03-08	105.073	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-05-31	109.282	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-07-26	114.921	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-09-21	112.951	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-10-31	113.995	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-11-23	107.575	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-12-02	107.699	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-12-21	102.669	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2017-03-07	103.806	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2017-04-24	109.556	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2017-05-30	111.211	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2048-12-01	2017-07-05	111.495	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2017-08-28	107.674	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2018-04-13	108.768	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2018-05-16	106.690	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2018-06-01	109.040	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2018-06-18	109.240	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2018-07-27	109.407	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2018-08-27	108.723	3.500 s.a.	06-01 and 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2049-09-21	2008-12-01	99.025	5.100 s.a.	03-21 and 09-21	CA74814ZDX83	3 440	\$ CA	MTN CAN		
2049-09-21	2009-04-20	101.322	5.100 s.a.	03-21 and 09-21	CA74814ZDX83	10 000	\$ CA	MTN CAN		
2051-09-21	2006-11-23	107.657	5.000 s.a.	03-21 and 09-21	CA74814ZDN02	120 000	\$ CA	MTN CAN		
2051-09-21	2006-11-23	108.121	5.000 s.a.	03-21 and 09-21	CA74814ZDN02	300 000	\$ CA	MTN CAN		
2053-09-21	2008-12-01	99.416	5.100 s.a.	03-21 and 09-21	CA74814ZDY66	12 192	\$ CA	MTN CAN		
2053-09-21	2009-04-22	100.083	5.100 s.a.	03-21 and 09-21	CA74814ZDY66	10 000	\$ CA	MTN CAN		
2053-09-21	2009-12-10	107.704	5.100 s.a.	03-21 and 09-21	CA74814ZDY66	15 000	\$ CA	MTN CAN		
2056-12-01	2006-04-07	100.084	10.000 s.a.	06-01 and 12-01	CA74814ZDJ99	350 000	\$ CA	MTN CAN		12
2056-12-01	2006-04-11	99.889	10.000 s.a.	06-01 and 12-01	CA74814ZDJ99	350 000	\$ CA	MTN CAN		12
2056-12-01	2006-06-01	99.289	10.000 s.a.	06-01 and 12-01	CA74814ZDJ99	500 000	\$ CA	MTN CAN		12
2056-12-01	2006-06-07	98.123	10.000 s.a.	06-01 and 12-01	CA74814ZDJ99	300 000	\$ CA	MTN CAN		12
2057-09-21	2008-12-01	99.831	5.100 s.a.	03-21 and 09-21	CA74814ZDZ32	9 857	\$ CA	MTN CAN		
2058-09-21	2008-12-01	99.938	5.100 s.a.	03-21 and 09-21	CA74814ZEA71	8 326	\$ CA	MTN CAN		
2058-09-21	2009-12-14	107.742	5.100 s.a.	03-21 and 09-21	CA74814ZEA71	30 000	\$ CA	MTN CAN		
2059-09-21	2008-12-01	100.047	5.100 s.a.	03-21 and 09-21	CA74814ZEB54	6 294	\$ CA	MTN CAN		
2061-09-21	2009-02-11	100.609	5.000 s.a.	03-21 and 09-21	CA74814ZEC38	25 000	\$ CA	MTN CAN		
2062-09-21	2006-11-23	143.107	6.700 s.a.	03-21 and 09-21	CA74814ZDP59	150 000	\$ CA	MTN CAN		
2065-06-01	2009-03-02	97.408	4.513 s.a.	06-01 and 12-01	CA74814ZED11	235 000	\$ CA	MTN CAN		11
2065-06-01	2009-05-06	92.940	4.668 s.a.	06-01 and 12-01	CA74814ZED11	150 000	\$ CA	MTN CAN		11
2065-06-01	2012-05-22	105.648	10.000 s.a.	06-01 and 12-01	CA74814ZEM10	110 000	\$ CA	MTN CAN		13
2065-06-01	2012-06-18	107.915	10.000 s.a.	06-01 and 12-01	CA74814ZEM10	100 000	\$ CA	MTN CAN		13

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2065-06-01	2012-12-10	105.607	10.000 s.a.	06-01 and 12-01	CA74814ZEM10	125 000	\$ CA	MTN CAN		13
2065-09-21	2006-09-21	132.179	6.350 s.a.	03-21 and 09-21	CA74814ZDM29	750 000	\$ CA	MTN CAN		
2065-09-21	2006-09-25	133.327	6.350 s.a.	03-21 and 09-21	CA74814ZDM29	165 000	\$ CA	MTN CAN		
2065-09-21	2008-10-15	120.022	6.350 s.a.	03-21 and 09-21	CA74814ZDM29	25 000	\$ CA	MTN CAN		
2075-06-01	2012-11-13	112.716	8.000 s.a.	06-01 and 12-01	CA74814ZEN92	100 000	\$ CA	MTN CAN		14
2076-12-01	2007-06-29	98.461	8.000 s.a.	06-01 and 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		15
2076-12-01	2007-07-19	96.762	8.000 s.a.	06-01 and 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		15
2076-12-01	2007-07-25	97.761	8.000 s.a.	06-01 and 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		15
2076-12-01	2007-10-01	97.077	8.000 s.a.	06-01 and 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		15
2076-12-01	2007-10-09	96.086	8.000 s.a.	06-01 and 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		15

REFERENCES

- 1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).
- 2) The loan has a sinking fund:
 - % l.s.: a lump sum was paid to Québec's sinking fund.
 - 1% a. : an amount equal to at least 1% of the total face value of the loan is paid annually to a sinking fund.
 - 1% s.a. : an amount equal to at least 1% of the total face value of the loan is paid semi-annually to a sinking fund.
 - 2% s.a. : an amount equal to at least 2% of the total face value of the loan is paid semi-annually to a sinking fund.
 - a.c. : an additional contribution was made to a sinking fund.
- 3) Marketable issues
- 4) Interest is payable annually at a fixed rate of 4% for the years 1999 to 2003, at 5% for the years 2004 to 2008, at 6% for the years 2009 to 2013 and at 7,10% thereafter until maturity.
- 5) Interest payment is fixed at 12.70% indexed to the JPY/AUD exchange rate, less 6.20%.
- 6) Real-return bonds (PL serie: p. 23, OP serie: p.30, PM serie: p. 34, PS serie: p. 35).
- 7) Green bonds
- 8) Retractable option is linked to this issue. See page 42 for more details.
- 9) Extendible option has been exercised on April 1st, 2011. The rate is now 6.40%, instead of 4.80%, and the end date is April 1st, 2026.
- 10) Real-return medium term notes.
- 11) Represents the effective yield rate on the loan. Terms of the notes include irregular blended payments of interest and principal.
- 12) Interest is payable semi-annually at a fixed rate of 10% from June 1st, 2006 to December 1st, 2015, at 0% from June 1st, 2016 to December 1st, 2036 and at 5% from June 1st, 2037 to December 1st, 2056.
- 13) Interest is payable semi-annually at a fixed rate of 10% until December 1st, 2018, at 0% from June 1st, 2019 to December 1st, 2040 and at 5% from June 1st, 2041 to June 1st, 2065.
- 14) Interest is payable semi-annually at a fixed rate of 8% from December 1st, 2012 to December 1st, 2021, at 0% from June 1st, 2022 to December 1st, 2042 and at 5% from June 1st, 2043 to June 1st, 2075.
- 15) 8% interest is payable the first days of June and December from December 1st, 2007 to December 1st, 2017 and June 1st, 2039 to December 1st, 2076.

1.4. BONDS CLASSIFICATION BY MATURITY

Maturity Date	Coupon (%)	Issue Date	Currency	Series	Sinking Fund	Page
2020-03-15	12.250	1984-02-15	GBP	IL		22
2020-07-29	3.500	2010-07-29	USD	QJ		22
2021-08-25	2.750	2011-08-25	USD	QK		22
2021-12-01	4.500 (ipc)	Diverses	CAD	PL		23
2022-01-31	2.375	2017-01-31	USD	QQ		24
2022-03-03	1.65	2017-03-03	CAD	QR		24
2023-01-16	9.375	Diverses	CAD	NI	1%	25
2023-02-13	2.625	2013-02-13	USD	QM		25
2023-03-01	2.45	2018-03-01	CAD	QT		26
2023-03-30	9.500	1992-12-29	CAD	NG		26
2023-07-15	7.500	1993-07-08	USD	NJ	1%	26
2024-02-09	7.125	1994-02-09	USD	NN	1%	27
2024-10-16	2.875	2014-10-16	USD	OO		27
2025-07-06	2.600	2018-07-06	CAD	QU		27
2026-04-01	8.500	Diverses	CAD	OC	1%	28
2026-04-20	2.500	2016-04-20	USD	QP		29
2026-12-01	8.625	1986-12-03	USD	KL	1%	29
2026-12-01	4.500 (ipc)	Diverses	CAD	OP		30
2027-04-12	2.750	2017-04-12	USD	QS		31
2029-09-15	7.500	1999-09-24	USD	PD		31
2029-10-01	6.000	Diverses	CAD	OS	1%	32
2030-03-12	4.140 (a)	2010-03-12	EUR	QH		33
2030-04-29	4.020 (a)	2010-04-29	EUR	QI		33
2031-12-01	4.250 (ipc)	Diverses	CAD	PM		34
2031-12-01	3.441 (ipc)	2002-11-13	CAD	PS		35
2031-12-15	3.500 (a)	2011-12-15	EUR	QL		35
2032-06-01	6.250	Diverses	CAD	PH		35
2033-06-17	2.644 (a)	2013-06-17	EUR	QN		36
2036-12-01	5.750	Diverses	CAD	PX		36

(a): annual (n): non-marketable (cpi): indexed to consumer price index.

IL

MARCH 15, 2020
12.25% BONDS

Currency: Pound Sterling
Market: British

Amount outstanding	Issue date	Issue price	Yield
£ 50 000 000	1984-02-15	97.800	(12.530% s.a.)

Interest payable: March 15 and September 15
Denominations fully registered: £ 1 and whole multiples thereof
Fiscal agent: Computershare, London

QJ

JULY 29, 2020
3.50% BONDS

Currency: American Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 500 000 000	2010-07-29	99.607	(3.547% s.a.)

Interest payable: January 29 and July 29
Listed: London Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748148RU93

QK

AUGUST 25, 2021
2.75% BONDS

Currency: American Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 400 000 000	2011-08-25	99.610	(2.795% s.a.)

Interest payable: February 25 and August 25
Listed: London Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748149AF82

PL

DECEMBER 1, 2021
REAL-RETURN BONDS

Currency: Canadian Dollar
Market: Canadian

Amount Outstanding	Indexed amount outstanding (1)	Issue date	Issue price	Yield prior to indexing
4 500 000	6 223 455	\$ 2001-02-13	110.769	(3.750% s.a.)
5 000 000	6 914 950	2003-05-28	117.591	(3.230% s.a.)
10 000 000	13 829 900	2004-01-05	120.644	(3.001% s.a.)
50 000 000	69 149 500	2004-01-13	121.644	(2.935% s.a.)
25 000 000	34 574 750	2004-01-14	121.805	(2.925% s.a.)
15 000 000	20 744 850	2004-01-16	122.601	(2.874% s.a.)
7 000 000	9 680 930	2004-01-20	123.450	(2.820% s.a.)
7 000 000	9 680 930	2004-01-23	123.772	(2.799% s.a.)
10 000 000	13 829 900	2004-02-03	124.653	(2.742% s.a.)
10 000 000	13 829 900	2004-02-03	124.653	(2.742% s.a.)
50 000 000	69 149 500	2004-02-18	124.689	(2.737% s.a.)
10 000 000	13 829 900	2004-02-26	124.090	(2.773% s.a.)
15 000 000	20 744 850	2004-03-03	125.082	(2.710% s.a.)
10 400 000	14 383 096	2004-05-13	125.975	(2.641% s.a.)
5 000 000	6 914 950	2004-05-21	126.499	(2.607% s.a.)
145 000 000	200 533 550	2004-05-26	127.491	(2.545% s.a.)
20 000 000	27 659 800	2004-05-31	128.755	(2.467% s.a.)
9 000 000	12 446 910	2004-06-07	128.482	(2.482% s.a.)
5 000 000	6 914 950	2004-06-14	126.340	(2.612% s.a.)
5 000 000	6 914 950	2004-06-25	125.809	(2.643% s.a.)
10 000 000	13 829 900	2004-06-28	126.053	(2.627% s.a.)
10 000 000	13 829 900	2004-07-19	128.461	(2.474% s.a.)
5 000 000	6 914 950	2004-08-30	130.100	(2.365% s.a.)
10 000 000	13 829 900	2004-10-22	128.090	(2.476% s.a.)
10 000 000	13 829 900	2004-11-01	129.122	(2.410% s.a.)
10 000 000	13 829 900	2004-11-02	128.796	(2.430% s.a.)
8 500 000	11 755 415	2004-11-12	128.935	(2.419% s.a.)
15 000 000	20 744 850	2004-11-26	130.517	(2.319% s.a.)
5 400 000	7 468 146	2004-12-01	130.563	(2.315% s.a.)
<u>90 000 000</u>	<u>124 469 100</u>	2008-12-16	109.037	(3.620% s.a.)
\$ 591 800 000	\$818 453 482			

Interest rate applicable to the indexed amount outstanding: 4.50%
Interest payable: June 1 and December 1
Book-based: \$1 000 and whole multiples thereof
ISIN number: CA748148QY2

1) According to the September 2018 consumer price index for Canada.

QQ

JANUARY 31, 2022
2.375% BONDS

Currency: American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 2 000 000 000	2017-01-31	99.911	(2.394% s.a.)

Interest payable: July 31 and January 31
Listed: London Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748149AM34

QR

MARCH 3, 2022
1.65% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 500 000 000	2017-03-03	99.895	(1.672% s.a.)

Interest payable: September 3 and March 3
Book-based: \$1 000 and whole multiples thereof
Fiscal agent: BNY Trust Company of Canada
ISIN number: CA748148RW51

NI

JANUARY 16, 2023
9.375% BONDS

Currency: Canadian Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ 1 250 000 000	1993-03-04	99.582	(9.420% s.a.)
150 000 000	1993-03-04	99.582	(9.420% s.a.)
75 000 000	1993-03-31	101.633	(9.210% s.a.)
100 000 000	1994-03-24	107.516	(8.660% s.a.)
100 000 000	1995-08-18	98.341	(9.540% s.a.)
50 000 000	1995-12-22	109.144	(8.510% s.a.)
175 000 000	1996-06-14	107.822	(8.610% s.a.)
43 200 000	1999-07-12	137.574	(6.292% s.a.)
90 000 000	1999-11-10	129.973	(6.789% s.a.)
<u>169 000 000</u>	1999-12-10	130.166	(6.772% s.a.)
\$ 2 202 200 000			

Interest payable: January 16 and July 16
Book-based: \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside not later than January 16, in each of the years 1994 to 2022 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Listed: Luxembourg Stock Exchange
Fiscal agent: Computershare, Montreal
Co-paying agent and exchange rate agent: Citibank N.A., New York
Terms and conditions of payment: Payments of principal and interest will be made in Canadian dollars. Payments requested through DTC will be made by Quebec in Canadian dollars but will be converted by the exchange agent to American dollars, unless the bondholders choose to receive such payments in Canadian dollars.
Code ISIN: US748148NX78

QM

FEBRUARY 13, 2023
2.625% BONDS

Currency: American Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 250 000 000	2013-02-13	99.590	(2.672% s.a.)

Interest payable: February 13 and August 13
Listed: London Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748149AG65

QT

MARCH 1, 2023
2.45% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 500 000 000	2018-03-01	99.855	(2.481% s.a.)

Interest payable: September 1 and March 1
Book-based: \$1 000 and whole multiples thereof
Fiscal agent : BNY Trust Company of Canada
ISIN number: CA748148BY81

NG

MARCH 30, 2023
9.50% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 375 000 000	1992-12-29	98.865	(9.610% s.a.)

Interest payable: March 30 and September 30
Book-based: At issuance, the bonds were issued as fully registered bonds. CDS portion is book-based (\$1 000 and whole multiples thereof).
ISIN number: CA748148PA59

NJ

JULY 15, 2023
7.50% BONDS

Currency: American dollar
Market: American

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 000 000 000	1993-07-08	99.689	(7.530% s.a.)

Interest payable: January 15 and July 15
Book-based: US \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, not later than July 15, in each of the years 1994 to 2022 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Fiscal agent: Citibank N.A., New York
ISIN number: US748148PB31

NN

FEBRUARY 9, 2024
7.125% BONDS

Currency: American dollar
Market: American

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 000 000 000	1994-02-09	99.485	(7.170% s.a.)

Interest payable: February 9 and August 9

Denominations fully registered:
Sinking fund:

US \$1 000 and whole multiples thereof
Quebec will set aside, not later than February 9, in each of the years 2004 to 2023 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.

Fiscal agent: Citibank N.A., New York
ISIN number: US748148PD96

QO

October 16, 2024
2.875% BONDS

Currency: American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 600 000 000	2014-10-16	99.192	(2.969% s.a.)

Interest payable: April 16 and October 16

Book-based: US \$5 000, or multiples of US \$1 000 when the amount is over US \$5 000
Fiscal agent: Bank of New York Mellon, New York
ISIN number: US748149AH49

QU

July 6, 2025
2.60% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 500 000 000	2018-08-06	99.784	(2.634% s.a.)

Interest payable: April January 6 and July 6

Book-based: \$1 000 and whole multiples thereof
Fiscal agent: BNY Trust Company of Canada
ISIN number: CA748148RX35

OC

APRIL 1, 2026
8.50% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 400 000 000	1996-07-19	98.301	(8.658% s.a.)
350 000 000	1997-05-28	112.326	(7.454% s.a.)
200 000 000	1997-06-05	112.553	(7.436% s.a.)
350 000 000	1997-06-16	114.843	(7.262% s.a.)
200 000 000	1997-09-22	121.168	(6.808% s.a.)
80 000 000	1997-11-10	124.199	(6.601% s.a.)
200 000 000	1997-11-28	126.276	(6.465% s.a.)
100 000 000	1998-03-20	128.732	(6.303% s.a.)
55 000 000	1999-09-03	123.521	(6.609% s.a.)
112 300 000	2000-03-06	124.273	(6.546% s.a.)
85 800 000	2000-04-06	124.719	(6.514% s.a.)
<u>43 000 000</u>	2000-09-07	125.205	(6.470% s.a.)
\$ 2 176 100 000			

Interest payable: April 1 and October 1
Book-based: \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, on April 1 of each years from 1997 to 2025 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding. On March 13, 2002, and on September 02, 2011. Quebec allowed an additional amount of \$200 000 000 and of \$352 544 622 to the sinking fund.
ISIN number: CA748148PZ01

QP

April 20, 2026
2.500% BONDS

Currency: American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 2 000 000 000	2016-04-20	99.701	(2.534% s.a.)

Interest payable : April 20 and october 20
Book based : US \$5 000, or multiples of US \$1 000 when the amount is over US \$5 000
Listed: Euro MTF Market Luxembourg Stock Exchange
Fiscal agent : Deutsche Bank, New York
ISIN number : US748149AJ05

KL

DECEMBER 1, 2026
8.625% BONDS

Currency: American dollar
Market: American

Amount outstanding	Issue date	Issue price	Yield
\$ US 300 000 000	1986-12-01	99.600	(8.660% s.a.)

Interest payable: June 1 and December 1
Denominations fully registered: US \$5 000 and whole multiples thereof
Sinking fund: Quebec has set aside, on December 1 of each years from 1987 to 1996 inclusive, a sum equal to at least 2% of the aggregate principal amount of the bonds then outstanding and, on December 1 of each years 1997 to 2006 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Fiscal agent: Citibank N.A., New York
ISIN number: US748148KA05

Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price	Yield prior to indexing
\$ 50 000 000	\$ 73 944 000	1998-02-27	99.798	(4.512% s.a.)
15 000 000	22 183 200	1998-02-27	99.606	(4.524% s.a.)
100 000 000	147 888 000	1998-05-28	104.516	(4.226% s.a.)
100 000 000	147 888 000	1998-06-04	104.463	(4.229% s.a.)
50 000 000	73 944 000	1998-07-13	104.961	(4.199% s.a.)
15 000 000	22 183 200	1998-09-02	96.008	(4.756% s.a.)
10 000 000	14 788 800	1998-09-18	98.361	(4.604% s.a.)
5 000 000	7 394 400	1998-10-07	96.511	(4.725% s.a.)
10 000 000	14 788 800	1998-10-19	94.948	(4.830% s.a.)
10 000 000	14 788 800	1999-02-02	97.620	(4.653% s.a.)
20 000 000	29 577 600	1999-05-18	100.124	(4.492% s.a.)
10 000 000	14 788 800	1999-05-31	100.000	(4.500% s.a.)
5 000 000	7 394 400	1999-06-01	100.220	(4.486% s.a.)
4 300 000	6 359 184	1999-06-07	100.000	(4.500% s.a.)
25 000 000	36 972 000	2000-01-21	101.832	(4.383% s.a.)
5 000 000	7 394 400	2000-02-04	102.260	(4.356% s.a.)
14 500 000	21 443 760	2000-05-19	105.034	(4.184% s.a.)
5 000 000	7 394 400	2000-06-14	105.142	(4.177% s.a.)
19 100 000	28 246 608	2000-09-07	106.938	(4.067% s.a.)
5 000 000	7 394 400	2000-12-11	110.054	(3.882% s.a.)
55 780 000	82 491 926	2000-12-19	110.379	(3.863% s.a.)
11 800 000	17 450 784	2001-02-09	112.489	(3.741% s.a.)
5 000 000	7 394 400	2001-02-09	112.506	(3.740% s.a.)
10 000 000	14 788 800	2001-06-11	108.108	(3.990% s.a.)
11 000 000	16 267 680	2001-07-16	107.804	(4.007% s.a.)
5 000 000	7 394 400	2001-08-16	106.533	(4.083% s.a.)
5 000 000	7 394 400	2001-11-09	106.404	(4.089% s.a.)
5 000 000	7 394 400	2001-11-09	106.372	(4.091% s.a.)
20 000 000	29 577 600	2002-03-28	107.040	(4.046% s.a.)
5 000 000	7 394 400	2002-04-09	107.704	(4.005% s.a.)
7 000 000	10 352 160	2002-04-12	107.637	(4.009% s.a.)
26 100 000	38 598 768	2002-04-24	107.861	(3.995% s.a.)
10 000 000	14 788 800	2002-04-29	108.682	(3.945% s.a.)
13 600 000	20 112 768	2002-05-03	108.465	(3.958% s.a.)
5 000 000	7 394 400	2002-05-22	109.735	(3.881% s.a.)
10 000 000	14 788 800	2002-06-19	111.439	(3.779% s.a.)
11 000 000	16 267 680	2002-07-08	111.918	(3.750% s.a.)
15 000 000	22 183 200	2002-11-20	112.217	(3.726% s.a.)
10 000 000	14 788 800	2002-12-09	111.455	(3.770% s.a.)
80 340 000	118 813 219	2008-11-04	114.877	(3.392% s.a.)
<u>60 400 000</u>	<u>89 324 352</u>	2008-11-19	114.848	(3.394% s.a.)
\$859 920 000	\$ 1 271 718 490			

Interest rate applicable
to the indexed amount
outstanding:

4.50%

Interest payable:

June 1 and December 1

Book-based:

\$1 000 and whole multiples thereof

ISIN number:

CA748148QG11

1) According to the September 2018 price index for Canada.

QS

APRIL 12, 2027
2.75% BONDS

Currency: American dollar
Market: Global

	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 250 000 000	2017-04-12	98.972	(2.869 % s.a.)

Interest payable: April 12 and October 12
Book-based: US \$ 5.000 or multiples of US \$ 1.000 when exceeding US \$ 5.000
Listed: Euro MTF Market Luxembourg Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748149AN17

PD

SEPTEMBER 15, 2029
7.50% BONDS

Currency: American dollar
Market: Global

	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 500 000 000	1999-09-24	99.547	(7.538% s.a.)

Interest payable: March 15 and September 15
Book-based: US \$1 000 and whole multiples thereof
Listed: Luxembourg Stock Exchange
Fiscal agent: Bank of New York, New York
ISIN number: US748148QR73

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 400 000 000	1998-05-01	97.000	(6.218% s.a.)
400 000 000	1998-05-25	98.039	(6.141% s.a.)
400 000 000	1998-06-01	98.779	(6.087% s.a.)
100 000 000	1998-07-27	99.961	(6.002% s.a.)
300 000 000	1998-12-21	101.946	(5.862% s.a.)
96 000 000	1999-02-03	102.047	(5.855% s.a.)
36 700 000	1999-08-05	92.495	(6.574% s.a.)
400 000 000	1999-08-17	90.573	(6.734% s.a.)
85 600 000	1999-10-05	92.867	(6.546% s.a.)
75 800 000	2000-02-04	88.343	(6.931% s.a.)
119 200 000	2000-07-06	93.760	(6.477% s.a.)
38 000 000	2000-08-04	93.314	(6.514% s.a.)
33 000 000	2000-11-06	92.967	(6.644% s.a.)
44 000 000	2001-11-06	97.695	(6.174% s.a.)
89 000 000	2001-12-06	96.356	(6.278% s.a.)
58 000 000	2002-05-10	94.955	(6.392% s.a.)
<u>62 000 000</u>	2002-09-19	100.612	(5.954% s.a.)
\$ 2 737 300 000			

Interest payable: April 1 and October 1
 Book-based: \$1 000 and whole multiples thereof
 Sinking fund: Quebec will set aside, not later than October 1 of each of the years 1999 to 2028 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding. On March 13 2002, June 28 2004, November 29 2004, April 1st 2009, June 28 2010, March 28 2011 and February 10 2012. Quebec allowed additional amounts of \$200 000 000, \$50 897 620, \$14 982 350, \$810 000 000, \$453 000 000, \$29 189 915 and \$106 371 228 to the sinking fund.
 ISIN number: CA748148QJ59

QH

MARCH 12, 2030
4.14% BONDS

Currency: Euro
Market: European

Amount outstanding	Issue date	Issue price
€ 75 000 000	2010-03-12	100.000

Interest payable: March 12
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

QI

APRIL 29, 2030
4.02% BONDS

Currency: Euro
Market: European

Amount outstanding	Issue date	Issue price
€ 35 000 000	2010-04-29	100.000

Interest payable: April 29
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price	Yield prior to indexing
\$ 10 000 000	\$ 13 829 900	2001-02-13	109.421	(3.733% s.a.)
25 000 000	34 574 750	2002-12-19	109.213	(3.727% s.a.)
5 000 000	6 914 950	2002-12-20	109.419	(3.716% s.a.)
5 000 000	6 914 950	2003-02-05	112.445	(3.556% s.a.)
5 000 000	6 914 950	2003-09-25	115.737	(3.380% s.a.)
5 000 000	6 914 950	2003-10-21	116.596	(3.335% s.a.)
10 000 000	13 829 900	2003-11-24	118.950	(3.218% s.a.)
6 000 000	8 297 940	2003-11-28	119.318	(3.200% s.a.)
5 000 000	6 914 950	2003-12-15	120.025	(3.165% s.a.)
50 000 000	69 149 500	2003-12-16	120.157	(3.159% s.a.)
10 000 000	13 829 900	2004-01-06	122.820	(3.032% s.a.)
15 000 000	20 744 850	2004-01-12	123.048	(3.021% s.a.)
100 000 000	138 299 000	2004-01-16	124.847	(2.938% s.a.)
5 000 000	6 914 950	2004-03-24	131.926	(2.621% s.a.)
5 000 000	6 914 950	2004-07-16	133.515	(2.543% s.a.)
5 000 000	6 914 950	2004-07-21	134.337	(2.508% s.a.)
100 000 000	138 299 000	2004-12-08	135.024	(2.465% s.a.)
134 000 000	185 320 660	2005-10-04	149.300	(1.861% s.a.)
35 000 000	48 404 650	2005-10-04	149.300	(1.861% s.a.)
75 000 000	103 724 250	2005-10-04	149.300	(1.861% s.a.)
30 000 000	41 489 700	2005-10-25	149.826	(1.838% s.a.)
18 000 000	24 893 820	2005-10-25	149.826	(1.838% s.a.)
1 000 000	1 382 990	2005-10-25	149.826	(1.838% s.a.)
10 000 000	13 829 900	2005-10-25	149.826	(1.838% s.a.)
2 000 000	2 765 980	2005-10-25	149.826	(1.838% s.a.)
85 710 000	118 536 072	2008-11-04	115.258	(3.300% s.a.)
61 170 000	84 597 498	2008-11-19	115.223	(3.302% s.a.)
<u>130 000 000</u>	<u>179 788 700</u>	2008-12-16	111.952	(3.489% s.a.)
\$ 947 880 000	\$ 1 310 908 561			

Interest rate applicable to the indexed amount outstanding: 4.25%

Interest payable: June 1 and December 1

Book-based: \$1 000 and whole multiples thereof

ISIN number: CA748148QZ9

1) According to the September 2018 consumer price index for Canada.

PS**DECEMBER 1, 2031
REAL-RETURN BONDS**

Currency:	Canadian dollar			
Market:	Canadian			
	Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price
	\$ 19 814 987	\$ 26 249 904	2002-11-13	99.999
				Yield prior to indexing
				(3.474% s.a.)
Interest rate applicable to the indexed amount outstanding:	3.441%			
Interest payable:	June 1 and December 1			
Book-based:	\$1 000 and whole multiples thereof			
Repayment of Principal:	The bonds mature on June 1 and December 1 of each of the years 2003 to 2031 inclusive for decreasing amounts of principal adjusted in relation to the Consumer Price Index for Canada (CPI).			
ISIN number:	CA748148RF29			

1) According to the Mars 2018 consumer price index for Canada.

QL**DECEMBER 15, 2031
3.50% BONDS**

Currency:	Euro		
Market:	European		
	Amount outstanding	Issue date	Issue price
	€ 27 000 000	2011-12-15	100.000
Interest payable:	December 15		
Fiscal agent:	HSBC Trinkaus & burkhardt AG, Düsseldorf		

PH**JUNE 1, 2032
6.25% BONDS**

Currency:	Canadian dollar			
Market:	Canadian			
	Amount outstanding	Issue date	Issue price	Yield
	\$ 400 000 000	2000-06-27	97.157	(6.461% s.a.)
	400 000 000	2000-08-22	97.642	(6.424% s.a.)
	400 000 000	2000-11-06	96.090	(6.544% s.a.)
	80 000 000	2001-05-04	93.314	(6.767% s.a.)
	400 000 000	2001-06-04	93.111	(6.785% s.a.)
	500 000 000	2001-11-22	98.247	(6.381% s.a.)
	238 000 000	2001-12-20	96.388	(6.524% s.a.)
	20 000 000	2001-12-21	97.350	(6.449% s.a.)
	500 000 000	2002-01-15	99.425	(6.292% s.a.)
	500 000 000	2002-05-21	96.727	(6.499% s.a.)
	34 000 000	2002-06-06	98.813	(6.339% s.a.)
	100 000 000	2002-06-19	100.564	(6.208% s.a.)
	500 000 000	2003-01-27	103.647	(5.984% s.a.)
	80 700 000	2003-09-04	105.407	(5.858% s.a.)
	<u>47 500 000</u>	2003-11-04	105.071	(5.881% s.a.)
	\$ 4 200 200 000			
Interest payable:	June 1 and December 1			
Book-based:	\$1 000 and whole multiples thereof			
ISIN number:	CA748148QT32			

QN

JUNE 17, 2033
2.644% BONDS

Currency: Euro
Market: European

Amount outstanding	Issue date	Issue price
€ 65 000 000	2013-06-17	100.000

Interest payable: June 17
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

PX

DECEMBER 1, 2036
5.75% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 500 000 000	2003-07-28	99.955	(5.752% s.a.)
500 000 000	2003-12-01	100.110	(5.743% s.a.)
82 900 000	2003-12-12	100.071	(5.745% s.a.)
500 000 000	2004-04-13	101.011	(5.681% s.a.)
500 000 000	2004-05-04	99.790	(5.764% s.a.)
500 000 000	2004-07-12	97.979	(5.890% s.a.)
500 000 000	2005-07-05	114.148	(4.866% s.a.)
500 000 000	2006-05-10	110.189	(5.089% s.a.)
<u>500 000 000</u>	2006-06-30	107.918	(5.227% s.a.)
\$ 4 082 900 000			

Interest payable: June 1 and December 1
Book-based: \$1 000 and whole multiples thereof
ISIN number: CA748148RL9

SECTION 2: CHARACTERISTICS OF ISSUES

2.1.GENERAL CHARACTERISTICS OF BONDS

1. SECURITIES ISSUED ON THE DOMESTIC MARKET

Unless otherwise indicated, the domestic securities are book-based and are available only through members of the Canadian Depository Securities Ltd clearing system.

2. SECURITIES ISSUED ON FOREIGN MARKETS

Unless otherwise indicated, the following terms and conditions apply to securities issued by Quebec on the US, European, Asian and Australian markets.

- As a general rule, these securities include provisions relating to tax status. These provisions are intended to guarantee that all payments of principal and interest will be made by Quebec without deduction of any taxes, duties, or other charges, present or future, withheld at source by Quebec and set by any government or other tax authority in Canada.

In the event that Quebec is required to pay such additional amounts as may be necessary to ensure that the holders receive the full amount due to them, Quebec may, upon giving notice, redeem the outstanding securities at their face value.

When the tax provisions of a particular security differ materially, in particular regarding the price at which Quebec may redeem such security, compared to the general description given above, such provisions are described in detail in the section relating to such security.

- The indicated amount outstanding is equal to the face value, unless otherwise indicated;
- The issue is the selling price excluding any accrued interest.
- Terms and conditions of payment: payment of principal and payment of interest or premium, if any, are subject to the tax laws or regulations applicable in the country where they are solicited. They are made, free of charge, in the currency of the loan, upon presentation and surrender of the bonds or coupons, as the case may be, at the counter of a paying agent authorized by Quebec.
- Book-based system: when bonds are available only through members of an electronic clearing system, this feature is indicated.

2.2.GENERAL CHARACTERISTICS OF MEDIUM-TERM NOTES

1. MEDIUM-TERM NOTES ON THE CANADIAN MARKET (MTN CAN)

Distribution:	Offered by certain distribution agents in American dollars or Canadian dollars as part of an ongoing in Canada.
Authorised amount:	Up to \$140 000 000 000 in legal money of Canada, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in American dollars.
Denominations:	Book-based system only, Multiples of \$1 000 but not less than \$1 000 000.
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually, unless otherwise indicated.
Maturities:	Any maturity of one year or longer.
Registrar and paying agent:	Quebec.

2. MEDIUM-TERM NOTES ON THE AMERICAN MARKET (MTN USD)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in United States.
Authorised amount:	Up to \$7 000 000 000 in legal money of the United States, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in other currencies.
Denominations:	The notes are available either for the book-based system or as registered bonds without coupon. American Dollar: Multiples of US \$1 000 but not less than US \$100 000. Other currencies: Multiples of 10 000 units of the specified currency, but not less than the equivalent of US \$100 000 (rounded down to a whole multiple of 10 000 units of such currency).
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually unless otherwise indicated.
Maturities:	Any maturity of nine months or longer.
Fiscal agent:	Citibank N.A., New York.

3. MEDIUM-TERM NOTES ON THE EUROPEAN MARKET (MTN EURO)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in Europe.
Authorised amount:	Up to US \$22 000 000 000 representing the aggregate nominal amount of all notes outstanding at any time, or the equivalent thereof in other currencies.
Denominations:	The notes are available as a permanent global note or bearer note (with coupon, if applicable). Such denominations as may be agreed between Quebec and the purchaser (save that the minimum denomination of each note denominated in JPY will be ¥ 1 000 000).
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable annually unless otherwise indicated.
Maturities:	Any maturity of 1 month or longer (except in the case of notes denominated in JPY which will have minimum maturity of 1 year).
Fiscal agent:	Citibank N.A., London.

4. MEDIUM-TERM NOTES ON THE AUSTRALIAN MARKET (MTN AUD)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in Australia.
Authorised amount:	The face value of notes outstanding at any time shall not exceed \$5 000 000 000 in legal currency of Australia or the equivalent in other currencies.
Denominations:	Available under the book-based system only. Australian Dollar: Multiples of A \$1 000. Other currencies: Multiples of 1 000 units of the specified currency, not less than the equivalent of A \$1 000.
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually, unless otherwise indicated.
Maturities:	Any maturity of one year or longer.
Fiscal agent:	Computershare, Sydney.

2.3. OTHER ISSUES

1. TREASURY BILLS

Distribution:	Offered by electronic tender. They are offered on Thursday for Friday settlement. For more details on tenders and outstanding issues, please visit our site at https://www.btq.finances.gouv.qc.ca/btq/index_en.html .
Devise:	Canadian dollar.
Authorised amount:	Up to \$6 000 000 000 and \$250 000 000 for private issues.
Denominations:	Issued in bearer form only, in denominations of \$1 000 and multiples thereof.
Issue Price:	Issued at a discount and not otherwise bearing interest.
Maturities:	91, 182 or 364 days from issue date.
Paying agent:	Caisse Centrale Desjardins.

Maturity date	Issue Date	Average price at the tender	Average yield (%)	Outstanding (000)
2018-10-05	2017-10-06	99.983	1.5650	50 000
2018-10-05	2018-04-06	99.984	1.4810	50 000
2018-10-05	2018-07-06	99.983	1.5516	175 000
2018-10-12	2018-04-13	99.955	1.4898	50 000
2018-10-12	2018-07-13	99.951	1.6307	175 000
2018-10-19	2017-10-20	99.923	1.5690	50 000
2018-10-19	2018-04-20	99.927	1.4930	50 000
2018-10-19	2018-07-20	99.920	1.6248	175 000
2018-10-26	2018-04-27	99.898	1.4994	50 000
2018-10-26	2018-07-27	99.888	1.6325	175 000
2018-11-02	2017-11-03	99.876	1.4290	50 000
2018-11-02	2018-05-04	99.866	1.5344	50 000
2018-11-02	2018-08-03	99.857	1.6326	175 000
2018-11-09	2018-05-11	99.835	1.5484	50 000
2018-11-09	2018-08-10	99.826	1.6299	175 000
2018-11-16	2017-11-17	99.823	1.4100	50 000
2018-11-16	2018-05-18	99.802	1.5836	50 000
2018-11-16	2018-08-17	99.795	1.6310	175 000
2018-11-23	2018-05-25	99.773	1.5750	50 000
2018-11-23	2018-08-24	99.763	1.6396	175 000
2018-11-30	2017-12-01	99.767	1.4289	50 000
2018-11-30	2018-06-01	99.735	1.6170	50 000
2018-11-30	2018-08-31	99.728	1.6575	175 000
2018-12-07	2018-06-08	99.704	1.6190	50 000
2018-12-07	2018-09-07	99.693	1.6765	175 000
2018-12-14	2017-12-15	99.696	1.5132	50 000
2018-12-14	2018-06-15	99.672	1.6289	50 000
2018-12-14	2018-09-14	99.659	1.6875	175 000
2018-12-21	2018-06-22	99.644	1.6140	50 000
2018-12-21	2018-09-21	99.625	1.6957	175 000
2018-12-28	2018-06-29	99.608	1.6362	50 000
2018-12-28	2018-09-28	99.588	1.7150	175 000
2019-01-11	2018-07-13	99.514	1.7500	50 000
2019-01-18	2018-01-19	99.485	1.7424	50 000
2019-01-18	2018-07-20	99.481	1.7508	50 000
2019-01-25	2018-07-27	99.439	1.7780	50 000
2019-02-01	2018-02-02	99.417	1.7500	50 000
2019-02-01	2018-08-03	99.401	1.7898	50 000
2019-02-08	2018-08-10	99.357	1.8190	50 000
2019-02-15	2018-02-16	99.348	1.7568	50 000
2019-02-15	2018-08-17	99.322	1.8190	50 000
2019-02-22	2018-08-24	99.280	1.8400	50 000
2019-03-01	2018-03-02	99.279	1.7640	50 000
2019-03-01	2018-08-31	99.232	1.8717	50 000
2019-03-08	2018-09-07	99.200	1.8628	50 000
2019-03-15	2018-03-16	99.234	1.7150	50 000
2019-03-15	2018-09-14	99.158	1.8790	50 000
2019-03-22	2018-09-21	99.113	1.8986	50 000
2019-03-29	2018-03-29	99.153	1.7489	50 000
2019-03-29	2018-09-28	99.073	1.9070	50 000
2019-04-05	2018-04-06	99.118	1.7544	50 000
2019-04-18	2018-04-20	99.040	1.7850	50 000
2019-05-03	2018-05-04	98.943	1.8300	50 000
2019-05-17	2018-05-18	98.841	1.8840	50 000
2019-05-31	2018-06-01	98.776	1.8750	50 000
2019-06-14	2018-06-15	98.700	1.8829	50 000
2019-06-28	2018-06-29	98.653	1.8510	50 000
2019-07-19	2018-07-20	98.475	1.9457	50 000
2019-08-02	2018-08-03	98.341	2.0219	50 000
2019-08-16	2018-08-17	98.235	2.0586	50 000
2019-08-30	2018-08-31	98.113	2.1100	50 000
2019-09-13	2018-09-14	98.027	2.1190	50 000
2019-09-27	2018-09-28	97.914	2.1546	50 000
				4 775 000

2. QUÉBEC SAVINGS PRODUCTS

Currency:	Canadian dollar.
Description:	Épargne Placements Québec is responsible for marketing Québec savings products issued and guaranteed by the Québec government. <u>Term products:</u> <ul style="list-style-type: none">• Step-up Bonds• Fixed-rate Bonds• Discount Bonds• Securi+ Bonds <u>Stock index products:</u> <ul style="list-style-type: none">• Stock Index Bonds <u>Products redeemable at any time:</u> <ul style="list-style-type: none">• Savings Bonds• Flexi-Plus Savings• Periodic Savings Plan by instalments• Payroll Periodic Savings Plan
Issue date:	Various (2001 to 2018).
Maturity date:	Between 1 and 15 years from issue date.
Amount outstanding:	\$10 560 785 243
Issue price:	\$100 except for the Discount Bonds, Flexi-Plus Savings and periodic savings plans.
Interest rate or yield:	Simple or compound interest for all savings products except Stock Index Bonds, for which the yield is based on the IREC Indice Québec IQ-30™.
Purchase amount:	For Flexi-Plus Savings and periodic savings plans: \$10 minimum. For other products: \$100 minimum. A maximum of \$1 000 000 applies, however, to certain types of authorized purchasers.
Authorised purchasers:	Persons or groups of persons or properties, domiciled in Québec and subject to the rules of Québec law: natural persons, partnerships or limited partnerships, legal persons, successions of persons, foundations and personal or social trusts.
Additional information:	Épargne Placements Québec 333, Grande Allée Est Québec (Québec) G1R 5W3 1 800 463-5229, Monday through Friday, from 8 a.m. to 8 p.m. www.epq.gouv.qc.ca

3. LOANS CARRIED OUT UNDER THE INVESTOR IMMIGRANT PROGRAM FOR THE ASSISTANCE OF BUSINESS

Currency:	Canadian dollar.
Description:	These loans consist of notes issued to IQ Immigrants Investisseurs Inc, a subsidiary of Investissement Québec, under the investor immigrant program for the assistance of businesses. This program is designed to foster Québec's economic development by granting financial assistance to Québec businesses.
Authorised amount:	The total face value of all outstanding notes, at any time, shall not exceed \$9 000 000 000 in legal currency of Canada.
Issue date:	Various (2011 to 2017).
Maturity:	5 years from issue date.
Amount outstanding:	\$5 498 000 000
Issue price:	Issued at a discount and not otherwise bearing interest (yield varying between 1.15% and 2.76%).

4. BONDS ISSUED TO THE CANADA PENSION PLAN INVESTMENT FUND WITH THE CANADA PENSION PLAN INVESTMENT BOARD (CPPIB)

Currency:	Canadian dollar.
Description:	These bonds may not be negotiated, transferred or assigned, except to a wholly owned subsidiary of the CPP Investment Board. They are issued to fund a shortfall of retirement pension coverage regarding members of the Canadian Forces and the Royal Canadian Mounted Police employed in Quebec.
Issue date:	Various (1999 to 2012).
Maturity date:	Between 20 and 30 years after their issue date.
Amount outstanding:	\$95 747 049.
Issue price:	\$100 (yield from 3.55% to 6.93%).
Interest rate:	<p>Prior to the adoption of order-in-council 130-2001: rate set on the basis of the weighted average return of all outstanding Government of Canada bonds, maturing in 20 years or more, and whose negotiability, transferability or assignment is not subject to any limitation or restriction.</p> <p>After the adoption of order-in-council 130-2001 but prior to the adoption of order-in-council 1177-2005: rate set by the Minister of Finances of Canada at a level roughly equal to that which the province would be required to pay if it borrowed the same amount for the same period for a security freely issued on the financial market.</p> <p>After the adoption of order-in-council 1177-2005: two methods to determine the rate set:</p> <ul style="list-style-type: none"> - rate set by way of a verbal agreement between an authorised trader from the CPP Investment Board and an authorised trader from the province; - the CPPIB will poll five mutually agreed upon dealers for quotes (the reference Bond and the appropriate provincial spread) 5 business days prior to the new issue. The average of such quotes after removing the low and high quotes shall be agreed interest rate.
Interest payable:	February 1 and August 1.
Terms and conditions of payment:	Payable at maturity, but also redeemable, in whole or in part, if requested in writing by Quebec, 6 days prior to the specified redemption date.
Identification of denominations:	Fully registered: \$1 000 and whole multiples thereof, registered in the name of CPPIB on behalf of the Canada Pension Plan Investment Fund.

2.4. RETRACTABLE ISSUES

Characteristics of the option (1)				Characteristics of the loan				
Exercise Date	Coupon			Maturity Date	O/S (000)	Ccy	Series	Page
	Current	If option not exercised						
<u>Retractable (2)</u>								
2019-01-22	(3)	7.295	unchanged	2026-07-22	99 965	USD	59	13
2021-01-30	(4)	6.350	unchanged	2026-01-30	149 875	USD	50	13
2021-04-15	(5)	7.500	unchanged	2026-04-15	50 000	USD	57	13

- (1) The right to exercise the option belongs to the holder unless otherwise indicated.
- (2) If option is exercised (notice of 30 to 60 days for U.S. market), Quebec shall redeem the issue in whole 100.
- (3) Retractable on any interest payment date until maturity.
- (4) Retractable on January 30th, 2021.
- (5) Retractable on April 15th, 2021.