

# QUÉBEC SECURITIES AND LOANS

**Outstanding as at September 30, 2020**

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## SECTION 1: LOANS CLASSIFICATION

### 1.1. SUMMARY BY CURRENCY AND BY YEAR<sup>1</sup>

(IN THOUSANDS OF MONETARY UNITS)

|       | Canadian dollar (CAD) | American dollar (USD) | Yen (JPY)  | Swiss Franc (CHF) | Pound sterling (GBP) | Australian dollar (AUD) | Euro (EUR) | Hong Kong dollar (HKD) | New Zealand dollar (NZD) | Swedish krona (SEK) |
|-------|-----------------------|-----------------------|------------|-------------------|----------------------|-------------------------|------------|------------------------|--------------------------|---------------------|
| 2020  | 14 257 653            | 5 000                 |            |                   |                      |                         |            |                        |                          |                     |
| 2021  | 12 842 272            | 1 400 000             |            | 200 000           |                      | 225 000                 |            | 540 000                |                          |                     |
| 2022  | 10 783 317            | 2 000 000             |            |                   | 300 000              |                         |            |                        |                          |                     |
| 2023  | 12 970 371            | 2 250 000             |            | 250 000           | 500 000              |                         | 1 000 000  |                        |                          |                     |
| 2024  | 9 975 103             | 3 600 000             |            | 575 000           | 250 000              |                         | 1 000 000  |                        |                          |                     |
| 2025  | 9 575 658             | 5 750 000             |            |                   |                      | 805 000                 | 4 450 000  |                        |                          |                     |
| 2026  | 10 742 359            | 3 149 400             |            |                   |                      | 560 000                 |            |                        |                          |                     |
| 2027  | 7 244 766             | 1 250 000             |            |                   |                      |                         | 2 250 000  |                        |                          |                     |
| 2028  | 7 458 254             |                       | 5 000 000  |                   |                      | 160 000                 | 1 000 000  |                        | 66 000                   |                     |
| 2029  | 10 650 734            | 1 500 000             | 16 000 000 |                   |                      | 100 000                 | 1 000 000  |                        | 115 000                  | 1 700 000           |
| 2030  | 9 074 326             | 1 500 000             |            |                   |                      |                         | 110 000    |                        |                          |                     |
| 2031  | 1 366 765             |                       |            |                   |                      |                         | 27 000     |                        |                          |                     |
| 2032  | 4 221 436             |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2033  | 5 024                 |                       |            |                   |                      |                         | 65 000     |                        |                          |                     |
| 2034  | 4 548                 |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2035  | 1 156 625             | 75 000                |            |                   |                      |                         |            |                        |                          |                     |
| 2036  | 4 940 467             | 160 000               |            |                   |                      |                         |            |                        |                          |                     |
| 2038  | 5 036 690             |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2039  | 525 000               |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2040  | 463 000               |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2041  | 9 200 000             |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2043  | 7 580 000             |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2045  | 10 000 000            |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2048  | 11 650 000            |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2049  | 13 440                |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2051  | 10 420 000            |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2053  | 37 192                |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2056  | 1 500 000             |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2057  | 9 857                 |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2058  | 38 326                |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2059  | 6 294                 |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2061  | 25 000                |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2062  | 150 000               |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2065  | 1 660 000             |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2075  | 100 000               |                       |            |                   |                      |                         |            |                        |                          |                     |
| 2076  | 500 000               |                       |            |                   |                      |                         |            |                        |                          |                     |
| Total | 186 184 447           | 22 639 400            | 21 000 000 | 1 025 000         | 1 050 000            | 1 850 000               | 10 902 000 | 540 000                | 181 000                  | 1 700 000           |

September 30, 2020 rates: USD 1.3339, JPY 0.01264, CHF 1.4481, GBP 1.7199, AUD 0.9545, EUR 1.5631, HKD 0.1721, NZD 0.8811, SEK 0.1486

<sup>1</sup> Excluding securities issued by Financement-Québec.

## 1.2. MAIN BENCHMARKS

| Maturity Date | Coupon <sup>(1)</sup> (%) |      | ISIN Number  | Outstanding (000) | Currency | Maturity as of Issuance |
|---------------|---------------------------|------|--------------|-------------------|----------|-------------------------|
| 2020-12-01    | 4.500                     | s.a. | CA74814ZEG42 | 3 400 000         | CAD      | 10 years                |
| 2021-12-01    | 4.250                     | s.a. | CA74814ZEH25 | 7 500 000         | CAD      | 10 years                |
| 2022-03-03    | 1.650                     | s.a. | CA748148RW51 | 500 000           | (2) CAD  | 5 years                 |
| 2022-12-01    | 3.500                     | s.a. | CA74814ZEL37 | 6 900 000         | CAD      | 10 years                |
| 2023-03-01    | 2.450                     | s.a. | CA748148BY81 | 500 000           | (2) CAD  | 5 years                 |
| 2023-09-01    | 3.000                     | s.a. | CA74814ZEP41 | 6 370 000         | CAD      | 10 years                |
| 2024-02-22    | 2.250                     | s.a. | CA748148RY18 | 800 000           | (2) CAD  | 5 years                 |
| 2024-09-01    | 3.750                     | s.a. | CA74814ZES89 | 6 000 000         | CAD      | 10 years                |
| 2025-07-06    | 2.600                     | s.a. | CA748148RX35 | 500 000           | (2) CAD  | 7 years                 |
| 2025-09-01    | 2.750                     | s.a. | CA74814ZEV19 | 7 200 000         | CAD      | 10 years                |
| 2026-09-01    | 2.500                     | s.a. | CA74814ZEX74 | 6 000 000         | CAD      | 10 years                |
| 2027-02-13    | 1.850                     | s.a. | CA748148SA23 | 500 000           | (2) CAD  | 7 years                 |
| 2027-09-01    | 2.750                     | s.a. | CA74814ZFB46 | 6 000 000         | CAD      | 10 years                |
| 2028-09-01    | 2.750                     | s.a. | CA74814ZFD02 | 6 000 000         | CAD      | 10 years                |
| 2029-09-01    | 2.300                     | s.a. | CA74814ZFF59 | 6 500 000         | CAD      | 10 years                |
| 2030-09-01    | 1.900                     | s.a. | CA74814ZFG33 | 7 800 000         | CAD      | 10 years                |
| 2032-06-01    | 6.250                     | s.a. | CA748148QT32 | 4 200 200         | CAD      | 30 years                |
| 2036-12-01    | 5.750                     | s.a. | CA748148RL96 | 4 082 900         | CAD      | 30 years                |
| 2038-12-01    | 5.000                     | s.a. | CA74814ZDK62 | 5 000 000         | CAD      | 30 years                |
| 2041-12-01    | 5.000                     | s.a. | CA74814ZEF68 | 9 200 000         | CAD      | 30 years                |
| 2043-12-01    | 4.250                     | s.a. | CA74814ZEK53 | 7 500 000         | CAD      | 30 years                |
| 2045-12-01    | 3.500                     | s.a. | CA74814ZER07 | 10 000 000        | CAD      | 30 years                |
| 2048-12-01    | 3.500                     | s.a. | CA74814ZEW91 | 11 650 000        | CAD      | 30 years                |
| 2051-12-01    | 3.100                     | s.a. | CA74814ZFE84 | 10 000 000        | CAD      | 30 years                |
| 2023-07-17    | 2.250                     | a.   | XS0953580981 | 1 000 000         | EUR      | 10 years                |
| 2024-01-22    | 2.375                     | a.   | XS1019493896 | 1 000 000         | EUR      | 10 years                |
| 2025-01-15    | 0.875                     | a.   | XS1167203881 | 1 750 000         | EUR      | 10 years                |
| 2025-04-07    | 0.200                     | a.   | XS2152799529 | 1 600 000         | EUR      | 5 years                 |
| 2025-10-28    | 1.125                     | a.   | XS1311586967 | 1 100 000         | EUR      | 10 years                |
| 2027-05-04    | 0.875                     | a.   | XS1606720131 | 2 250 000         | EUR      | 10 years                |
| 2028-07-05    | 0.875                     | a.   | XS1851229218 | 1 000 000         | EUR      | 10 years                |
| 2029-10-15    | 0.000                     | a.   | XS2065939469 | 1 000 000         | EUR      | 10 years                |
| 2021-08-25    | 2.750                     | s.a. | US748149AF82 | 1 400 000         | USD      | 10 years                |
| 2022-01-31    | 2.375                     | s.a. | US748149AM34 | 2 000 000         | USD      | 5 years                 |
| 2023-02-13    | 2.625                     | s.a. | US748149AG65 | 1 250 000         | USD      | 10 years                |
| 2023-07-15    | 7.500                     | s.a. | US748148PB31 | 1 000 000         | USD      | 30 years                |
| 2024-02-09    | 7.125                     | s.a. | US748148PD96 | 1 000 000         | USD      | 30 years                |
| 2024-04-09    | 2.500                     | s.a. | US748149AQ48 | 1 000 000         | USD      | 5 years                 |
| 2024-10-16    | 2.875                     | s.a. | US748149AH49 | 1 600 000         | USD      | 10 years                |
| 2025-02-11    | 1.500                     | s.a. | US748148RZ80 | 2 500 000         | USD      | 5 years                 |
| 2025-07-23    | 0.600                     | s.a. | US748148SC86 | 3 250 000         | USD      | 5 years                 |
| 2026-04-20    | 2.500                     | s.a. | US748149AJ05 | 2 000 000         | USD      | 10 years                |
| 2027-04-12    | 2.750                     | s.a. | US748149AN17 | 1 250 000         | USD      | 10 years                |
| 2029-09-15    | 7.500                     | s.a. | US748148QR73 | 1 500 000         | USD      | 30 years                |
| 2030-05-28    | 1.350                     | s.a. | US748148SB04 | 1 500 000         | USD      | 10 years                |

1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).

2) Green Bond.

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date  | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note        |
|---------------|------------|-----------------|---------------------------|------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-------------|
| 2020-12-01    | 2004-12-07 | 98.122          | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZDC47        | 100 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2006-01-30 | 100.000         | 4.962 s.a.                | 06-01 and 12-01        | CA74814ZDG50        | 5 000             | USD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2010-10-08 | 107.133         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2010-10-25 | 107.967         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2010-11-24 | 104.573         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2011-01-18 | 103.199         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2011-10-17 | 109.888         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 300 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2011-12-23 | 113.412         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 300 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2012-02-07 | 113.805         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 300 000           | CAD        | MTN CAN        |                                            |             |
| 2020-12-01    | 2015-10-22 | 114.293         | 4.500 s.a.                | 06-01 and 12-01        | CA74814ZEG42        | 500 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>4.500 s.a.</b>         | <b>06-01 and 12-01</b> | <b>CA74814ZEG42</b> | <b>3 400 000</b>  | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>6</b>    |
| 2021-05-05    |            | 100.000         | 1.950 a.                  | 05-05                  | XS1404844588        | 540 000           | HKD        | MTN EURO       |                                            |             |
| 2021-07-12    | 2011-07-12 | 99.927          | 6.500 s.a.                | 01-12 and 07-12        | AU0000QBCHF5        | 225 000           | AUD        | MTN AUD        |                                            | 7           |
|               | 2016-05-05 |                 |                           |                        |                     |                   |            |                |                                            |             |
| 2021-12-01    | 2011-02-08 | 99.652          | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-02-11 | 99.660          | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-02-22 | 99.388          | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-04-04 | 100.473         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-04-29 | 101.163         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    |            | 103.053         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-07-18 | 104.007         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-08-08 | 106.264         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-06-13 | 108.080         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-09-28 | 109.783         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-10-12 | 108.430         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-09-12 | 109.310         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2012-12-21 | 111.461         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 400 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-11-14 | 111.293         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 300 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2011-11-14 | 111.080         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 300 000           | CAD        | MTN CAN        |                                            |             |
| 2021-12-01    | 2012-03-04 | 111.907         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEH25        | 500 000           | CAD        | MTN CAN        |                                            |             |
|               | 2013-01-16 | <b>Subtotal</b> | <b>4.250 s.a.</b>         | <b>06-01 and 12-01</b> | <b>CA74814ZEH25</b> | <b>7 500 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>2 500 000</b>                           | <b>2, 6</b> |
| 2021-12-17    | 2009-12-17 | 100.624         | 2.875 a.                  | 12-17                  | CH0107559392        | 200 000           | CHF        | MTN EURO       |                                            |             |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date                | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note        |
|---------------|------------|-----------------|---------------------------|--------------------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-------------|
| 2022-04-19    |            | 100.000         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 250 000           | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    | 2016-07-22 | 100.055         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 235 000           | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    | 2016-07-22 | 100.055         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 65 000            | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    |            | 100.055         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 115 000           | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    | 2016-07-22 | 100.055         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 63 000            | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    | 2016-07-25 | 100.110         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 50 000            | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    |            | 100.110         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 25 000            | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    | 2016-07-25 | 100.110         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 95 000            | CAD        | MTN CAN        |                                            |             |
| 2022-04-19    | 2016-08-04 | 100.244         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZEZ23        | 102 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>Var. t.</b>            | <b>01-19, 04-19, 07-19 and 10-19</b> | <b>CA74814ZEZ23</b> | <b>1 000 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>1 000 000</b>                           | <b>2</b>    |
| 2022-05-24    | 2017-05-24 | 99.717          | 0.875 a.                  | 05-24                                | XS1617864621        | 300 000           | GBP        | MTN EURO       |                                            |             |
| 2022-12-01    |            | 100.600         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    |            | 101.029         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2011-12-02 | 103.875         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2011-12-06 | 104.557         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2012-02-13 | 103.523         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2012-03-13 | 103.584         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    |            | 102.663         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2012-05-04 | 103.008         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2012-06-12 | 104.317         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    |            | 104.769         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2012-09-25 | 105.155         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2012-11-06 | 105.089         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    |            | 109.168         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 300 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2015-01-30 | 112.447         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 300 000           | CAD        | MTN CAN        |                                            |             |
| 2022-12-01    | 2015-11-04 | 109.723         | 3.500 s.a.                | 06-01 and 12-01                      | CA74814ZEL37        | 300 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>3.500 s.a.</b>         | <b>06-01 and 12-01</b>               | <b>CA74814ZEL37</b> | <b>6 900 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>1 200 000</b>                           | <b>2, 6</b> |
| 2023-02-22    | 2013-02-22 | 99.976          | 1.125 a.                  | 02-22                                | CH205832618         | 250 000           | CHF        | MTN EURO       |                                            |             |
| 2023-03-30    | 1995-08-09 | 99.484          | 9.500 s.a.                | 03-30 and 09-30                      | CA74814ZAX11        | 28 500            | CAD        | MTN CAN        |                                            |             |
| 2023-03-30    | 1995-08-11 | 99.436          | 9.500 s.a.                | 03-30 and 09-30                      | CA74814ZAX11        | 25 000            | CAD        | MTN CAN        |                                            |             |
| 2023-03-30    | 1995-08-29 | 99.974          | 9.500 s.a.                | 03-30 and 09-30                      | CA74814ZAX11        | 20 000            | CAD        | MTN CAN        |                                            |             |
| 2023-03-30    | 1995-09-06 | 103.334         | 9.500 s.a.                | 03-30 and 09-30                      | CA74814ZAX11        | 20 000            | CAD        | MTN CAN        |                                            |             |
| 2023-03-30    |            | 104.501         | 9.500 s.a.                | 03-30 and 09-30                      | CA74814ZAX11        | 101 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>9.500 s.a.</b>         | <b>03-30 and 09-30</b>               | <b>CA74814ZAX11</b> | <b>194 500</b>    | <b>CAD</b> | <b>MTN CAN</b> |                                            |             |

1995-09-22



### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date                | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note        |
|---------------|------------|-----------------|---------------------------|--------------------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-------------|
| 2023-07-17    | 2013-07-17 | 99.514          | 2.250 a.                  | 07-17                                | XS0953580981        | 1 000 000         | EUR        | MTN EURO       | 1 000 000                                  | 2, 6        |
| 2023-09-01    | 2012-12-05 | 99.997          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2012-12-10 | 100.143         | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2012-12-21 | 99.390          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-01-11 | 99.394          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-02-25 | 98.376          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-03-11 | 100.348         | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-05-07 | 102.466         | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    |            | 101.121         | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-06-03 | 99.892          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-06-21 | 98.844          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-08-12 | 96.071          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2013-09-25 | 94.128          | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2023-09-01    | 2016-04-01 | 107.431         | 3.000 s.a.                | 03-01 and 09-01                      | CA74814ZEP41        | 370 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>3.000 s.a.</b>         | <b>03-01 and 09-01</b>               | <b>CA74814ZEP41</b> | <b>6 370 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>1 760 000</b>                           | <b>2, 6</b> |
| 2023-10-19    |            | 100.000         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 355 000           | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    | 2016-07-19 | 100.000         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 355 000           | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    | 2016-07-22 | 100.069         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 20 000            | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    |            | 100.069         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 165 000           | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    | 2016-07-22 | 100.069         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 5 000             | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    | 2016-07-25 | 100.103         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 35 000            | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    |            | 100.103         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 36 000            | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    | 2016-07-25 | 100.103         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 40 000            | CAD        | MTN CAN        |                                            |             |
| 2023-10-19    | 2016-07-25 | 100.103         | Var. t.                   | 01-19, 04-19, 07-19 and 10-19        | CA74814ZFA62        | 10 000            | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>Var. t.</b>            | <b>01-19, 04-19, 07-19 and 10-19</b> | <b>CA74814ZFA62</b> | <b>1 021 000</b>  | <b>CAD</b> | <b>MTN CAN</b> |                                            |             |
| 2023-12-15    | 2018-07-12 | 99.771          | 1.500 a.                  | 12-15                                | XS1855517097        | 500 000           | £          | MTN EURO       |                                            |             |
| 2024-01-22    | 2014-01-22 | 99.045          | 2.375 a.                  | 01-22                                | XS1019493896        | 1 000 000         | EUR        | MTN EURO       |                                            | 6           |
| 2024-02-05    | 2014-02-05 | 99.426          | 1.500 a.                  | 02-05                                | CH0232842341        | 200 000           | CHF        | MTN EURO       |                                            |             |
| 2024-09-01    | 2013-12-18 | 99.926          | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2024-09-01    | 2013-12-18 | 99.751          | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2024-09-01    | 2014-01-13 | 100.337         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2024-09-01    | 2014-05-07 | 103.683         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2024-09-01    |            | 104.154         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |             |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date                | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note           |
|---------------|------------|-----------------|---------------------------|--------------------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|----------------|
| 2024-09-01    |            | 105.323         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2024-09-01    | 2014-06-23 | 104.951         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2024-09-01    | 2014-08-18 | 106.494         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2024-09-01    | 2014-08-18 | 105.907         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2024-09-01    | 2014-10-28 | 106.841         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2024-09-01    | 2014-11-21 | 107.152         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2024-09-01    | 2014-09-12 | 107.780         | 3.750 s.a.                | 03-01 and 09-01                      | CA74814ZES89        | 500 000           | CAD        | MTN CAN        |                                            |                |
|               |            | <b>Subtotal</b> | <b>3.750 s.a.</b>         | <b>03-01 and 09-01</b>               | <b>CA74814ZES89</b> | <b>6 000 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>1 810 000</b>                           | <b>2, 4, 6</b> |
|               | 2014-12-09 |                 |                           |                                      |                     |                   |            |                |                                            |                |
| 2024-10-13    | 2017-04-13 | 100.000         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 400 000           | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    | 2017-05-15 | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 428 000           | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    |            | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 95 000            | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    | 2017-05-15 | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 202 000           | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    | 2017-05-15 | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 20 000            | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    |            | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 105 000           | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    | 2017-05-15 | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 5 000             | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    | 2017-05-15 | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 60 000            | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    | 2017-05-15 | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 80 000            | CAD        | MTN CAN        |                                            |                |
| 2024-10-13    | 2017-05-15 | 100.117         | Var. t.                   | 01-13, 04-13, 07-13 and 10-13        | CA74814ZFC29        | 105 000           | CAD        | MTN CAN        |                                            |                |
|               | 2017-05-15 | <b>Subtotal</b> | <b>Var. t.</b>            | <b>01-13, 04-13, 07-13 and 10-13</b> | <b>CA74814ZFC29</b> | <b>1 500 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>870 000</b>                             | <b>2</b>       |
| 2024-11-21    | 2014-11-21 | 100.462         | 0.750 a.                  | 11-21                                | CH0258404455        | 375 000           | CHF        | MTN EURO       |                                            |                |
| 2024-12-13    |            | 99.715          | 0.750 a.                  | 12-13                                | XS2049767168        | 250 000           | GBP        | MTN EURO       |                                            |                |
| 2025-01-15    | 2019-09-15 | 99.278          | 0.875 a.                  | 01-15                                | XS1167203881        | 1 750 000         | EUR        | MTN EURO       |                                            | 6              |
| 2025-03-10    | 2014-09-10 | 99.622          | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 100 000           | AUD        | MTN AUD        |                                            |                |
| 2025-03-10    | 2014-09-18 | 97.372          | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 125 000           | AUD        | MTN AUD        |                                            |                |
| 2025-03-10    | 2014-09-24 | 96.949          | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 175 000           | AUD        | MTN AUD        |                                            |                |
| 2025-03-10    | 2014-12-16 | 101.703         | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 50 000            | AUD        | MTN AUD        |                                            |                |
| 2025-03-10    | 2015-01-30 | 106.813         | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 100 000           | AUD        | MTN AUD        |                                            |                |
| 2025-03-10    |            | 109.782         | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 100 000           | AUD        | MTN AUD        |                                            |                |
| 2025-03-10    | 2015-05-01 | 108.461         | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 100 000           | AUD        | MTN AUD        |                                            |                |
| 2025-03-10    | 2015-02-17 | 104.617         | 4.200 s.a.                | 03-10 and 09-10                      | AU3CB0223774        | 55 000            | AUD        | MTN AUD        |                                            |                |
|               |            | <b>Subtotal</b> | <b>4.200 s.a.</b>         | <b>03-10 and 09-10</b>               | <b>AU3CB0223774</b> | <b>805 000</b>    | <b>AUD</b> | <b>MTN AUD</b> |                                            |                |
| 2025-04-07    | 2020-04-07 | 100.010         | 0.200 a.                  | 04-07                                | XS2152799529        | 1 600 000         | EUR        | MTN EURO       |                                            | 6              |

### 1.3. MEDIUM-TERM NOTES

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|---------------|------------|-----------------|---------------------------|------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-------------|
| 2025-06-01    | 2004-12-08 | 99.325          | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 115 000           | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2004-12-21 | 101.118         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 85 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-01-13 | 100.786         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 88 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.710         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 25 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.777         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 15 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.804         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 10 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.830         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 24 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.764         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 10 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.670         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 5 000             | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.697         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 15 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2005-10-07 | 107.723         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 10 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2006-11-07 | 109.266         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 50 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2006-11-08 | 108.899         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 25 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2006-11-10 | 108.090         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 20 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2007-05-10 | 107.243         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 50 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2007-05-23 | 107.538         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 50 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2007-06-19 | 102.487         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 30 000            | CAD        | MTN CAN        |                                            |             |
| 2025-06-01    | 2007-10-17 | 103.468         | 5.350 s.a.                | 06-01 and 12-01        | CA74814ZDE03        | 25 000            | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>5.350 s.a.</b>         | <b>06-01 and 12-01</b> | <b>CA74814ZDE03</b> | <b>652 000</b>    | <b>CAD</b> | <b>MTN CAN</b> |                                            |             |
| 2025-09-01    | 2015-01-12 | 100.504         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-01-13 | 100.274         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-02-02 | 104.393         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-03-03 | 105.456         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-05-15 | 101.146         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-05-19 | 101.916         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-06-12 | 101.211         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-07-17 | 102.466         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-08-11 | 104.202         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-11-23 | 100.751         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2015-11-24 | 101.026         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2016-02-08 | 103.911         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2020-04-13 | 106.232         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 600 000           | CAD        | MTN CAN        |                                            |             |
| 2025-09-01    | 2020-06-08 | 108.960         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZEV19        | 600 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>2.750 s.a.</b>         | <b>03-01 and 09-01</b> | <b>CA74814ZEV19</b> | <b>7 200 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>1 302 000</b>                           | <b>5, 6</b> |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date  | ISIN                | Outstanding (000) | Currency   | Program         | Contributions made to a sinking fund (000) | Note     |
|---------------|------------|-----------------|---------------------------|------------------------|---------------------|-------------------|------------|-----------------|--------------------------------------------|----------|
| 2025-10-28    | 2015-10-28 | 99.018          | 1.125 a.                  | 10-28                  | XS1311586967        | 750 000           | EUR        | MTN EURO        |                                            |          |
| 2025-10-28    | 2015-12-14 | 99.093          | 1.125 a.                  | 10-28                  | XS1311586967        | 350 000           | EUR        | MTN EURO        |                                            |          |
|               |            | <b>Subtotal</b> | <b>1.125 a.</b>           | <b>10-28</b>           | <b>XS1311586967</b> | <b>1 100 000</b>  | <b>EUR</b> | <b>MTN EURO</b> |                                            | <b>6</b> |
| 2026-01-30    | 1996-01-30 | 99.974          | 6.350 s.a.                | 01-30 and 07-30        | US74815HBZ47        | 149 875           | USD        | MTN USD         |                                            | 8        |
| 2026-02-27    | 1996-02-29 | 100.000         | 7.140 s.a.                | 02-27 and 08-27        | US74815HCB69        | 99 770            | USD        | MTN USD         |                                            |          |
| 2026-03-02    | 1996-02-29 | 100.000         | 7.485 s.a.                | 03-02 and 09-02        | US74815HCA86        | 150 000           | USD        | MTN USD         |                                            |          |
| 2026-03-06    | 1996-03-06 | 100.000         | 7.365 s.a.                | 03-06 and 09-06        | US74815HCC43        | 99 850            | USD        | MTN USD         |                                            |          |
| 2026-03-10    | 1996-03-08 | 100.000         | 7.035 s.a.                | 03-10 and 09-10        | US74815HCD26        | 50 000            | USD        | MTN USD         |                                            |          |
| 2026-04-01    | 1996-12-27 | 109.944         | 8.500 s.a.                | 04-01 and 10-01        | CA74814ZBH51        | 100 000           | CAD        | MTN CAN         | 24 000                                     | 3        |
| 2026-04-01    | 1999-01-12 | 133.783         | 8.500 s.a.                | 04-01 and 10-01        | CA74814ZCA99        | 90 000            | CAD        | MTN CAN         |                                            |          |
| 2026-04-01    | 2003-07-22 | 103.330         | 5.500 s.a.                | 04-01 and 10-01        | CA74814ZCX92        | 74 332            | CAD        | MTN CAN         |                                            |          |
| 2026-04-01    | 2007-04-01 | 100.000         | 7.500 s.a.                | 04-01 and 10-01        | CA74814ZDS98        | 165 850           | CAD        | MTN CAN         |                                            |          |
| 2026-04-01    | 2003-09-16 | 103.330         | 6.400 s.a.                | 04-01 and 10-01        | CA74814ZEJ80        | 90 000            | CAD        | MTN CAN         |                                            | 9        |
| 2026-04-09    | 1996-04-09 | 100.000         | 7.380 s.a.                | 04-09 and 10-09        | US748149AE18        | 100 000           | USD        | MTN USD         |                                            |          |
| 2026-04-15    | 1996-04-11 | 100.000         | 7.500 s.a.                | 04-15 and 10-15        | US74815HCF73        | 50 000            | USD        | MTN USD         |                                            |          |
| 2026-04-15    | 1996-04-11 | 100.000         | 7.500 s.a.                | 04-15 and 10-15        | US74815HCG56        | 50 000            | USD        | MTN USD         |                                            | 8        |
| 2026-05-20    | 2015-11-20 | 99.957          | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 50 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-01-25 | 101.283         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 25 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-03-09 | 101.356         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 30 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-04-12 | 102.008         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 35 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-04-28 | 101.237         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 60 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-05-09 | 102.896         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 40 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-05-09 | 102.767         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 20 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-06-30 | 105.314         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 100 000           | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-07-19 | 108.226         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 75 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-08-10 | 108.049         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 80 000            | AUD        | MTN AUD         |                                            |          |
| 2026-05-20    | 2016-10-13 | 107.509         | 3.700 s.a.                | 05-20 and 11-20        | AU3CB0234029        | 45 000            | AUD        | MTN AUD         |                                            |          |
|               |            | <b>Subtotal</b> | <b>3.700 s.a.</b>         | <b>05-20 and 11-20</b> | <b>AU3CB0234029</b> | <b>560 000</b>    | <b>AUD</b> | <b>MTN AUD</b>  |                                            |          |
| 2026-07-22    | 1996-07-22 | 100.000         | 7.295 s.a.                | 01-22 and 07-22        | US74815HCJ95        | 99 905            | USD        | MTN USD         |                                            | 8        |
| 2026-09-01    | 2016-02-22 | 100.202         | 2.500 s.a.                | 03-01 and 09-01        | CA74814ZEX74        | 500 000           | CAD        | MTN CAN         |                                            |          |
| 2026-09-01    | 2016-02-26 | 100.498         | 2.500 s.a.                | 03-01 and 09-01        | CA74814ZEX74        | 500 000           | CAD        | MTN CAN         |                                            |          |
| 2026-09-01    | 2016-04-04 | 101.432         | 2.500 s.a.                | 03-01 and 09-01        | CA74814ZEX74        | 500 000           | CAD        | MTN CAN         |                                            |          |
| 2026-09-01    | 2016-04-26 | 101.194         | 2.500 s.a.                | 03-01 and 09-01        | CA74814ZEX74        | 500 000           | CAD        | MTN CAN         |                                            |          |
| 2026-09-01    | 2016-06-13 | 103.064         | 2.500 s.a.                | 03-01 and 09-01        | CA74814ZEX74        | 500 000           | CAD        | MTN CAN         |                                            |          |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date         | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note           |
|---------------|------------|-----------------|---------------------------|-------------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|----------------|
| 2026-09-01    | 2016-07-19 | 104.821         | 2.500 s.a.                | 03-01 and 09-01               | CA74814ZEX74        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2026-09-01    | 2016-09-27 | 104.380         | 2.500 s.a.                | 03-01 and 09-01               | CA74814ZEX74        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2026-09-01    | 2016-10-19 | 103.105         | 2.500 s.a.                | 03-01 and 09-01               | CA74814ZEX74        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2026-09-01    | 2016-11-02 | 103.264         | 2.500 s.a.                | 03-01 and 09-01               | CA74814ZEX74        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2026-09-01    | 2016-11-21 | 100.795         | 2.500 s.a.                | 03-01 and 09-01               | CA74814ZEX74        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2026-09-01    | 2016-12-13 | 99.827          | 2.500 s.a.                | 03-01 and 09-01               | CA74814ZEX74        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2026-09-01    | 2016-12-20 | 98.892          | 2.500 s.a.                | 03-01 and 09-01               | CA74814ZEX74        | 500 000           | CAD        | MTN CAN        |                                            |                |
|               |            | <b>Subtotal</b> | <b>2.500 s.a.</b>         | <b>03-01 and 09-01</b>        | <b>CA74814ZEX74</b> | <b>6 000 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>1 270 000</b>                           | <b>2, 5, 6</b> |
| 2027-05-04    | 2017-05-04 | 99.174          | 0.875 a.                  | 05-04                         | XS1606720131        | 2 250 000         | EUR        | MTN EURO       |                                            | 6              |
| 2027-09-01    |            | 100.026         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-01-31 | 99.953          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-02-22 | 100.848         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-04-04 | 102.471         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    |            | 104.253         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-07-25 | 101.716         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-10-16 | 99.681          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-11-02 | 101.213         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    |            | 102.170         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    |            | 102.693         | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-12-14 | 99.973          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2027-09-01    | 2017-12-15 | 98.714          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFB46        | 500 000           | CAD        | MTN CAN        |                                            |                |
|               |            | <b>Subtotal</b> | <b>2.750 s.a.</b>         | <b>03-01 and 09-01</b>        | <b>CA74814ZFB46</b> | <b>6 000 000</b>  | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>6</b>       |
| 2028-01-01    | 2008-06-20 | 100.000         | 1.797 t.                  | 01-01, 04-01, 07-01 and 10-01 | CA74814ZDV28        | 288 838           | CAD        | MTN CAN        |                                            | 10             |
| 2028-03-21    | 2013-03-21 | 100.000         | 1.305 s.a.                | 03-21 and 09-21               | XS0907860919        | 5 000 000         | ¥          | MTN EURO       |                                            |                |
| 2028-04-01    | 1999-02-19 | 100.600         | 6.100 s.a.                | 04-01 and 10-01               | CA74814ZCD39        | 5 000             | CAD        | MTN CAN        |                                            |                |
| 2028-07-05    | 2018-07-05 | 100.000         | 3.647 s.a.                | 01-05 and 07-05               | XS1851223369        | 66 000            | \$ NZD     | MTN EURO       |                                            |                |
| 2028-07-05    | 2018-07-05 | 99.042          | 0.875 a.                  | 07-05                         | XS1851229218        | 1 000 000         | EUR        | MTN EURO       |                                            | 6              |
| 2028-09-01    | 2018-04-05 | 99.389          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2028-09-01    | 2018-04-09 | 98.802          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2028-09-01    | 2018-04-30 | 97.860          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2028-09-01    | 2018-05-11 | 97.726          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2028-09-01    | 2018-06-07 | 99.001          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2028-09-01    | 2018-06-14 | 98.523          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2028-09-01    | 2018-07-16 | 99.464          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |
| 2028-09-01    | 2018-07-23 | 99.902          | 2.750 s.a.                | 03-01 and 09-01               | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |                |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date  | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note        |
|---------------|------------|-----------------|---------------------------|------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-------------|
| 2028-09-01    | 2018-09-12 | 98.479          | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2028-09-01    | 2018-11-09 | 96.826          | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2028-09-01    | 2019-01-18 | 99.923          | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2028-09-01    | 2019-02-22 | 101.545         | 2.750 s.a.                | 03-01 and 09-01        | CA74814ZFD02        | 500 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>2.750 s.a.</b>         | <b>03-01 and 09-01</b> | <b>CA74814ZFD02</b> | <b>6 000 000</b>  | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>6</b>    |
| 2028-10-18    | 2018-04-18 | 99.779          | 3.250 s.a.                | 04-18 and 10-18        | AU3CB0252385        | 65 000            | AUD        | MTN AUD        |                                            |             |
| 2028-10-18    | 2018-05-02 | 98.493          | 3.250 s.a.                | 04-18 and 10-18        | AU3CB0252385        | 50 000            | AUD        | MTN AUD        |                                            |             |
| 2028-10-18    | 2018-05-22 | 99.256          | 3.250 s.a.                | 04-18 and 10-18        | AU3CB0252385        | 45 000            | AUD        | MTN AUD        |                                            |             |
|               |            | <b>Subtotal</b> | <b>3.250 s.a.</b>         | <b>04-18 and 10-18</b> | <b>AU3CB0252385</b> | <b>160 000</b>    | <b>AUD</b> | <b>MTN AUD</b> |                                            |             |
| 2029-01-24    | 2018-07-24 | 100.000         | 3.365 s.a.                | 01-24 and 07-24        | XS1857521436        | 49 000            | \$ NZD     | MTN EURO       |                                            |             |
| 2029-04-03    |            | 100.000         | 2.730 s.a.                | 04-03 and 10-03        | XS0420287897        | 13 000 000        | ¥          | MTN EURO       |                                            |             |
| 2029-04-10    |            | 100.000         | 2.854 s.a.                | 04-09 and 10-09        | XS1980040577        | 66 000            | \$ NZD     | MTN EURO       |                                            |             |
| 2029-04-11    | 2019-04-11 | 100.000         | 1.169 s.a.                | 04-11                  | XS1980856345        | 1 700 000         | SEK        | MTN EURO       |                                            |             |
| 2029-04-27    | 2019-04-10 | 100.000         | 2.900 s.a.                | 04-27 and 10-27        | XS0425476891        | 3 000 000         | ¥          | MTN EURO       |                                            |             |
| 2029-09-01    | 2019-04-01 | 99.769          | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-04-05 | 98.937          | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-05-24 | 98.886          | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-06-14 | 100.790         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-08-23 | 103.923         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    |            | 103.195         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-09-24 | 102.037         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-09-27 | 102.944         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    |            | 103.291         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-11-21 | 101.865         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2019-12-09 | 100.721         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    |            | 101.088         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2029-09-01    | 2020-01-30 | 103.320         | 2.300 s.a.                | 03-01 and 09-01        | CA74814ZFF59        | 500 000           | CAD        | MTN CAN        |                                            |             |
|               | 2020-01-14 | <b>Subtotal</b> | <b>2.300 s.a.</b>         | <b>03-01 and 09-01</b> | <b>CA74814ZFF59</b> | <b>6 500 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>1 300 000</b>                           | <b>2, 6</b> |
| 2029-10-15    | 2019-10-15 | 100.371         | 0.000 a.                  | 10-15                  | XS2065939469        | 1 000 000         | EUR        | MTN EUR        |                                            | 6           |
| 2029-10-18    | 2019-04-18 | 99.317          | 2.600 s.a.                | 04-18 and 10-18        | AU3CB0262590        | 100 000           | AUD        | MTN AUD        |                                            |             |
| 2030-09-01    | 2020-04-01 | 100.103         | 1.900 s.a.                | 03-01 and 09-01        | CA74814ZFG33        | 600 000           | CAD        | MTN CAN        |                                            |             |
| 2030-09-01    | 2020-04-03 | 100.556         | 1.900 s.a.                | 03-01 and 09-01        | CA74814ZFG33        | 600 000           | CAD        | MTN CAN        |                                            |             |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup><br>(%) |             | Interest Payment Date  | ISIN                | Outstanding<br>(000) | Currency   | Program        | Contributions<br>made<br>to a<br>sinking fund<br>(000) | Note     |
|---------------|------------|-----------------|------------------------------|-------------|------------------------|---------------------|----------------------|------------|----------------|--------------------------------------------------------|----------|
| 2030-09-01    | 2020-04-16 | 101.541         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-04-29 | 104.208         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-05-11 | 104.361         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-06-11 | 104.445         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-06-26 | 105.274         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-07-20 | 106.492         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-08-07 | 106.806         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-08-21 | 106.119         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-09-09 | 105.973         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-09-16 | 106.358         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
| 2030-09-01    | 2020-09-25 | 106.372         | 1.900                        | s.a.        | 03-01 and 09-01        | CA74814ZFG33        | 600 000              | CAD        | MTN CAN        |                                                        |          |
|               |            | <b>Subtotal</b> | <b>1.900</b>                 | <b>s.a.</b> | <b>03-01 and 09-01</b> | <b>CA74814ZFG33</b> | <b>7 800 000</b>     | <b>CAD</b> | <b>MTN CAN</b> |                                                        | <b>6</b> |
| 2035-04-01    | 1995-01-31 | 28.560          | 10.452                       | a.          | 04-01                  | CA74814ZAH60        | 150 000              | CAD        | MTN CAN        |                                                        | 11       |
| 2035-04-01    | 1995-04-11 | 13.489          | 9.139                        | s.a.        | 04-01 and 10-01        | CA74814ZAS26        | 150 000              | CAD        | MTN CAN        |                                                        | 11       |
| 2035-04-01    | 1995-04-13 | 13.772          | 9.141                        | s.a.        | 04-01 and 10-01        | CA74814ZAT09        | 100 000              | CAD        | MTN CAN        |                                                        | 11       |
| 2035-04-01    | 1997-12-15 | 97.955          | 6.500                        | s.a.        | 04-01 and 10-01        | CA74814ZBP77        | 100 000              | CAD        | MTN CAN        |                                                        |          |
| 2035-04-01    | 1997-12-22 | 98.398          | 6.500                        | s.a.        | 04-01 and 10-01        | CA74814ZBP77        | 100 000              | CAD        | MTN CAN        |                                                        |          |
| 2035-04-01    | 1997-12-23 | 98.716          | 6.500                        | s.a.        | 04-01 and 10-01        | CA74814ZBP77        | 100 000              | CAD        | MTN CAN        |                                                        |          |
|               |            | <b>Subtotal</b> | <b>6.500</b>                 | <b>s.a.</b> | <b>04-01 and 10-01</b> | <b>CA74814ZBP77</b> | <b>300 000</b>       | <b>CAD</b> | <b>MTN CAN</b> |                                                        |          |
| 2035-04-01    | 1999-02-02 | 12.112          | 0.000                        |             |                        | CA74814ZCB72        | 250 000              | CAD        | MTN CAN        |                                                        |          |
| 2035-04-01    | 1999-02-03 | 12.407          | 0.000                        |             |                        | CA74814ZCB72        | 56 000               | CAD        | MTN CAN        |                                                        |          |
| 2035-04-01    | 1999-02-05 | 12.025          | 0.000                        |             |                        | CA74814ZCB72        | 150 000              | CAD        | MTN CAN        |                                                        |          |
|               |            | <b>Subtotal</b> | <b>0.000</b>                 |             |                        | <b>CA74814ZCB72</b> | <b>456 000</b>       | <b>CAD</b> | <b>MTN CAN</b> |                                                        |          |
| 2035-11-17    | 2005-11-17 | 99.690          | 5.400                        | s.a.        | 05-17 and 11-17        | US74815HCP55        | 75 000               | USD        | MTN USD        |                                                        |          |
| 2036-07-22    | 1996-07-22 | 100.000         | 7.970                        | s.a.        | 01-22 and 07-22        | US74815HCH30        | 160 000              | USD        | MTN USD        |                                                        |          |
| 2036-12-01    |            | Various         | 3.250                        | s.a.        | 06-01 and 12-01        | CA74814ZDW01        | 857 567              | CAD        | MTN CAN        |                                                        | 10       |
| 2038-12-01    | 2006-08-29 | 102.278         | 5.000                        | s.a.        | 06-01 and 12-01        | CA74814ZDK62        | 500 000              | CAD        | MTN CAN        |                                                        |          |
| 2038-12-01    | Various    | 105.683         | 5.000                        | s.a.        | 06-01 and 12-01        | CA74814ZDK62        | 500 000              | CAD        | MTN CAN        |                                                        |          |
| 2038-12-01    |            | 105.446         | 5.000                        | s.a.        | 06-01 and 12-01        | CA74814ZDK62        | 500 000              | CAD        | MTN CAN        |                                                        |          |
| 2038-12-01    | 2006-10-06 | 98.407          | 5.000                        | s.a.        | 06-01 and 12-01        | CA74814ZDK62        | 500 000              | CAD        | MTN CAN        |                                                        |          |
| 2038-12-01    | 2006-12-21 | 98.763          | 5.000                        | s.a.        | 06-01 and 12-01        | CA74814ZDK62        | 500 000              | CAD        | MTN CAN        |                                                        |          |
| 2038-12-01    | 2007-11-13 | 100.485         | 5.000                        | s.a.        | 06-01 and 12-01        | CA74814ZDK62        | 500 000              | CAD        | MTN CAN        |                                                        |          |

### 1.3. MEDIUM-TERM NOTES

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|---------------|-----------------|-------------|---------------------------|------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|----------|
| 2038-12-01    | 2007-12-05      | 101.713     | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZDK62        | 500 000           | CAD        | MTN CAN        |                                            |          |
| 2038-12-01    | 2008-04-07      | 102.117     | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZDK62        | 500 000           | CAD        | MTN CAN        |                                            |          |
| 2038-12-01    | 2008-06-16      | 101.301     | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZDK62        | 500 000           | CAD        | MTN CAN        |                                            |          |
| 2038-12-01    | 2009-04-09      | 98.128      | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZDK62        | 500 000           | CAD        | MTN CAN        |                                            |          |
|               | <b>Subtotal</b> |             | <b>5.000 s.a.</b>         | <b>06-01 and 12-01</b> | <b>CA74814ZDK62</b> | <b>5 000 000</b>  | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>6</b> |
| 2039-10-01    | 1999-02-05      | 99.595      | 0.000                     |                        | CA74814ZCC55        | 525 000           | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-05-25      | 100.505     | 6.482 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 45 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-05-26      | 100.997     | 6.468 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 57 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-05-29      | 100.103     | 6.496 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 25 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-08-01      | 111.138     | 6.217 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 20 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-08-02      | 112.656     | 6.177 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-08-04      | 111.232     | 6.216 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 30 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-08-09      | 112.523     | 6.184 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-09-01      | 110.749     | 6.243 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-09-18      | 109.996     | 6.272 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 15 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-09-29      | 104.202     | 6.440 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 7 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-10-02      | 104.604     | 6.430 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-10-03      | 104.971     | 6.420 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 20 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-10-20      | 107.438     | 6.359 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-11-14      | 103.141     | 6.495 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-12-01      | 109.734     | 6.317 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 30 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2000-12-08      | 108.671     | 6.350 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-09      | 105.580     | 6.454 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-09      | 105.162     | 6.466 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 30 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-10      | 105.633     | 6.453 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 8 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-10      | 103.767     | 6.507 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-10      | 103.835     | 6.505 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-15      | 102.768     | 6.539 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-15      | 102.666     | 6.542 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-16      | 102.752     | 6.540 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 15 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-01-16      | 102.583     | 6.545 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 20 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-02-06      | 103.406     | 6.532 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-02-20      | 102.746     | 6.559 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-02-21      | 102.663     | 6.562 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-04-11      | 100.650     | 6.649 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |
| 2040-04-01    | 2001-04-27      | 99.335      | 6.698 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 5 000             | CAD        | MTN CAN        |                                            |          |



### 1.3. MEDIUM-TERM NOTES

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|---------------|------------|-----------------|---------------------------|------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-------------|
| 2040-04-01    | 2001-04-27 | 99.238          | 6.701 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 6 000             | CAD        | MTN CAN        |                                            |             |
| 2040-04-01    | 2001-05-04 | 94.462          | 6.856 s.a.                | 04-01 and 10-01        | CA74814ZCJ09        | 10 000            | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>s.a.</b>               | <b>04-01 and 10-01</b> | <b>CA74814ZCJ09</b> | <b>463 000</b>    | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>11</b>   |
| 2041-12-01    | 2009-09-22 | 103.657         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2009-09-30 | 104.859         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-01-18 | 102.071         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-04-29 | 100.487         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-05-17 | 101.192         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-06-01 | 102.311         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-06-14 | 103.476         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-07-30 | 104.534         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-09-13 | 109.099         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-10-01 | 112.378         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2010-12-14 | 106.224         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2011-01-28 | 105.952         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2011-03-28 | 108.040         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2011-05-20 | 108.534         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2011-06-16 | 110.749         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2011-06-23 | 111.307         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2013-06-19 | 121.390         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2014-12-08 | 125.847         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 400 000           | CAD        | MTN CAN        |                                            |             |
| 2041-12-01    | 2015-02-23 | 136.394         | 5.000 s.a.                | 06-01 and 12-01        | CA74814ZEF68        | 300 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>5.000 s.a.</b>         | <b>06-01 and 12-01</b> | <b>CA74814ZEF68</b> | <b>9 200 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>276 000</b>                             | <b>3, 6</b> |
| 2043-07-08    | 2003-07-08 | 100.511         | 5.600 s.a.                | 01-08 and 07-08        | CA74814ZCW10        | 80 000            | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2011-08-17 | 103.875         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2011-09-06 | 103.467         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2011-09-19 | 106.764         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2011-10-26 | 104.680         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2011-12-14 | 110.860         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2012-02-17 | 111.957         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2012-04-03 | 110.863         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2012-04-27 | 109.798         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2012-05-08 | 110.707         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2012-09-28 | 114.284         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2012-10-16 | 112.165         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2012-12-14 | 113.227         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2013-01-23 | 112.107         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |

### 1.3. MEDIUM-TERM NOTES

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|---------------|------------|-----------------|---------------------------|------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-------------|
| 2043-12-01    | 2013-03-19 | 109.706         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2043-12-01    | 2017-07-05 | 124.087         | 4.250 s.a.                | 06-01 and 12-01        | CA74814ZEK53        | 500 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>4.250 s.a.</b>         | <b>06-01 and 12-01</b> | <b>CA74814ZEK53</b> | <b>7 500 000</b>  | <b>CAD</b> | <b>MTN CAN</b> | <b>225 000</b>                             | <b>3, 6</b> |
| 2045-12-01    | 2013-04-30 | 98.353          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2013-05-03 | 99.420          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2013-06-07 | 96.109          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2013-07-05 | 91.984          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2013-09-04 | 87.245          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-01-14 | 87.872          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-02-10 | 90.758          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-05-13 | 92.160          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-05-30 | 93.470          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-06-30 | 94.645          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-08-26 | 97.140          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-09-16 | 96.402          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-11-10 | 97.207          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-11-18 | 96.973          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2014-11-24 | 98.434          | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2015-02-24 | 110.509         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2015-04-15 | 112.274         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2015-06-02 | 107.277         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2015-07-31 | 107.682         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2045-12-01    | 2015-09-09 | 104.411         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZER07        | 500 000           | CAD        | MTN CAN        |                                            |             |
|               |            | <b>Subtotal</b> | <b>3.500 s.a.</b>         | <b>06-01 and 12-01</b> | <b>CA74814ZER07</b> | <b>10 000 000</b> | <b>CAD</b> | <b>MTN CAN</b> | <b>600 000</b>                             | <b>3, 6</b> |
| 2048-12-01    | 2015-09-28 | 103.130         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2015-10-13 | 101.436         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2015-11-20 | 100.214         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2015-03-08 | 105.073         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2016-05-31 | 109.282         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2016-07-26 | 114.921         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2016-09-21 | 112.951         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2016-10-31 | 113.995         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2016-11-23 | 107.575         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2016-12-02 | 107.699         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2016-12-21 | 102.669         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2017-03-07 | 103.806         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2017-04-24 | 109.556         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2017-05-30 | 111.211         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |
| 2048-12-01    | 2017-07-05 | 111.495         | 3.500 s.a.                | 06-01 and 12-01        | CA74814ZEW91        | 500 000           | CAD        | MTN CAN        |                                            |             |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup><br>(%) |             | Interest Payment Date  | ISIN                | Outstanding<br>(000) | Currency   | Program        | Contributions<br>made<br>to a<br>sinking fund<br>(000) | Note        |
|---------------|------------|-----------------|------------------------------|-------------|------------------------|---------------------|----------------------|------------|----------------|--------------------------------------------------------|-------------|
| 2048-12-01    | 2017-08-28 | 107.674         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2018-04-13 | 108.768         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2018-05-16 | 106.690         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2018-06-01 | 109.040         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2018-06-18 | 109.240         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2018-07-27 | 109.407         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2018-08-27 | 108.723         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2020-03-23 | 119.268         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 350 000              | CAD        | MTN CAN        |                                                        |             |
| 2048-12-01    | 2020-03-24 | 120.778         | 3.500                        | s.a.        | 06-01 and 12-01        | CA74814ZEW91        | 300 000              | CAD        | MTN CAN        |                                                        |             |
|               |            | <b>Subtotal</b> | <b>3.500</b>                 | <b>s.a.</b> | <b>06-01 and 12-01</b> | <b>CA74814ZEW91</b> | <b>11 650 000</b>    | <b>CAD</b> | <b>MTN CAN</b> | <b>360 000</b>                                         | <b>3, 6</b> |
| 2049-09-21    | 2008-12-01 | 99.025          | 5.100                        | s.a.        | 03-21 and 09-21        | CA74814ZDX83        | 3 440                | CAD        | MTN CAN        |                                                        |             |
| 2049-09-21    | 2009-04-20 | 101.322         | 5.100                        | s.a.        | 03-21 and 09-21        | CA74814ZDX83        | 10 000               | CAD        | MTN CAN        |                                                        |             |
|               |            | <b>Subtotal</b> | <b>5.100</b>                 | <b>s.a.</b> | <b>03-21 and 09-21</b> | <b>CA74814ZDX83</b> | <b>13 440</b>        | <b>CAD</b> | <b>MTN CAN</b> |                                                        |             |
| 2051-09-21    | 2006-11-23 | 107.657         | 5.000                        | s.a.        | 03-21 and 09-21        | CA74814ZDN02        | 120 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-09-21    | 2006-11-23 | 108.121         | 5.000                        | s.a.        | 03-21 and 09-21        | CA74814ZDN02        | 300 000              | CAD        | MTN CAN        |                                                        |             |
|               |            | <b>Subtotal</b> | <b>5.000</b>                 | <b>s.a.</b> | <b>03-21 and 09-21</b> | <b>CA74814ZDN02</b> | <b>420 000</b>       | <b>CAD</b> | <b>MTN CAN</b> |                                                        |             |
| 2051-12-01    | 2019-01-25 | 100.080         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-02-01 | 100.059         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-04-16 | 105.791         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-05-17 | 109.196         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-06-11 | 112.642         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-07-22 | 112.755         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-09-03 | 121.512         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-11-15 | 115.293         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2019-11-28 | 118.937         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-01-20 | 115.869         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-04-08 | 114.420         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-04-23 | 120.446         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-05-25 | 123.442         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-06-03 | 122.642         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-06-18 | 125.884         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-06-30 | 126.976         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-07-09 | 129.303         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-07-24 | 130.987         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-09-01 | 125.119         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
| 2051-12-01    | 2020-09-18 | 128.726         | 3.100                        | s.a.        | 06-01 and 12-01        | CA74814ZFE84        | 500 000              | CAD        | MTN CAN        |                                                        |             |
|               |            | <b>Subtotal</b> | <b>3.100</b>                 | <b>s.a.</b> | <b>06-01 and 12-01</b> | <b>CA74814ZFE84</b> | <b>10 000 000</b>    | <b>CAD</b> | <b>MTN CAN</b> | <b>45 000</b>                                          | <b>3, 6</b> |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date  | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note      |
|---------------|------------|-----------------|---------------------------|------------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-----------|
| 2053-09-21    | 2008-12-01 | 99.416          | 5.100 s.a.                | 03-21 and 09-21        | CA74814ZDY66        | 12 192            | CAD        | MTN CAN        |                                            |           |
| 2053-09-21    | 2009-04-22 | 100.083         | 5.100 s.a.                | 03-21 and 09-21        | CA74814ZDY66        | 10 000            | CAD        | MTN CAN        |                                            |           |
| 2053-09-21    |            | 107.704         | 5.100 s.a.                | 03-21 and 09-21        | CA74814ZDY66        | 15 000            | CAD        | MTN CAN        |                                            |           |
|               |            | <b>Subtotal</b> | <b>5.100 s.a.</b>         | <b>03-21 and 09-21</b> | <b>CA74814ZDY66</b> | <b>37 192</b>     | <b>CAD</b> | <b>MTN CAN</b> |                                            |           |
| 2056-12-01    | 2009-12-10 | 100.084         | 0.000                     |                        | CA74814ZDJ99        | 350 000           | CAD        | MTN CAN        |                                            |           |
| 2056-12-01    | 2006-04-11 | 99.889          | 0.000                     |                        | CA74814ZDJ99        | 350 000           | CAD        | MTN CAN        |                                            |           |
| 2056-12-01    | 2006-06-01 | 99.289          | 0.000                     |                        | CA74814ZDJ99        | 500 000           | CAD        | MTN CAN        |                                            |           |
| 2056-12-01    | 2006-06-07 | 98.123          | 0.000                     |                        | CA74814ZDJ99        | 300 000           | CAD        | MTN CAN        |                                            |           |
|               |            | <b>Subtotal</b> | <b>0.000</b>              |                        | <b>CA74814ZDJ99</b> | <b>1 500 000</b>  | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>12</b> |
| 2057-09-21    | 2008-12-01 | 99.831          | 5.100 s.a.                | 03-21 and 09-21        | CA74814ZDZ32        | 9 857             | CAD        | MTN CAN        |                                            |           |
| 2058-09-21    | 2008-12-01 | 99.938          | 5.100 s.a.                | 03-21 and 09-21        | CA74814ZEA71        | 8 326             | CAD        | MTN CAN        |                                            |           |
| 2058-09-21    | 2009-12-14 | 107.742         | 5.100 s.a.                | 03-21 and 09-21        | CA74814ZEA71        | 30 000            | CAD        | MTN CAN        |                                            |           |
|               |            | <b>Subtotal</b> | <b>5.100 s.a.</b>         | <b>03-21 and 09-21</b> | <b>CA74814ZEA71</b> | <b>38 326</b>     | <b>CAD</b> | <b>MTN CAN</b> |                                            |           |
| 2059-09-21    | 2008-12-01 | 100.047         | 5.100 s.a.                | 03-21 and 09-21        | CA74814ZEB54        | 6 294             | CAD        | MTN CAN        |                                            |           |
| 2061-09-21    | 2009-02-11 | 100.609         | 5.000 s.a.                | 03-21 and 09-21        | CA74814ZEC38        | 25 000            | CAD        | MTN CAN        |                                            |           |
| 2062-09-21    | 2006-11-23 | 143.107         | 6.700 s.a.                | 03-21 and 09-21        | CA74814ZDP59        | 150 000           | CAD        | MTN CAN        |                                            |           |
| 2065-06-01    | 2009-03-02 | 97.408          | 4.513 s.a.                | 06-01 and 12-01        | CA74814ZED11        | 235 000           | CAD        | MTN CAN        |                                            |           |
| 2065-06-01    | 2009-05-06 | 92.940          | 4.668 s.a.                | 06-01 and 12-01        | CA74814ZED11        | 150 000           | CAD        | MTN CAN        |                                            |           |
|               |            | <b>Subtotal</b> | <b>s.a.</b>               | <b>06-01 and 12-01</b> | <b>CA74814ZED11</b> | <b>385 000</b>    | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>11</b> |
| 2065-06-01    | 2012-05-22 | 105.648         | 0.000                     |                        | CA74814ZEM10        | 110 000           | CAD        | MTN CAN        |                                            |           |
| 2065-06-01    |            | 107.915         | 0.000                     |                        | CA74814ZEM10        | 100 000           | CAD        | MTN CAN        |                                            |           |
| 2065-06-01    |            | 105.607         | 0.000                     |                        | CA74814ZEM10        | 125 000           | CAD        | MTN CAN        |                                            |           |
|               |            | <b>Subtotal</b> |                           |                        | <b>CA74814ZEM10</b> | <b>335 000</b>    | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>13</b> |
| 2065-09-21    | 2012-12-10 | 132.179         | 6.350 s.a.                | 03-21 and 09-21        | CA74814ZDM29        | 750 000           | CAD        | MTN CAN        |                                            |           |
| 2065-09-21    | 2006-09-21 | 133.327         | 6.350 s.a.                | 03-21 and 09-21        | CA74814ZDM29        | 165 000           | CAD        | MTN CAN        |                                            |           |
| 2065-09-21    | 2008-10-15 | 120.022         | 6.350 s.a.                | 03-21 and 09-21        | CA74814ZDM29        | 25 000            | CAD        | MTN CAN        |                                            |           |
|               |            | <b>Subtotal</b> | <b>6.350 s.a.</b>         | <b>03-21 and 09-21</b> | <b>CA74814ZDM29</b> | <b>940 000</b>    | <b>CAD</b> | <b>MTN CAN</b> |                                            |           |
| 2075-06-01    | 2012-11-13 | 112.716         | 8.000 s.a.                | 06-01 and 12-01        | CA74814ZEN92        | 100 000           | CAD        | MTN CAN        |                                            | 14        |

### 1.3. MEDIUM-TERM NOTES

| Maturity Date | Issue Date | Issue Price     | Coupon <sup>(1)</sup> (%) | Interest Payment Date | ISIN                | Outstanding (000) | Currency   | Program        | Contributions made to a sinking fund (000) | Note      |
|---------------|------------|-----------------|---------------------------|-----------------------|---------------------|-------------------|------------|----------------|--------------------------------------------|-----------|
| 2076-12-01    | 2007-06-29 | 98.461          | 0.000                     |                       | CA74814ZDT71        | 100 000           | CAD        | MTN CAN        |                                            |           |
| 2076-12-01    | 2007-07-19 | 96.762          | 0.000                     |                       | CA74814ZDT71        | 100 000           | CAD        | MTN CAN        |                                            |           |
| 2076-12-01    | 2007-07-25 | 97.761          | 0.000                     |                       | CA74814ZDT71        | 100 000           | CAD        | MTN CAN        |                                            |           |
| 2076-12-01    | 2007-10-01 | 97.077          | 0.000                     |                       | CA74814ZDT71        | 100 000           | CAD        | MTN CAN        |                                            |           |
| 2076-12-01    | 2007-10-09 | 96.086          | 0.000                     |                       | CA74814ZDT71        | 100 000           | CAD        | MTN CAN        |                                            |           |
|               |            | <b>Subtotal</b> | <b>0.000</b>              |                       | <b>CA74814ZDT71</b> | <b>500 000</b>    | <b>CAD</b> | <b>MTN CAN</b> |                                            | <b>15</b> |

#### NOTES

- 1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).
- 2) One or many contributions have been made to a sinking fund.
- 3) An amount equal to at least 1% of the total face value of the loan is paid annually into a sinking fund.
- 4) An amount equal to at least 1% of the total face value of the loan is paid semi-annually into a sinking fund.
- 5) An amount equal to at least 2% of the total face value of the loan is paid semi-annually into a sinking fund.
- 6) Main benchmarks.
- 7) Interest payment is fixed at 12.70% indexed to the JPY/AUD exchange rate, less 6.20%.
- 8) Retractable option is linked to this issue. See page 34 for more details.
- 9) Extendible option has been exercised on April 1, 2011. The rate is now 6.40%, instead of 4.80%, and the end date is April 1, 2026.
- 10) Real return bonds are indexed according to the Consumer Price Index for Canada (cpi). The yield and outstanding balance are presented on page 22.
- 11) Represents the effective yield rate on the loan. Terms of the notes include irregular blended payments of interest and principal.
- 12) Interest is payable semi-annually at a fixed rate of 10% from June 1, 2006 to December 1, 2015, 0% from June 1, 2016 to December 1, 2036 and 5% from June 1, 2037 to December 1, 2056.
- 13) Interest is payable semi-annually at a fixed rate of 10% until December 1, 2018, 0% from June 1, 2019 to December 1, 2040 and 5% from June 1, 2041 to June 1, 2065.
- 14) Interest is payable semi-annually at a fixed rate of 8% from December 1, 2012 to December 1, 2021, 0% from June 1, 2022 to December 1, 2042 and 5% from June 1, 2043 to June 1, 2075.
- 15) Interest of 8% is payable the first day of June and December from December 1, 2007 to December 1, 2017 and June 1, 2039 to December 1, 2076.

**JANUARY 1, 2028**  
**REAL RETURN MEDIUM TERM NOTES**

| <b>Amount Outstanding<sup>(1)</sup> (\$)</b> | <b>Indexed Amount Outstanding<sup>(1)</sup> (\$)</b> | <b>Issue Date</b> | <b>Issue Price</b> | <b>Yield Prior to Indexing</b> |
|----------------------------------------------|------------------------------------------------------|-------------------|--------------------|--------------------------------|
| CAD 238 755 302                              | CAD 288 837 604                                      | 2008-06-20        | 100.000            | (1.797% s.a.)                  |

(1) This note presents debt drawdowns every three months.

(2) According to the September 2020 Consumer Price Index for Canada.

**DECEMBER 1, 2031**  
**REAL RETURN MEDIUM TERM NOTES**

| <b>Amount Outstanding (\$)</b> | <b>Indexed Amount Outstanding<sup>(1)</sup> (\$)</b> | <b>Issue Date</b> | <b>Issue Price</b> | <b>Yield Prior to Indexing</b> |
|--------------------------------|------------------------------------------------------|-------------------|--------------------|--------------------------------|
| 161 320 000                    | 191 027 078                                          | 2008-11-04        | 99.182             | (3.294% s.a.)                  |
| 161 090 000                    | 190 754 724                                          | 2008-11-19        | 99.145             | (3.339% s.a.)                  |
| 104 000 000                    | 123 151 600                                          | 2008-12-15        | 96.915             | (3.342% s.a.)                  |
| 77 000 000                     | 91 179 550                                           | 2010-02-05        | 128.605            | (1.886% s.a.)                  |
| 10 575 000                     | 12 522 386                                           | 2010-02-05        | 128.605            | (1.886% s.a.)                  |
| 136 220 000                    | 161 304 913                                          | 2010-02-05        | 128.605            | (1.886% s.a.)                  |
| 51 000 000                     | 60 391 650                                           | 2010-02-05        | 128.605            | (1.886% s.a.)                  |
| 23 000 000                     | 27 235 450                                           | 2010-02-05        | 128.605            | (1.886% s.a.)                  |
| <b>CAD 724 205 000</b>         | <b>CAD 857 567 351</b>                               |                   |                    |                                |

(1) According to the September 2020 Consumer Price Index for Canada.

#### 1.4. BONDS

| Maturity Date | Issue Date | Issue Price | Coupon <sup>(1)</sup> (%) |       | Interest Payment Dates | Oustanding (000) | Currency  |      | Series       | Market <sup>(2)</sup> | Contributions made to a sinking fund (000) | Notes   |      |
|---------------|------------|-------------|---------------------------|-------|------------------------|------------------|-----------|------|--------------|-----------------------|--------------------------------------------|---------|------|
| 2021-08-25    | 2011-08-25 | 99.607      | 2.750                     | s.a.  | 02-25 and 08-25        | 1 400 000        | USD       | ISIN | US748149AF82 | QK                    | USA                                        |         |      |
| 2021-12-01    | Various    | Various     | 4.500                     | s.a.  | 06-01 and 12-01        | 838 042          | CAD       |      | CA748148QY27 | PL                    | CAN                                        |         |      |
| 2022-01-31    | 2017-01-31 | 99.911      | 2.375                     | s.a.  | 01-31 and 07-31        | 2 000 000        | USD       |      | US748149AM34 | QQ                    | WORLD                                      | 6       |      |
| 2022-03-03    | 2017-03-03 | 99.895      | 1.650                     | s.a.  | 03-03 and 09-03        | 500 000          | CAD       |      | CA748148RW51 | QR                    | WORLD                                      | 6       |      |
| 2023-01-16    | 1993-03-04 | 99.582      | 9.375                     | s.a.  | 01-16 and 07-16        | 1 400 000        | CAD       |      | US748148NX78 | NI                    | WORLD                                      | 6       |      |
| 2023-01-16    | 1993-03-31 |             | 9.375                     | s.a.  | 01-16 and 07-16        | 75 000           | CAD       |      | US748148NX78 | NI                    | WORLD                                      | 3       |      |
| 2023-01-16    | 1994-03-24 |             | 9.375                     | s.a.  | 01-16 and 07-16        | 100 000          | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
| 2023-01-16    | 1995-08-18 | 101.633     | 9.375                     | s.a.  | 01-16 and 07-16        | 100 000          | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
| 2023-01-16    | 1995-12-22 | 107.516     | 9.375                     | s.a.  | 01-16 and 07-16        | 50 000           | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
| 2023-01-16    | 1996-06-14 |             | 9.375                     | s.a.  | 01-16 and 07-16        | 175 000          | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
| 2023-01-16    | 1999-07-12 | 98.341      | 9.375                     | s.a.  | 01-16 and 07-16        | 43 200           | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
| 2023-01-16    | 1999-11-10 | 109.144     | 9.375                     | s.a.  | 01-16 and 07-16        | 90 000           | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
| 2023-01-16    | 1999-12-10 | 107.822     | 9.375                     | s.a.  | 01-16 and 07-16        | 169 000          | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
|               |            | 137.574     | 9.375                     | s.a.  | 01-16 and 07-16        | 169 000          | CAD       |      | US748148NX78 | NI                    | WORLD                                      |         |      |
|               |            | 129.973     | Subtotal                  | 9.375 | s.a.                   | 01-16 and 07-16  | 2 202 200 | CAD  | US748148NX78 | NI                    | WORLD                                      | 567 212 | 5    |
|               |            | 130.166     |                           |       |                        |                  |           |      |              |                       |                                            |         |      |
| 2023-02-13    | 2013-02-13 | 99.590      | 2.625                     | s.a.  | 02-13 and 08-13        | 1 250 000        | USD       |      | US748149AG65 | QM                    | WORLD                                      | 6       |      |
| 2023-03-01    | 2018-03-01 | 99.855      | 2.450                     | s.a.  | 03-01 and 09-01        | 500 000          | CAD       |      | CA748148BY81 | QT                    | WORLD                                      | 6       |      |
| 2023-03-30    | 1992-12-29 | 98.865      | 9.500                     | s.a.  | 03-30 and 12-29        | 375 000          | CAD       |      | CA748148PA59 | NG                    | CAN                                        |         |      |
| 2023-07-15    | 1993-07-08 | 99.689      | 7.500                     | s.a.  | 01-15 and 07-15        | 1 000 000        | USD       |      | US748148PB31 | NJ                    | USA                                        | 270 000 | 5, 6 |
| 2024-02-09    | 1994-02-09 | 99.485      | 7.125                     | s.a.  | 02-09 and 08-09        | 1 000 000        | USD       |      | US748148PD96 | NN                    | USA                                        | 170 000 | 5, 6 |
| 2024-02-22    | 2019-02-22 | 99.986      | 2.250                     | s.a.  | 02-22 and 08-22        | 800 000          | CAD       |      | CA748148RY18 | QV                    | WORLD                                      | 6       |      |
| 2024-04-09    | 2019-04-09 | 99.748      | 2.500                     | s.a.  | 04-09 and 10-09        | 1 000 000        | USD       |      | US748149AQ48 | QW                    | WORLD                                      | 6       |      |
| 2024-10-16    | 2014-10-16 | 99.192      | 2.875                     | s.a.  | 04-16 and 10-16        | 1 600 000        | USD       |      | US748149AH49 | QO                    | WORLD                                      | 6       |      |
| 2025-02-11    | 2020-02-11 | 99.459      | 1.500                     | s.a.  | 02-11 and 08-11        | 2 500 000        | USD       |      | US748148RZ80 | QX                    | WORLD                                      | 6       |      |
| 2025-07-06    | 2018-07-06 | 99.784      | 2.600                     | s.a.  | 01-06 and 07-06        | 500 000          | CAD       |      | CA748148RX35 | QU                    | WORLD                                      | 6       |      |
| 2025-07-23    | 2020-07-23 | 99.956      | 0.600                     | s.a.  | 01-23 and 07-23        | 3 250 000        | USD       |      | US748148SC86 | RA                    | WORLD                                      | 6       |      |

## 1.4. BONDS

| Maturity Date | Issue Date | Issue Price | Coupon <sup>(1)</sup> (%) |      | Interest Payment Dates | Oustanding (000) | Currency | ISIN         | Series | Market <sup>(2)</sup> | Contributions made to a sinking fund (000) | Notes |
|---------------|------------|-------------|---------------------------|------|------------------------|------------------|----------|--------------|--------|-----------------------|--------------------------------------------|-------|
| 2026-04-01    | 1996-07-19 | 98.301      | 8.500                     | s.a. | 04-01 and 10-01        | 400 000          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1997-05-28 | 112.326     | 8.500                     | s.a. | 04-01 and 10-01        | 350 000          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1997-06-05 | 112.553     | 8.500                     | s.a. | 04-01 and 10-01        | 200 000          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1997-06-16 | 114.843     | 8.500                     | s.a. | 04-01 and 10-01        | 350 000          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1997-09-22 | 121.168     | 8.500                     | s.a. | 04-01 and 10-01        | 200 000          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1997-11-10 | 124.199     | 8.500                     | s.a. | 04-01 and 10-01        | 80 000           | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1997-11-28 | 126.276     | 8.500                     | s.a. | 04-01 and 10-01        | 200 000          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1998-03-20 | 128.732     | 8.500                     | s.a. | 04-01 and 10-01        | 100 000          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 1999-09-03 | 123.521     | 8.500                     | s.a. | 04-01 and 10-01        | 55 000           | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 2000-03-06 | 124.273     | 8.500                     | s.a. | 04-01 and 10-01        | 112 300          | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 2000-04-06 | 124.719     | 8.500                     | s.a. | 04-01 and 10-01        | 85 800           | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
| 2026-04-01    | 2000-09-07 | 125.205     | 8.500                     | s.a. | 04-01 and 10-01        | 43 000           | CAD      | CA748148PZ01 | OC     | CAN                   |                                            |       |
|               |            | Subtotal    | 8.500                     | s.a. | 04-01 and 10-01        | 2 176 100        | CAD      | CA748148PZ01 | OC     | CAN                   | 1 060 726                                  | 4, 5  |
| 2026-04-20    | 2016-04-20 | 99.701      | 2.500<br>8.625<br>8.625   | s.a. | 04-20 and 10-20        | 2 000 000        | USD      | US748149AJ05 | QP     | WORLD                 |                                            | 6     |
| 2026-12-01    | 1986-12-03 | 99.600      |                           | s.a. | 06-01 and 12-01        | 300 000          | USD      | US748148KA05 | KL     | USA                   | 90 000                                     | 4     |
| 2026-12-01    | Various    | Various     |                           | s.a. | 06-01 and 12-01        | 1 302 160        | CAD      | CA748148QG11 | OP     | CAN                   |                                            | 3     |
| 2027-02-13    | 2020-02-13 | 99.935      | 1.850                     | s.a. | 02-13 and 08-13        | 500 000          | CAD      | CA748148SA23 | QY     | WORLD                 |                                            | 6     |
| 2027-04-12    | 2017-04-12 | 98.972      | 2.750                     | s.a. | 04-12 and 10-12        | 1 250 000        | USD      | US748149AN17 | QS     | WORLD                 |                                            | 6     |
| 2029-09-15    | 1999-09-24 | 99.547      | 7.500                     | s.a. | 03-15 and 09-15        | 1 500 000        | USD      | US748148QR73 | PD     | WORLD                 |                                            | 6     |
| 2029-10-01    | 1998-05-01 | 97.000      | 6.000                     | s.a. | 04-01 and 10-01        | 400 000          | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1998-05-25 | 98.039      | 6.000                     | s.a. | 04-01 and 10-01        | 400 000          | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1998-06-01 | 98.779      | 6.000                     | s.a. | 04-01 and 10-01        | 400 000          | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1998-07-27 | 99.961      | 6.000                     | s.a. | 04-01 and 10-01        | 100 000          | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1998-12-21 | 101.946     | 6.000                     | s.a. | 04-01 and 10-01        | 300 000          | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1999-02-03 | 102.047     | 6.000                     | s.a. | 04-01 and 10-01        | 96 000           | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1999-08-05 | 92.495      | 6.000                     | s.a. | 04-01 and 10-01        | 36 700           | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1999-08-17 | 90.573      | 6.000                     | s.a. | 04-01 and 10-01        | 400 000          | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |
| 2029-10-01    | 1999-10-05 | 92.867      | 6.000                     | s.a. | 04-01 and 10-01        | 85 600           | CAD      | CA748148QJ59 | OS     | CAN                   |                                            |       |



#### 1.4. BONDS

| Maturity Date | Issue Date      | Issue Price | Coupon <sup>(1)</sup> (%) |             | Interest Payment Dates | Oustanding (000) | Currency   | ISIN                | Series    | Market <sup>(2)</sup> | Contributions made to a sinking fund (000) | Notes       |
|---------------|-----------------|-------------|---------------------------|-------------|------------------------|------------------|------------|---------------------|-----------|-----------------------|--------------------------------------------|-------------|
| 2029-10-01    | 2000-02-04      | 88.343      | 6.000                     | s.a.        | 04-01 and 10-01        | 75 800           | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
| 2029-10-01    | 2000-07-06      | 93.760      | 6.000                     | s.a.        | 04-01 and 10-01        | 119 200          | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
| 2029-10-01    | 2000-08-04      | 93.314      | 6.000                     | s.a.        | 04-01 and 10-01        | 38 000           | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
| 2029-10-01    | 2000-11-06      | 92.967      | 6.000                     | s.a.        | 04-01 and 10-01        | 33 000           | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
| 2029-10-01    | 2001-11-06      | 97.695      | 6.000                     | s.a.        | 04-01 and 10-01        | 44 000           | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
| 2029-10-01    | 2001-12-06      | 96.356      | 6.000                     | s.a.        | 04-01 and 10-01        | 89 000           | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
| 2029-10-01    | 2002-05-10      | 94.955      | 6.000                     | s.a.        | 04-01 and 10-01        | 58 000           | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
| 2029-10-01    | 2002-09-19      | 100.612     | 6.000                     | s.a.        | 04-01 and 10-01        | 62 000           | CAD        | CA748148QJ59        | OS        | CAN                   |                                            |             |
|               | <b>Subtotal</b> |             | <b>6.000</b>              | <b>s.a.</b> | <b>04-01 and 10-01</b> | <b>2 737 300</b> | <b>CAD</b> | <b>CA748148QJ59</b> | <b>OS</b> | <b>CAN</b>            | <b>2 222 767</b>                           | <b>4, 5</b> |
| 2030-03-12    | 2010-03-12      | 100.000     | 4.140                     | a.          | 03-12                  | 75 000           | EUR        | Private Issue       | QH        | EURO                  |                                            |             |
| 2030-04-29    | 2010-04-29      | 100.000     | 4.020                     | a.          | 04-29                  | 35 000           | EUR        | Private Issue       | QI        | EURO                  |                                            |             |
| 2030-05-28    | 2020-05-28      | 99.925      | 1.350                     | s.a.        | 05-28 and 11-28        | 1 500 000        | USD        | US748148SB04        | QZ        | WORLD                 |                                            | 6           |
| 2031-12-01    | Various         | Various     | 4.250                     | s.a.        | 06-01 and 12-01        | 1 342 283        | CAD        | CA748148QZ9         | PM        | CAN                   |                                            | 3           |
| 2031-12-01    | 2002-11-13      | 99.999      | 3.441                     | s.a.        | 06-01 and 12-01        | 20 223           | CAD        | CA748148RF29        | PS        | CAN                   |                                            | 3           |
| 2031-12-15    | 2011-12-15      | 100.000     | 3.500                     | a.          | 06-15 and 12-15        | 27 000           | EUR        | Private Issue       | QL        | EURO                  |                                            |             |
| 2032-06-01    | 2000-06-27      | 97.157      | 6.250                     | s.a.        | 06-01 and 12-01        | 400 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2000-08-22      | 97.642      | 6.250                     | s.a.        | 06-01 and 12-01        | 400 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2000-11-06      | 96.090      | 6.250                     | s.a.        | 06-01 and 12-01        | 400 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2001-05-04      | 93.314      | 6.250                     | s.a.        | 06-01 and 12-01        | 80 000           | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2001-06-04      | 93.111      | 6.250                     | s.a.        | 06-01 and 12-01        | 400 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2001-11-22      | 98.247      | 6.250                     | s.a.        | 06-01 and 12-01        | 500 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2001-12-20      | 96.388      | 6.250                     | s.a.        | 06-01 and 12-01        | 238 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2001-12-21      | 97.350      | 6.250                     | s.a.        | 06-01 and 12-01        | 20 000           | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2002-01-15      | 99.425      | 6.250                     | s.a.        | 06-01 and 12-01        | 500 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2002-05-21      | 96.727      | 6.250                     | s.a.        | 06-01 and 12-01        | 500 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2002-06-06      | 98.813      | 6.250                     | s.a.        | 06-01 and 12-01        | 34 000           | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2002-06-19      | 100.564     | 6.250                     | s.a.        | 06-01 and 12-01        | 100 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2003-01-27      | 103.647     | 6.250                     | s.a.        | 06-01 and 12-01        | 500 000          | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2003-09-04      | 105.407     | 6.250                     | s.a.        | 06-01 and 12-01        | 80 700           | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
| 2032-06-01    | 2003-11-04      | 105.071     | 6.250                     | s.a.        | 06-01 and 12-01        | 47 500           | CAD        | CA748148QT32        | PH        | CAN                   |                                            |             |
|               | <b>Subtotal</b> |             | <b>6.250</b>              | <b>s.a.</b> | <b>06-01 and 12-01</b> | <b>4 200 200</b> | <b>CAD</b> | <b>CA748148QT32</b> | <b>PH</b> | <b>CAN</b>            |                                            | <b>6</b>    |

## 1.4. BONDS

| Maturity Date   | Issue Date | Issue Price | Coupon <sup>(1)</sup> (%) | Interest Payment Dates | Outstanding (000)      | Currency         | ISIN       | Series              | Market <sup>(2)</sup> | Contributions made to a sinking fund (000) | Notes    |
|-----------------|------------|-------------|---------------------------|------------------------|------------------------|------------------|------------|---------------------|-----------------------|--------------------------------------------|----------|
| 2033-06-17      | 2013-06-17 | 100.000     | 2.644                     | a.                     | 06-17                  | 65 000           | EUR        | Private issue       | QN                    | EURO                                       |          |
| 2036-12-01      | 2003-07-28 | 100.555     | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2003-12-01 | 100.710     | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2003-12-12 | 100.071     | 5.750                     | s.a.                   | 06-01 and 12-01        | 82 900           | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2004-04-13 | 101.011     | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2004-05-04 | 99.790      | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2004-07-12 | 97.979      | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2005-07-05 | 114.148     | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2006-05-10 | 110.189     | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| 2036-12-01      | 2006-06-30 | 107.918     | 5.750                     | s.a.                   | 06-01 and 12-01        | 500 000          | CAD        | CA748148RL96        | PX                    | CAN                                        |          |
| <b>Subtotal</b> |            |             | <b>5.750</b>              | <b>s.a.</b>            | <b>06-01 and 12-01</b> | <b>4 082 900</b> | <b>CAD</b> | <b>CA748148RL96</b> | <b>PX</b>             | <b>CAN</b>                                 | <b>6</b> |

### NOTES

- 1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).
- 2) Bonds have been issued on four markets : Canada ( "CAN" ), United States of America ( "USA" ), Europe ( "EURO" ) and Worldwide ( "WORLD" ) :
  - a) Bonds issued on the Canadian market are book-based and available only through members of the Canadian Depository Securities Ltd clearing system. The writing of these book-based issues are done in multiples of CAD 1 000.
  - b) Bonds issued on the American market (series NJ, NN and KL) are available through a prospectus submitted to the Securities and Exchange Commission of the United States of America. The fiscal agent is Bank of Montreal Trust Company. The writing of the book-based series NJ and NN are done in multiples of USD 1 000 whereas series KL is done in multiples of USD 5 000.
  - c) Bonds issued on the European market are german private issues for which the fiscal agent is HSBC Trinkaus & Burkhardt. As these issues are private, represented by a loan convention and not a loan issuance on the market, these loans are not represented by global certificates and do not imply any compensation chamber.
  - d) Bonds issued on the Worldwide market :
    1. Series QU, QV, QR, QT and QY are green bonds listed at the Euro MTF Market Bourse de Luxembourg and the fiscal agent is BNY Trust Company of Canada. The writing of these book-based issues are done in multiples of CAD 1 000 when exceeding CAD 5 000.
    2. Series QK and QM are listed on the London Exchange and the fiscal agent is Deutsche Bank. The writing of these book-based issues are done in multiples of USD 1 000.
    3. Series PD is listed on Luxembourg Exchange and the fiscal agent is Chase Manhattan Bank. The writing of these book-based issues are done in multiples of USD 1 000.
    4. Series NI is listed on Luxembourg Exchange and the fiscal agent is Computershare. The writing of these book-based issues are done in multiples of CAD 1 000.
    5. Series QO, QP, QQ, QS, QW, QX, QZ and RA are listed on the Euro MTF Market Bourse de Luxembourg. The fiscal agent for series QO is Bank of New York Mellon Corporation. For the other series, the fiscal agent is Deutsche Bank. The writing of these book-based issues are done in multiples of USD 1 000 when exceeding USD 5 000.
- 3) Real return bonds (series PL, OP, PM and PS) are indexed according to the Consumer Price Index for Canada (CPI). The yield and outstanding balance are presented on pages 27 to 29.
- 4) One or many contributions were made to a sinking fund.
- 5) An amount equal to at least 1% of the total face value of the loan is paid annually into a sinking fund.
- 6) Main benchmarks.

| Amount Outstanding (\$) | Indexed Amount Outstanding <sup>(1)</sup> (\$) | Issue Date | Issue Price | Yield Prior to Indexing |
|-------------------------|------------------------------------------------|------------|-------------|-------------------------|
| 4 500 000               | 6 372 405                                      | 2001-02-13 | 110.769     | (3.750% s.a.)           |
| 5 000 000               | 7 080 450                                      | 2003-05-28 | 117.591     | (3.230% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-01-05 | 120.644     | (3.001% s.a.)           |
| 50 000 000              | 70 804 500                                     | 2004-01-13 | 121.644     | (2.935% s.a.)           |
| 25 000 000              | 35 402 250                                     | 2004-01-14 | 121.805     | (2.925% s.a.)           |
| 15 000 000              | 21 241 350                                     | 2004-01-16 | 122.601     | (2.874% s.a.)           |
| 7 000 000               | 9 912 630                                      | 2004-01-20 | 123.450     | (2.820% s.a.)           |
| 7 000 000               | 9 912 630                                      | 2004-01-23 | 123.772     | (2.799% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-02-03 | 124.653     | (2.742% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-02-03 | 124.653     | (2.742% s.a.)           |
| 50 000 000              | 70804500                                       | 2004-02-18 | 124.689     | (2.737% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-02-26 | 124.090     | (2.773% s.a.)           |
| 15 000 000              | 21 241 350                                     | 2004-03-03 | 125.082     | (2.710% s.a.)           |
| 10 400 000              | 14 727 336                                     | 2004-05-13 | 125.975     | (2.641% s.a.)           |
| 5 000 000               | 7 080 450                                      | 2004-05-21 | 126.499     | (2.607% s.a.)           |
| 145 000 000             | 205 333 050                                    | 2004-05-26 | 127.491     | (2.545% s.a.)           |
| 20 000 000              | 28 321 800                                     | 2004-05-31 | 128.755     | (2.467% s.a.)           |
| 9 000 000               | 12 744 810                                     | 2004-06-07 | 128.482     | (2.482% s.a.)           |
| 5 000 000               | 7 080 450                                      | 2004-06-14 | 126.340     | (2.612% s.a.)           |
| 5 000 000               | 7 080 450                                      | 2004-06-25 | 125.809     | (2.643% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-06-28 | 126.053     | (2.627% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-07-19 | 128.461     | (2.474% s.a.)           |
| 5 000 000               | 7 080 450                                      | 2004-08-30 | 130.100     | (2.365% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-10-22 | 128.090     | (2.476% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-11-01 | 129.122     | (2.410% s.a.)           |
| 10 000 000              | 14 160 900                                     | 2004-11-02 | 128.796     | (2.430% s.a.)           |
| 8 500 000               | 12 036 765                                     | 2004-11-12 | 128.935     | (2.419% s.a.)           |
| 15 000 000              | 21 241 350                                     | 2004-11-26 | 130.517     | (2.319% s.a.)           |
| 5 400 000               | 7 646 886                                      | 2004-12-01 | 130.563     | (2.315% s.a.)           |
| 90 000 000              | 127 448 100                                    | 2008-12-16 | 109.037     | (3.620% s.a.)           |
| CAD 591 800 000         | CAD 838 042 062                                |            |             |                         |

(1) According to the September 2020 Consumer Price Index for Canada.

| Amount Outstanding (\$) | Indexed Amount Outstanding <sup>(1)</sup> (\$) | Issue Date | Issue Price | Yield Prior to Indexing |
|-------------------------|------------------------------------------------|------------|-------------|-------------------------|
| 50 000 000              | 75 714 000                                     | 1998-02-27 | 99.798      | (4.512% s.a.)           |
| 15 000 000              | 22 714 200                                     | 1998-02-27 | 99.606      | (4.524% s.a.)           |
| 100 000 000             | 151 428 000                                    | 1998-05-28 | 104.516     | (4.226% s.a.)           |
| 100 000 000             | 151 428 000                                    | 1998-06-04 | 104.463     | (4.229% s.a.)           |
| 50 000 000              | 75 714 000                                     | 1998-07-13 | 104.961     | (4.199% s.a.)           |
| 15 000 000              | 22 714 200                                     | 1998-09-02 | 96.008      | (4.756% s.a.)           |
| 10 000 000              | 15 142 800                                     | 1998-09-18 | 98.361      | (4.604% s.a.)           |
| 5 000 000               | 7 571 400                                      | 1998-10-07 | 96.511      | (4.725% s.a.)           |
| 10 000 000              | 15 142 800                                     | 1998-10-19 | 94.948      | (4.830% s.a.)           |
| 10 000 000              | 15 142 800                                     | 1999-02-02 | 97.620      | (4.653% s.a.)           |
| 20 000 000              | 30 285 600                                     | 1999-05-18 | 100.124     | (4.492% s.a.)           |
| 10 000 000              | 15 142 800                                     | 1999-05-31 | 100.000     | (4.500% s.a.)           |
| 5 000 000               | 7 571 400                                      | 1999-06-01 | 100.220     | (4.486% s.a.)           |
| 4 300 000               | 6 511 404                                      | 1999-06-07 | 100.000     | (4.500% s.a.)           |
| 25 000 000              | 37 857 000                                     | 2000-01-21 | 101.832     | (4.383% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2000-02-04 | 102.260     | (4.356% s.a.)           |
| 14 500 000              | 21 957 060                                     | 2000-05-19 | 105.034     | (4.184% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2000-06-14 | 105.142     | (4.177% s.a.)           |
| 19 100 000              | 28 922 748                                     | 2000-09-07 | 106.938     | (4.067% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2000-12-11 | 110.054     | (3.882% s.a.)           |
| 55 780 000              | 84 466 538                                     | 2000-12-19 | 110.379     | (3.863% s.a.)           |
| 11 800 000              | 17 868 504                                     | 2001-02-09 | 112.489     | (3.741% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2001-02-09 | 112.506     | (3.740% s.a.)           |
| 10 000 000              | 15 142 800                                     | 2001-06-11 | 108.108     | (3.990% s.a.)           |
| 11 000 000              | 16 657 080                                     | 2001-07-16 | 107.804     | (4.007% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2001-08-16 | 106.533     | (4.083% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2001-11-09 | 106.404     | (4.089% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2001-11-09 | 106.372     | (4.091% s.a.)           |
| 20 000 000              | 30 285 600                                     | 2002-03-28 | 107.040     | (4.046% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2002-04-09 | 107.704     | (4.005% s.a.)           |
| 7 000 000               | 10 599 960                                     | 2002-04-12 | 107.637     | (4.009% s.a.)           |
| 26 100 000              | 39 522 708                                     | 2002-04-24 | 107.861     | (3.995% s.a.)           |
| 10 000 000              | 15 142 800                                     | 2002-04-29 | 108.682     | (3.945% s.a.)           |
| 13 600 000              | 20 594 208                                     | 2002-05-03 | 108.465     | (3.958% s.a.)           |
| 5 000 000               | 7 571 400                                      | 2002-05-22 | 109.735     | (3.881% s.a.)           |
| 10 000 000              | 15 142 800                                     | 2002-06-19 | 111.439     | (3.779% s.a.)           |
| 11 000 000              | 16 657 080                                     | 2002-07-08 | 111.918     | (3.750% s.a.)           |
| 15 000 000              | 22 714 200                                     | 2002-11-20 | 112.217     | (3.726% s.a.)           |
| 10 000 000              | 15 142 800                                     | 2002-12-09 | 111.455     | (3.770% s.a.)           |
| 80 340 000              | 121 657 255                                    | 2008-11-04 | 114.877     | (3.392% s.a.)           |
| 60 400 000              | 91 462 512                                     | 2008-11-19 | 114.848     | (3.394% s.a.)           |
| CAD 859 920 000         | CAD 1 302 159 658                              |            |             |                         |

1) According to the September 2020 Consumer Price Index for Canada.

**PM**

*DECEMBER 1, 2031*  
*REAL RETURN BONDS*

| <b>Amount Outstanding (\$)</b> | <b>Indexed Amount Outstanding<sup>(1)</sup> (\$)</b> | <b>Issue Date</b> | <b>Issue Price</b> | <b>Yield Prior to Indexing</b> |
|--------------------------------|------------------------------------------------------|-------------------|--------------------|--------------------------------|
| 10 000 000                     | 14 160 900                                           | 2001-02-13        | 109.421            | (3.733% s.a.)                  |
| 25 000 000                     | 35 402 250                                           | 2002-12-19        | 109.213            | (3.727% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2002-12-20        | 109.419            | (3.716% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2003-02-05        | 112.445            | (3.556% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2003-09-25        | 115.737            | (3.380% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2003-10-21        | 116.596            | (3.335% s.a.)                  |
| 10 000 000                     | 14 160 900                                           | 2003-11-24        | 118.950            | (3.218% s.a.)                  |
| 6 000 000                      | 8 496 540                                            | 2003-11-28        | 119.318            | (3.200% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2003-12-15        | 120.025            | (3.165% s.a.)                  |
| 50 000 000                     | 70 804 500                                           | 2003-12-16        | 120.157            | (3.159% s.a.)                  |
| 10 000 000                     | 14 160 900                                           | 2004-01-06        | 122.820            | (3.032% s.a.)                  |
| 15 000 000                     | 21 241 350                                           | 2004-01-12        | 123.048            | (3.021% s.a.)                  |
| 100 000 000                    | 141 609 000                                          | 2004-01-16        | 124.847            | (2.938% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2004-03-24        | 131.926            | (2.621% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2004-07-16        | 133.515            | (2.543% s.a.)                  |
| 5 000 000                      | 7 080 450                                            | 2004-07-21        | 134.337            | (2.508% s.a.)                  |
| 100 000 000                    | 141 609 000                                          | 2004-12-08        | 135.024            | (2.465% s.a.)                  |
| 134 000 000                    | 189 756 060                                          | 2005-10-04        | 149.300            | (1.861% s.a.)                  |
| 35 000 000                     | 49 563 150                                           | 2005-10-04        | 149.300            | (1.861% s.a.)                  |
| 75 000 000                     | 106 206 750                                          | 2005-10-04        | 149.300            | (1.861% s.a.)                  |
| 30 000 000                     | 42 482 700                                           | 2005-10-25        | 149.826            | (1.838% s.a.)                  |
| 18 000 000                     | 25 489 620                                           | 2005-10-25        | 149.826            | (1.838% s.a.)                  |
| 1 000 000                      | 1 416 090                                            | 2005-10-25        | 149.826            | (1.838% s.a.)                  |
| 10 000 000                     | 14 160 900                                           | 2005-10-25        | 149.826            | (1.838% s.a.)                  |
| 2 000 000                      | 2 832 180                                            | 2005-10-25        | 149.826            | (1.838% s.a.)                  |
| 85 710 000                     | 121 373 074                                          | 2008-11-04        | 115.258            | (3.300% s.a.)                  |
| 61 170 000                     | 86 622 225                                           | 2008-11-19        | 115.223            | (3.302% s.a.)                  |
| 130 000 000                    | 184 091 700                                          | 2008-12-16        | 111.952            | (3.489% s.a.)                  |
| <b>CAD 947 880 000</b>         | <b>CAD 1 342 283 389</b>                             |                   |                    |                                |

(1) According to the September 2020 Consumer Price Index for Canada.

**PS**

*DECEMBER 1, 2031*  
*REAL RETURN BONDS*

| <b>Amount Outstanding<sup>(1)</sup> (\$)</b> | <b>Indexed Amount Outstanding<sup>(2)</sup> (\$)</b> | <b>Issue Date</b> | <b>Issue Price</b> | <b>Yield Prior to Indexing</b> |
|----------------------------------------------|------------------------------------------------------|-------------------|--------------------|--------------------------------|
| CAD 14 908 827                               | CAD 20 223 227                                       | 2002-11-13        | 99.999             | (3.474% s.a.)                  |

(1) This note presents debt drawdowns every six months.

(2) According to the September 2020 Consumer Price Index for Canada.

## **SECTION 2: LOANS CHARACTERISTICS**

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### **2.1. GENERAL CHARACTERISTICS OF BONDS**

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#### **1. SECURITIES ISSUED ON THE DOMESTIC MARKET**

Unless otherwise indicated, the securities issued on the Canadian market are book-based and available only through members of the Canadian Depository Securities Ltd clearing system.

#### **2. SECURITIES ISSUED ON FOREIGN MARKETS**

Unless otherwise indicated, the following terms and conditions apply to securities issued by Québec on the US, European and Worldwide markets:

- As a general rule, these securities include provisions relating to tax status. These provisions are intended to guarantee that all payments of principal and interest will be made by Québec without deduction of any taxes, duties, or other charges, present or future, withheld at source by Québec and set by any government or other tax authority in Canada.

In the event that Québec is required to pay such additional amounts as may be necessary to ensure that the holders receive the full amount due to them, Québec may, upon prior notice, redeem the outstanding securities at their face value.

When the tax provisions of a particular security differ materially, in particular as regards the price at which Québec may redeem such security, from the general description above, such provisions are described in detail in the section relating to such security.

- The amount outstanding shown is equal to the face value, unless otherwise indicated;
- The issue is the selling price excluding any accrued interest.

- Terms and conditions of payment: payment of principal and payment of interest or premium, if any, are subject to the tax laws or regulations applicable in the country where they are solicited. They are made, free of charge, in the currency of the loan, upon presentation and surrender of the bonds or coupons, as the case may be, at the counter of a paying agent authorized by Québec.

## 2.2. GENERAL CHARACTERISTICS OF MEDIUM-TERM NOTES

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### 1. MEDIUM-TERM NOTES ON THE CANADIAN MARKET (MTN CAN)

|                                    |                                                                                                                                                                                    |
|------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Distribution:</b>               | Offered by certain distribution agents in American dollars or Canadian dollars as part of an ongoing offering in Canada.                                                           |
| <b>Authorized amount:</b>          | Up to \$150 000 000 000 in legal money of Canada, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in American dollars. |
| <b>Denominations:</b>              | Book-based system only, multiples of \$1 000 but not less than \$1 000 000.                                                                                                        |
| <b>Issue price:</b>                | Notes are issued at discount, at their face value or at a premium.                                                                                                                 |
| <b>Interest:</b>                   | Payable semi-annually, unless otherwise indicated.                                                                                                                                 |
| <b>Maturities:</b>                 | Any maturity of 1 year or longer.                                                                                                                                                  |
| <b>Registrar and paying agent:</b> | Québec.                                                                                                                                                                            |

### 2. MEDIUM-TERM NOTES ON THE AMERICAN MARKET (MTN USD)

|                           |                                                                                                                                                                                                                                                                                                                                                                                                 |
|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Distribution:</b>      | Offered by certain distribution agents in various currencies as part of an ongoing offering in the United States.                                                                                                                                                                                                                                                                               |
| <b>Authorized amount:</b> | Up to \$7 000 000 000 in legal money of the United States, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in other currencies.                                                                                                                                                                                                     |
| <b>Denominations:</b>     | <p>The notes are available either for the book-based system or as registered bonds without coupon.</p> <p><b>American dollar:</b> Multiples of USD 1 000 but not less than USD 100 000.</p> <p><b>Other currencies:</b> Multiples of 10 000 units of the specified currency, but not less than the equivalent of USD 100 000 (rounded down to a multiple of 10 000 units of such currency).</p> |
| <b>Issue price:</b>       | Notes are issued at discount, at their face value or at a premium.                                                                                                                                                                                                                                                                                                                              |
| <b>Interest:</b>          | Payable semi-annually, unless otherwise indicated.                                                                                                                                                                                                                                                                                                                                              |
| <b>Maturities:</b>        | Any maturity of 9 months or longer.                                                                                                                                                                                                                                                                                                                                                             |
| <b>Fiscal agent:</b>      | Citibank N.A., New York.                                                                                                                                                                                                                                                                                                                                                                        |

### 3. MEDIUM-TERM NOTES ON THE EUROPEAN MARKET (MTN EURO)

|                           |                                                                                                                                                                                                                                                                     |
|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Distribution:</b>      | Offered by certain distribution agents in various currencies as part of an ongoing offering in Europe.                                                                                                                                                              |
| <b>Authorized amount:</b> | Up to USD 22 000 000 000 representing the aggregate nominal amount of all notes outstanding at any time, or the equivalent thereof in other currencies.                                                                                                             |
| <b>Denominations:</b>     | The notes are available as a permanent global note or bearer note (with coupon, if applicable).<br>Such denominations as may be agreed between Québec and the purchaser (save that the minimum denomination of each note denominated in JPY will be JPY 1 000 000). |
| <b>Issue price:</b>       | Notes are issued at discount, at their face value or at a premium.                                                                                                                                                                                                  |
| <b>Interest:</b>          | Payable annually, unless otherwise indicated.                                                                                                                                                                                                                       |
| <b>Maturities:</b>        | Any maturity of 1 month or longer (except in the case of notes denominated in JPY which will have minimum maturity of 1 year).                                                                                                                                      |
| <b>Fiscal agent:</b>      | Citibank N.A., London.                                                                                                                                                                                                                                              |

### 4. MEDIUM-TERM NOTES ON THE AUSTRALIAN MARKET (MTN AUD)

|                           |                                                                                                                                                                                                                             |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Distribution:</b>      | Offered by certain distribution agents in various currencies as part of an ongoing offering in Australia.                                                                                                                   |
| <b>Authorized amount:</b> | The initial prices of notes outstanding at any time shall not exceed \$5 000 000 000 in legal currency of Australia or the equivalent in other currencies.                                                                  |
| <b>Denominations:</b>     | Available under the book-based system only.<br><b>Australian dollar:</b> Multiples of AUD 1 000.<br><b>Other currencies:</b> Multiples of 1 000 units of the specified currency, not less than the equivalent of AUD 1 000. |
| <b>Issue price:</b>       | Notes are issued at discount, at their face value or at a premium.                                                                                                                                                          |
| <b>Interest:</b>          | Payable semi-annually, unless otherwise indicated.                                                                                                                                                                          |
| <b>Maturities:</b>        | Any maturity of 1 year or longer.                                                                                                                                                                                           |
| <b>Fiscal agent:</b>      | Computershare, Sydney.                                                                                                                                                                                                      |

## 2.3. OTHER ISSUES

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### 1. TREASURY BILLS

|                           |                                                                                                                                                                                                                                                            |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Distribution:</b>      | Offered by electronic tender. They are offered on Thursdays for Friday settlements. For more details on tenders and outstanding issues, please visit our site at <a href="https://www.btg.finances.gouv.qc.ca/">https://www.btg.finances.gouv.qc.ca/</a> . |
| <b>Devise:</b>            | Canadian dollar.                                                                                                                                                                                                                                           |
| <b>Authorized amount:</b> | Up to \$15 000 000 000 and \$250 000 000 for private issues.                                                                                                                                                                                               |
| <b>Denominations:</b>     | Issued in bearer form only, in denominations of \$1 000 and multiples thereof.                                                                                                                                                                             |
| <b>Issue price:</b>       | Issued at a discount and not otherwise bearing interest.                                                                                                                                                                                                   |
| <b>Maturities:</b>        | 3, 6 or 12 months from issue date.                                                                                                                                                                                                                         |
| <b>Paying agent:</b>      | Caisse centrale Desjardins.                                                                                                                                                                                                                                |

#### Québec's treasury bills (as at September 30, 2020, in \$)

| Maturity at issuance | Outstanding           |
|----------------------|-----------------------|
| 3 month              | 7 800 000 000         |
| 6 month              | 2 600 000 000         |
| 12 month             | 1 200 000 000         |
| <b>Total</b>         | <b>11 600 000 000</b> |



## 2. QUÉBEC SAVINGS PRODUCTS

---

|                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|--------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Currency:</b>               | Canadian dollar.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Description:</b>            | <p>Épargne Placements Québec is responsible for marketing Québec savings products issued and guaranteed by the Québec government.</p> <p><u>Term products:</u></p> <ul style="list-style-type: none"><li>• Step-up Bonds</li><li>• Green Fixed-Rate Bonds</li><li>• Fixed-Rate Bonds</li><li>• Discount Bonds</li><li>• Securi+ Bonds</li></ul> <p><u>Stock index products:</u></p> <ul style="list-style-type: none"><li>• Stock Index Bonds</li></ul> <p><u>Products redeemable at any time:</u></p> <ul style="list-style-type: none"><li>• Savings Bonds</li><li>• Flexi-Plus Savings</li><li>• Periodic Savings Plan by Instalments</li><li>• Payroll Periodic Savings Plan</li></ul> |
| <b>Issue date:</b>             | Various (from 2010 to 2020).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Maturity date:</b>          | Between 1 and 15 years from issue date.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Amount outstanding:</b>     | \$11 625 372 934                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Issue price:</b>            | \$100 except for the Discount Bonds, Flexi-Plus Savings and periodic savings plans.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Interest rate or yield:</b> | Simple or compound interest for all savings products except Stock Index Bonds, for which the yield is based on the IREC Indice Québec IQ-30™.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Purchase amount:</b>        | For Flexi-Plus Savings and periodic savings plans: \$10 minimum. For other products: \$100 minimum. A maximum of \$1 000 000 applies, however, to certain types of authorized purchasers.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Authorized purchasers:</b>  | Persons or groups of persons or properties, domiciled in Québec and subject to the rules of Québec law: natural persons, partnerships or limited partnerships, legal persons, successions of persons, foundations and personal or social trusts.                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Additional information:</b> | <p>Épargne Placements Québec<br/>800, place D'Youville, 20<sup>e</sup> étage<br/>Québec (Québec) G1R 5W3<br/>1 800 463-5229, Monday through Friday, from 8 a.m. to 8 p.m.<br/><a href="http://www.epq.gouv.qc.ca">www.epq.gouv.qc.ca</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                               |

## 3. LOANS CARRIED OUT UNDER THE INVESTOR IMMIGRANT PROGRAM FOR THE ASSISTANCE OF BUSINESS

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|                            |                                                                                                                                                                                                                                                                                                               |
|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Currency:</b>           | Canadian dollar.                                                                                                                                                                                                                                                                                              |
| <b>Description:</b>        | These loans consist of notes issued to IQ Immigrants Investisseurs Inc, a subsidiary of Investissement Québec, under the investor immigrant program for the assistance of businesses. This program is designed to foster Québec's economic development by granting financial assistance to Québec businesses. |
| <b>Authorized amount:</b>  | The total face value of all outstanding notes, at any time, shall not exceed \$9 000 000 000 in legal currency of Canada.                                                                                                                                                                                     |
| <b>Issue date:</b>         | Various (from 2010 to 2020).                                                                                                                                                                                                                                                                                  |
| <b>Maturity:</b>           | 5 years from issue date.                                                                                                                                                                                                                                                                                      |
| <b>Amount outstanding:</b> | \$4 954 800 000                                                                                                                                                                                                                                                                                               |
| <b>Issue price:</b>        | Issued at a discount and not otherwise bearing interest (yield varying between 0.68% and 2.86%).                                                                                                                                                                                                              |

#### 4. BONDS ISSUED TO THE CANADA PENSION PLAN INVESTMENT FUND WITH THE CANADA PENSION PLAN INVESTMENT BOARD (CPPIB)

|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Currency:</b>                        | Canadian dollar.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Description:</b>                     | These bonds may not be negotiated, transferred or assigned, except to a wholly-owned subsidiary of the CPP Investment Board. They are issued to fund a shortfall in retirement pension coverage regarding members of the Canadian Forces and the Royal Canadian Mounted Police employed in Québec.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Issue date:</b>                      | Various (from 2000 to 2012).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Maturity date:</b>                   | Between 20 and 30 years after their issue date.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Amount outstanding:</b>              | \$84 670 049                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Issue price:</b>                     | \$100 (yield from 3.55% to 6.85%)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Interest rate:</b>                   | <p><b>Prior to the adoption of Order-in-Council 130-2001:</b> rate set on the basis of the weighted average return of all outstanding Government of Canada bonds, maturing in 20 years or more, and whose negotiability, transferability or assignment is not subject to any limitation or restriction.</p> <p><b>After the adoption of Order-in-Council 130-2001 but prior to the adoption of Order-in-Council 1177-2005:</b> rate set by the Minister of Finance of Canada at a level roughly equal to that which the province would be required to pay if it borrowed the same amount for the same period for a security freely issued on the financial market.</p> <p><b>After the adoption of Order-in-Council 1177-2005:</b> two methods of setting the rate:</p> <ul style="list-style-type: none"> <li>- rate set by way of a verbal agreement between an authorized trader from the CPP Investment Board and an authorized trader from the province;</li> <li>- the CPP Investment Board will poll five mutually agreed upon dealers for quotes (the reference Bond and the appropriate provincial spread) five business days prior to the new issue. The average of such quotes after removing the low and high quotes shall be the agreed-upon interest rate.</li> </ul> |
| <b>Interest payable:</b>                | February 1 and August 1.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Terms and conditions of payment:</b> | Payable at maturity, but also redeemable, in whole or in part, if requested in writing by Québec, six days prior to the specified redemption date.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Identification of denominations:</b> | Fully registered: \$1 000 and multiples thereof, registered in the name of CPP Investment Board on behalf of the Canada Pension Plan Investment Fund.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

#### 2.4. RETRACTABLE ISSUES

| Characteristics of the option <sup>(1)</sup> |                |                         | Characteristics of the loan |            |         |        |      |    |  |
|----------------------------------------------|----------------|-------------------------|-----------------------------|------------|---------|--------|------|----|--|
| Exercise Date                                | Coupon         |                         | Maturity Date               | O/S (000)  | Ccy     | Series | Page |    |  |
|                                              | Current        | If option not exercised |                             |            |         |        |      |    |  |
| Retractable <sup>(2)</sup>                   |                |                         |                             |            |         |        |      |    |  |
| 2021-01-22                                   | <sup>(3)</sup> | 7.295                   | unchanged                   | 2026-07-22 | 99 905  | USD    | 59   | 12 |  |
| 2021-01-30                                   | <sup>(4)</sup> | 6.350                   | unchanged                   | 2026-01-30 | 149 875 | USD    | 50   | 12 |  |
| 2021-04-15                                   | <sup>(5)</sup> | 7.500                   | unchanged                   | 2026-04-15 | 50 000  | USD    | 57   | 12 |  |

(1) The right to exercise the option belongs to the holder, unless otherwise indicated.

(2) If option is exercised (notice of 30 to 60 days for U.S. market), Québec shall redeem the issue in whole 100.

(3) Retractable on any interest payment date until maturity.

(4) Retractable on January 30, 2021.

(5) Retractable on April 15, 2021.