

QUÉBEC'S NEW BORROWINGS⁽¹⁾
Financial Year 2024-2025
(Unaudited)

	(millions of \$)
Borrowings as at March 31, 2025	36,792.2

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS ⁽²⁾	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			
Debentures									
2024-04-03	3,750.0 \$US	5,065.7	4.500	4.531	2029-04-03	3,750.0	RE-01	US748148M915	(3)
2024-09-05	2,000.0 \$US	2,695.3	4.250	4.275	2034-09-05	2,000.0	RF-01	US748148SF18	(3)
Medium Term Note - Canadian Program									
2024-04-02	600.0 \$CAN	574.1	3.600	4.158	2033-09-01	11,550.0	B135-19	CA74814ZFS70	(3)
2024-04-05	750.0 \$CAN	708.2	3.600	4.328	2033-09-01	12,300.0	B135-20	CA74814ZFS70	(3)
2024-04-09	600.0 \$CAN	599.3	4.400	4.407	2055-12-01	10,850.0	B135-21	CA74814ZFK15	(3)
2024-04-15	750.0 \$CAN	752.5	4.450	4.409	2034-09-01	750.0	B136-01	CA74814ZFT53	(3)
2024-04-17	750.0 \$CAN	749.3	4.450	4.461	2034-09-01	1,500.0	B136-02	CA74814ZFT53	(3)
2024-04-24	600.0 \$CAN	575.2	4.400	4.651	2055-12-01	11,450.0	B133-22	CA74814ZFK15	(3)
2024-04-26	750.0 \$CAN	744.1	4.450	4.545	2034-09-01	2,250.0	B136-03	CA74814ZFT53	(3)
2024-05-06	600.0 \$CAN	578.5	4.400	4.617	2055-12-01	12,050.0	B133-23	CA74814ZFK15	(3)
2024-05-14	750.0 \$CAN	751.7	4.450	4.421	2034-09-01	3,000.0	B136-04	CA74814ZFT53	(3)
2024-05-17	600.0 \$CAN	598.7	4.400	4.413	2055-12-01	12,650.0	B133-24	CA74814ZFK15	(3)
2024-05-28	750.0 \$CAN	756.2	4.450	4.349	2034-09-01	3,750.0	B136-05	CA74814ZFT53	(3)
2024-05-30	750.0 \$CAN	749.1	4.400	4.407	2055-12-01	13,400.0	B133-25	CA74814ZFK15	(3)
2024-06-10	750.0 \$CAN	768.8	4.400	4.255	2055-12-01	14,150.0	B133-26	CA74814ZFK15	(3)
2024-06-28	750.0 \$CAN	767.2	4.450	4.170	2034-09-01	4,500.0	B136-06	CA74814ZFT53	(3)
2024-07-02	600.0 \$CAN	609.6	4.400	4.306	2055-12-01	14,750.0	B133-27	CA74814ZFK15	(3)
2024-07-12	750.0 \$CAN	766.3	4.450	4.184	2034-09-01	5,250.0	B136-07	CA74814ZFT53	(3)
2024-07-24	600.0 \$CAN	607.3	4.400	4.328	2055-12-01	15,350.0	B133-28	CA74814ZFK15	(3)
2024-07-29	750.0 \$CAN	771.6	4.450	4.099	2034-09-01	6,000.0	B136-08	CA74814ZFT53	(3)
2024-08-12	750.0 \$CAN	782.8	4.450	3.920	2034-09-01	6,750.0	B136-09	CA74814ZFT53	(3)
2024-08-19	600.0 \$CAN	625.9	4.400	4.152	2055-12-01	15,950.0	B133-29	CA74814ZFK15	(3)
2024-08-23	750.0 \$CAN	794.2	4.450	3.740	2034-09-01	7,500.0	B136-10	CA74814ZFT53	(3)
2024-08-26	750.0 \$CAN	790.1	4.400	4.095	2055-12-01	16,700.0	B133-30	CA74814ZFK15	(3)
2024-09-03	750.0 \$CAN	751.2	4.200	4.191	2057-12-01	750.0	B137-01	CA74814ZFU27	(3)
2024-09-11	750.0 \$CAN	796.2	4.450	3.705	2034-09-01	8,250.0	B136-11	CA74814ZFT53	(3)
2024-09-12	750.0 \$CAN	770.0	4.200	4.053	2057-12-01	1,500.0	B137-02	CA74814ZFU27	(3)
2024-09-24	750.0 \$CAN	798.6	4.450	3.665	2034-09-01	9,000.0	B136-12	CA74814ZFT53	(3)
2024-10-10	750.0 \$CAN	733.1	4.200	4.328	2057-12-01	2,250.0	B137-03	CA74814ZFU27	(3)
2024-10-23	750.0 \$CAN	784.9	4.450	3.877	2034-09-01	9,750.0	B136-13	CA74814ZFT53	(3)
2024-10-29	750.0 \$CAN	738.6	4.200	4.286	2057-12-01	3,000.0	B137-04	CA74814ZFU27	(3)
2024-12-04	600.0 \$CAN	614.6	4.200	4.065	2057-12-01	3,600.0	B137-05	CA74814ZFU27	(3)
2024-12-06	750.0 \$CAN	791.8	4.450	3.760	2034-09-01	10,500.0	B136-14	CA74814ZFT53	(3)
2025-01-13	600.0 \$CAN	585.8	4.200	4.336	2057-12-01	4,200.0	B137-06	CA74814ZFU27	(3)
2025-01-27	750.0 \$CAN	782.2	4.450	3.909	2034-09-01	11,250.0	B136-15	CA74814ZFT53	(3)
Medium Term Note - Australian Program									
2024-05-02	1,350.0 \$AUD	1,212.2	5.250	5.250	2034-05-02	1,350.0	D011-01	AU3CB0309060	(3)
Medium Term Note - U.S. Program									
Medium Term Note - European Program									
2024-04-26	290.0 CHF	433.5	1.3675	1.3675	2034-04-26	290.0	E219-01	CH1342764060	(3)
2024-07-23	1,250.0 EURO	1,865.9	3.350	3.371	2039-07-23	1,250.0	E220-01	XS2865588797	(3)
2025-01-22	750.0 GBP	1,323.2	4.750	4.836	2030-01-22	750.0	E221-01	XS2980761014	(3)
Saving Products									
Various	-	625.9	Various	-	Various	-	-	-	-
Immigrant Investor Program									
Various	-	2.9	Various	-	Various	-	-	-	-
Total		36,792.2							

Note: Totals may not add due to rounding

- (1) Excluding maturities of less than 12 months.
(2) Borrowings in foreign currencies are given in Canadian equivalent of their value.
(3) Public issues.