

QUÉBEC'S NEW BORROWINGS⁽¹⁾

Financial Year 2026-2027

(Unaudited)

	(millions of \$)
Projected borrowings for the government	26,224.0
Borrowings as at April 1st, 2026	751.5
Percentage of borrowing program completed	2.9 %

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS ⁽²⁾	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions)			

Debentures

Medium Term Note - Canadian Program

2026-04-07	750.0 \$CAN	751.5	4.000	3.974	2035-09-01	9,750.0	B138-13	CA74814ZFY00	(3)
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Medium Term Note - Australian Program

Medium Term Note - U.S. Program

Medium Term Note - European Program

Saving Products

Immigrant Investor Program

Total	751.5
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- (1) Excluding maturities of less than 12 months.
- (2) Borrowings in foreign currencies are given in Canadian equivalent of their value.
- (3) Public issues.