



# The United States—Québec partnership

## A DYNAMIC TRADING RELATIONSHIP

- The United States and Québec are now trading more together than at any other moment in history with US\$104.8 billion in total goods and services exchanged, a 43% increase over the past 5 years.
- Québec is a key partner for the United States in strategic sectors like energy, critical minerals, aerospace, security, and defense.
- Québec actively contributes to reshoring and strengthening strategic industries in North America.

## INVESTING IN THE U.S.

- From 2015 to 2024, Canada ranked 3<sup>rd</sup> globally in the amount of FDI projects in the U.S.
  - » Québec ranked 2<sup>nd</sup> among Canadian provinces.
- The U.S. was the top destination of Québec companies' FDI.
- Québec companies invested in energy, life sciences, IT, forestry, and agribusiness driving innovation and growth in many States.

## QUÉBEC GOVERNMENT OFFICES IN THE U.S.



## FACTS

- **A trusted economic partner:** Our close collaboration can strengthen and secure the North American economy against countries that do not play by the rules.
- **Engaged to secure our continent:** Québec welcomes the major investments announced for defense spending particularly to defend the Arctic region and the borders.
- **Border security:** Québec works closely with U.S. partners to secure the border and fight crime.
- **USMCA:** USMCA enables our economies to supply the North American markets with high-quality and competitive products, which is essential in addressing growing international commercial competition.

# CREATING AND MAINTAINING JOBS

- 1,400 American companies operate in Québec.
- 1,100 Québec companies operate across the U.S.
- 1.1 million U.S. jobs depend on goods exports to Canada.

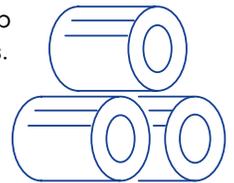
## AEROSPACE

- Québec is the 3<sup>rd</sup> largest aerospace hub in the world and brings real value to the North American ecosystem.
- Québec is a top supplier of the U.S. aerospace industry:
  - » No. 1 for aircrafts;
  - » No. 1 for flight simulators;
  - » No. 2 for turbojets.
- Our aerospace expertise provides the U.S. industry with cutting-edge technology, reliable supply chains, and a strong partner for innovation and competitiveness in the global market.



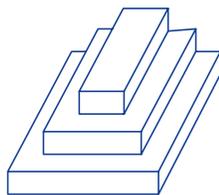
## ALUMINUM

- Every 1 Canadian primary aluminum job supports 13 American aluminum jobs.
- Québec's aluminum contributes to American strategic sectors by safely and reliably supplying quality products to industries such as defense and automotive.
- Québec's aluminum has a high level of traceability, assuring it is made in North America.
- Québec is the No. 1 supplier of aluminum products for 33 states and supplies about 50% of U.S. annual consumption of primary aluminum.



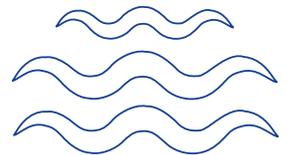
## CRITICAL MINERALS

- Québec has 41 of the 50 (82%) minerals that are critical to the United States's economy and security.
- Québec's short-term and reliable production can fulfill crucial needs in strategic industries like defense.
- A secure supply of Québec's critical minerals can help ensure American military readiness, reduce dependency on potentially unstable foreign suppliers, and bolster our collective defense.



## MARITIME

- Québec has the expertise to support the development of shipbuilding capacity in the U.S. and to help modernize U.S. port infrastructure.
- Québec's St. Lawrence Seaway links the Great Lakes with the Atlantic Ocean, providing access to 135 million North American consumers within a 1,000-kilometer radius.
- Québec is home to Canada's largest and most versatile shipyard and a robust naval ecosystem, with over 1,000 specialized companies supporting maritime construction, repair, conversion, and innovation, including in the fields of national defense, and Arctic operations.



## CONTACT US

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