My Protection Mandate

Form



INSTRUCTIONS

The numbers that appear in the margin of these instructions refer to the same numbers in the form.

Filling out the form:

You must...

- Using an ink pen, fill out the form in block letters.
- Make sure, when drafting your mandate, to write your initials next to any changes you make or errors you correct.
- If you run out of space, add an appendix at the end of the form, number it and note to which section of the form it corresponds.
- Ensure that all pages are initialed by you and your witnesses.
- Fully or partially strike out any clauses that you don't want included in your mandate.

This document always refers to the mandatary in the singular, but you may name more than one mandatary in your protection mandate.

1 You must choose one of the two options.

Indicate the name, date of birth and contact information of your mandatary or mandataries as well as your relationship to each one. Check one of the boxes if you want the one remaining mandatary to continue to act on your behalf. This mandatary will then be responsible for protecting your person and managing your property. Remember, however, that if you name co-mandataries (two different mandataries) for your person or for your property, they will have to act jointly. This means that they will have to make all decisions together and agree on these decisions.

- Indicate the name, date of birth and contact information of your substitute mandatary as well as your relationship to this person.
- 3 Specify your wishes and preferences regarding housing.
- 4 Check the desired options and add any clarifications you wish.

INSTRUCTIONS

- 5 Check the applicable box and add any relevant information (if you so wish).
- Check the desired box if you want the substitute mandatary designated in section 2 to perform a new inventory of all your property when they take over.
- Indicate the name, date of birth and contact information of the person to whom your mandatary must submit the rendering of accounts. Also indicate how often this is to be done.
- State your wishes regarding remuneration of your mandatary to the person and your mandatary to the property.
- 9 Check the applicable box and indicate the frequency (if appropriate).
- 10 Note down the names and contact details of the persons to reach out to (if you so wish).
- Indicate (if you so wish) the name of the tutor, their relationship to your child, and the child's name and date of birth.
- If necessary, provide additional information regarding the protection of your person or the administration of your property.
- 13 Indicate your name, contact information and place of birth, and sign the document.
- Ask your witnesses to indicate their name, contact information, as well as the date and place, and sign the document.





MY PROTECTION MANDATE - FORM

This mandate cancels any previous protection mandate or mandate in case of incapacity.				
1 SOLE MANDATA	RY			
I, the undersigned,	Name o	, born on of mandator Day / N	/onth / Year	
hereby designate the followin	g person to act	as mandatary for protecting my person and adminis	tering my property:	
Name	Date of birth	Address, telephone and email	Your relationship to the person	
		OR		
MULTIPLE MANI	DATARIES			
I, the undersigned,		, born on of mandator Day / N	,	
	Name o	of mandator Day / N	Nonth / Year	
hereby designate the followin person:	g person or pers	sons to act as mandatary or mandataries responsibl	e for protecting my	
Name	Date of birth	Address, telephone and email	Your relationship to the person	
I also hereby designate the fo administering my property:	llowing person (or persons to act as mandatary or mandataries resp	onsible for	
Name	Date of birth	Address, telephone and email	Your relationship to the person	
Check if desired				
		my person and one for my property), and if either of th nandatary will act as if they alone had been designated		

If more than one mandatary is designated for my person or more than one mandatary is designated for my property, and if either of them resigns, dies or becomes legally incapable, the remaining mandatary will act as if they alone had

been designated.

2

SUBSTITUTE MANDATARY

If you have designated a single mandatary.

If my mandatary is unable to act for whatever reason, I designate the following person or persons to act as substitute mandatary or mandataries:

Order of appointment	Name	Date of birth	Address, telephone and email	Your relationship to the person
1				
2				

OR



SUBSTITUTE MANDATARIES

If you have designated several mandataries.

Initials of mandator and witnesses

If the mandatary responsible for protecting my person is unable to act for whatever reason, I designate the following person or persons to act as substitute mandatary or mandataries:

Order of appointment	Name	Date of birth	Address, telephone and email	Your relationship to the person
1				
2				

If the mandatary responsible for administering my property is unable to act for whatever reason, I designate the following person or persons to act as substitute mandatary or mandataries:

Order of appointment	Name	Date of birth	Address, telephone and email	Your relationship to the person
1				
2				

PROTECTION OF MY PERSON

3

HOUSING

f possible, I would like to live at home. However, if my health requires me to live in a setting that is safer and better suited to my needs, my mandatary to the person will make decisions in keeping with the circumstances, while taking nto account the following wishes and preferences:			
4 END-OF-LIFE WISHES			
In all decisions concerning care required at the end of my life, my mandatary must consider:			
My opposition to any form of aggressive therapy. I wish to die with dignity, with the required supportive and comfort care and the appropriate medication to relieve my suffering, even though it may hasten my death.			
Other specific wishes:			

ADMINISTRATION OF MY PROPERTY

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POWERS OF ADMINISTRATION

Il grant my mandatary the power to administer my moveable and immoveable property according to the rules of (check one of the following options):

Simple administration (collect income, ensure the day-to-day management of my affairs, preserve and maintain my
moveable and immoveable property, etc.).

Full administration (collect income, ensure the day-to-day management of my affairs, preserve and maintain my
moveable and immoveable property, make my property productive, sell or mortgage an immoveable, etc.).

Clarification: I do not want the following moveable and immoveable property to be sold, unless necessary:

6 INVENTORY

- 1. My **mandatary** will perform an inventory of all my property, moveable and immoveable, within 60 days of the homologation of the mandate. This step must done in the presence of two witnesses or before a notary. The mandatary will have to send a copy of this inventory to the person appointed to receive the rendering of accounts.
- 2. I want my substitute mandatary (designated in Section 2), if they must take office after the initial homologation of my mandate, to perform an inventory of all my property, moveable and immoveable, within 60 days of them taking over.

Yes	No

7

RENDERING OF ACCOUNTS

My mandatary will give an account of their management of my property to the following person:

Name	Date of birth	Address, telephone and email
Frequency:		
Once a year Once	ce every two years	Once every three years

If the person designated to receive the accounts is unable to act for whatever reason, my acting mandatary will give an account of their management of my property to the following person:

Name	Date of birth	Address, telephone and email	
		OR	
Curateur public			
Frequency:			
Once a year Once	ce every two years	Once every three years	
8 REMUNERATION	I		

All expenses incurred by my mandatary in carrying out their role, including the costs related to homologation of my mandate, will be paid from my patrimony, unless the court decides otherwise.

I would like:

- My mandatary to act free of charge.
- My mandatary to be reimbursed from my patrimony according to the following terms and conditions:

MANDATARY TO THE PERSON OR SUBSTITUTE MANDATARY	TERMS AND CONDITIONS
	Amount of \$ Weekly Monthly Yearly Other (specify):
Name	Hourly rate of \$

MANDATARY TO THE PROPERTY OR SUBSTITUTE MANDATARY	TERMS AND CONDITIONS	
	Amount of \$ Weekly Monthly Yearly Other (specify):	
Name	Hourly rate of \$	

OTHER CLAUSES

9 REASSESSMENT OF INCAPACITY				
I would like my mandatary to Yes No	periodically request a reassessment of my incapacity.			
Frequency of reassessment of	of my incapacity: years.			
(In general, it is recommended that the time limit for reassessment not exceed five (5) years.).				
above, in order to reas	ave new medical and psychosocial assessments conducted, as often as indicated assess my condition. Based on these assessments, my mandatary must make all o ensure that this mandate is either maintained revoked.			
10 CONSULTATION				
If my mandatary deems it approximately homologation or execution of Yes No	propriate, they will consult the people closest to me on any decision regarding the f this mandate.			
Name of person to consult	Address, telephone and email			
Name of person to consult	Address, telephone and email			
Name of person to consult	Address, telephone and email			

TUTOR TO MINOR CHILDREN 11

If, at the time of my mandate's homologation, one of my children is a minor and doesn't have a tutor, I designate the following person to act in the capacity of tutor to the person and to the property:

Name of tutor	The tutor's relationship with my child	Child's name and date of birth

Other wishes and preferences concerning the protection of my person:				
Other wishes and pre	ferences concerning	the administration	of my property:	
Other wishes and pre	ferences concerning	the administration	of my property:	
Other wishes and pre	ferences concerning	the administration	of my property:	
Other wishes and pre	ferences concerning	the administration	of my property:	
Other wishes and pre	ferences concerning	the administration	of my property:	

SIGNATURE OF THE MANDATOR 13 I, the undersigned, Name of mandator Full address have signed this mandate at _____ Place Day / Month / Year Signature of mandator 14 **DECLARATION BY THE WITNESSES** We declare that this person was fully capable of preparing this mandate, that they signed it in our presence, and that we have no personal interest in it (for example, as mandatary, substitute mandatary or person who receives the rendering of accounts). In witness whereof, we have signed at _______ Place Name of witness Name of witness Full Address Full Address Telephone Telephone Signature of witness Signature of witness







CHECKLIST

Have you...

- provided the required information in block letters, using an ink pen?
- written your initials next to any text that you amended?
- signed and dated section 13?
- verified that your witnesses signed section 14?
- checked that your initials and those of your witnesses were included at the bottom of all of the pages and appendices, as the case may be?
- asked one of your witnesses to declare under oath (see appendix)?



I. the undersigned		domiciled at
,, and an according to	Name of witnes	, domiciled at
	Fu	ıll Address
declare the following und	ler oath:	
l am one of the witnes	sses present at the signing	g of the protection mandate of
	e of mandator	, signed before witnesses
at		on
**	Place	on Day / Month / Year
2) I know the mandator prandate.	personally and declare tha	It they were capable when they signed their protection
3) I have no interest in th	e said protection mandate	e.
4) The mandator signed	their protection mandate i	in my presence and in the presence of
Name of	the other witness	, and we both signed as witnesses in the presence
of the mandator.		
		OR
4) The mandator recogn	ized their signature before	e me and
		Name of the other witness
the other witness, and	I we both signed as witnes	sses in the presence of the mandator.
5) Both myself and the o	ther witness were capable	e when the said protection mandate was signed.
And I have signed		
Last name	First name	Signature of witness
SOLEMNLY SWORN befo	re me, at	on Place Day / Month / Year
		Place Day / Month / Year

My Protection Mandate will guide you through the process of naming a mandatary who will look after you and your property should you lose your cognitive faculties because of an illness or accident. It tells you everything you need to know about choosing a mandatary and the different clauses that may be included in the protection mandate.

Stay in control: Decide now who will take care of you and your property should you become incapable.



