

# Investing in Québec's Mining Sector

Québec  
where it's at



|  |  |  |  |
|--|--|--|--|
| <br><b>Financing at every stage of the projects</b> | <br><b>Diversified mineral resources and extensive public databases</b> | <br><b>Willingness to facilitate project delivery</b>               |  |
| <br><b>Development of integrated sectors</b>        | <br><b>Sustainable and responsible partner</b>                          | <br><b>Circular economy principles integrated into value chains</b> |  |
| <br><b>Advantageous tax system</b>                | <br><b>Stable and predictable legal framework</b>                     | <br><b>Complete R&amp;D ecosystem</b>                             | <br><b>Clean and renewable energy</b> |
| <br><b>Vast infrastructure network</b>            | <br><b>Leading-edge expertise and skilled workforce</b>               | <br><b>Partnerships with Indigenous Nations</b>                   |  |

## Concerted government action

| \$196M  | \$11B                                     | \$1.8B   | \$3.4B                             |
|---|---|--|------------------------------------|
| Development of critical and strategic minerals* | Investment projects in the battery sector | Competitiveness and reduction of GHG emissions | Support for structuring projects** |

## Concrete public investments to stay a leader of the energy and technological transitions

- Provide a competitive business environment;
- Support the realization of new projects;
- Develop responsible value chains;
- Plan and develop strategic transportation infrastructure and corridors;
- Maximize economic benefits for host communities;
- Engage partners.

## An eye-catching track record

- 1<sup>st</sup> plan in Canada for the development of CSMs
- 1<sup>st</sup> producer of high-purity scandium oxide in North America
- #1 producer of primary aluminum and ilmenite concentrate (titanium) in the Americas
- #1 producer of niobium in the Northern Hemisphere
- #1 producer of high-purity iron and graphite in Canada
- Over **50%** of lithium projects in Canada

\* Gouvernement du Québec's actions 2020-2030

\*\* \$1.50B from the Natural Resources and Energy Capital Fund and \$1.87B to support infrastructure development in Québec's northern territory.

## Business opportunities to seize in a thriving market

- + **40** mining projects that produced a new techno-economic study (2019-2024)
- + **8%** increase in shipment value (2019-2023)
- + **274%** increase in expenditures on exploration and development of CSMs (2019-2024)
- + Over **20** primary processing plants using Québec mineral resources as raw material

## International support

- 1,200 experts
- +30 offices
- 19 countries



Québec,  
your essential  
business partner

Québec 

# Abundant projects, countless prospects!

## Critical and strategic minerals in Québec

### Graphite

- Lac-des-Îles** 🏔️  
Northern Graphite Corp.
- La Loutre Graphite** ●  
Lomiko Metals Inc.
- Lac Carheil Graphite** ●  
Metals Australia Ltd.
- Lac Knife** ●  
Focus Graphite Inc.
- Matawinie** ●  
Nouveau Monde Graphite Inc.
- Miller** ●  
Canada Carbon Inc.
- Uatnan** ●  
Nouveau Monde Graphite Inc.
- Bell Graphite** ■  
Volt Carbon Technologies Inc.
- Berkwood Graphite** ■  
First Canadian Graphite Inc.
- Lac Tétépisca** ■  
Focus Graphite Inc.
- Mousseau Ouest** ■  
Northern Graphite Corp.

### Nickel

- Nunavik Nickel** 🏔️  
Canadian Royalties Inc.
- Raglan** 🏔️  
Glencore Canada Corp.
- Dumont Nickel** ●  
Magneto Investments Limited Partnership
- Bravo** ■  
Jien Nunavik Mining Exploration Ltd.
- Grasset** ■  
NorthX Nickel Corp.
- Hawk Ridge** ■  
1844 Resources Inc.
- Lac Horden** ■  
Pivotal Metals Ltd.
- Lac Rocher** ■  
RioTinto Canada Inc.
- Nisk** ■  
Power Metallic Mines Inc.
- Renzy Nickel Copper** ■  
Fjordland Exploration Inc.

### Titanium and vanadium

- Lac Tio** 🏔️  
Rio Tinto Fer et Titane Inc.
- BlackRock** ●  
Strategic Resources Inc.

- La Blache** ●  
Temas Resources Corp.
- Lac Doré Vanadium** ●  
VanadiumCorp Resource Inc.
- Mont Sorcier** ●  
Voyager Metals Inc.
- Iron-T** ■  
VanadiumCorp Resource Inc.
- Magpie** ■  
The Canadian Chrome Compagny

### Apatite (phosphate)

- Arnaud** ●  
Mine Arnaud Inc.
- Bégin-Lamarche** ●  
First Phosphate Corp.
- Lac à l'Original** ●  
First Phosphate Corp.
- Lac à Paul** ●  
Arianne Phosphate Inc.
- Nathalie** ●  
Baie Comeau Minerals Inc.

### Lithium

- Complexe Lithium Amérique du Nord** 🏔️  
Elevra Lithium Ltd.
- Whabouchi\*\*** ●  
Nemaska Lithium Inc.
- Adina** ●  
Winsome Resources Ltd.
- Authier** ●  
Elevra Lithium Ltd.
- Galaxy** ●  
Rio Tinto Lithium Canada Inc.
- Moblan** ●  
Elevra Lithium Ltd.
- Rose Lithium-Tantale** ●  
Critical Elements Lithium Corporation
- Shaakichiuwaanaan** ●  
PMET Resources Inc.
- Sirmac-Dike #5** ●  
Vision Lithium Inc.
- Pontax** ■  
Cygnus Metals Ltd.

### Rare earth elements and scandium (sc)

- Crater Lake (sc)** ●  
Scandium Canada Ltd.
- Ashram** ●  
Mont Royal Resources Inc.

- Kwyjibo** ●  
SOQUEM Inc. and Consolidated Lithium Metals Inc.
- Strange Lake - Zone B** ●  
Torngat Metals Ltd.
- Carbonatite de Montviel** ■  
Geomega Resources Inc.
- Kipawa (Zeus)** ■  
Quebec Precious Metals Corp.
- Niobec - REE Zone** ■  
Magris Resources Inc.

### Zinc

- Abcourt-Barvue** ●  
Abcourt Mines Inc.
- Lac Scott** ●  
Yorbeau Resources Inc.
- Coulon** ■  
Electric Elements Mining Corp.
- Joutel** ■  
Yorbeau Resources Inc.
- Magusi** ■  
Globex Mining Enterprises Inc.
- Mine Langlois** ■  
Nyrstar Langlois
- Vendôme** ■  
Abcourt Mines Inc.

### Copper

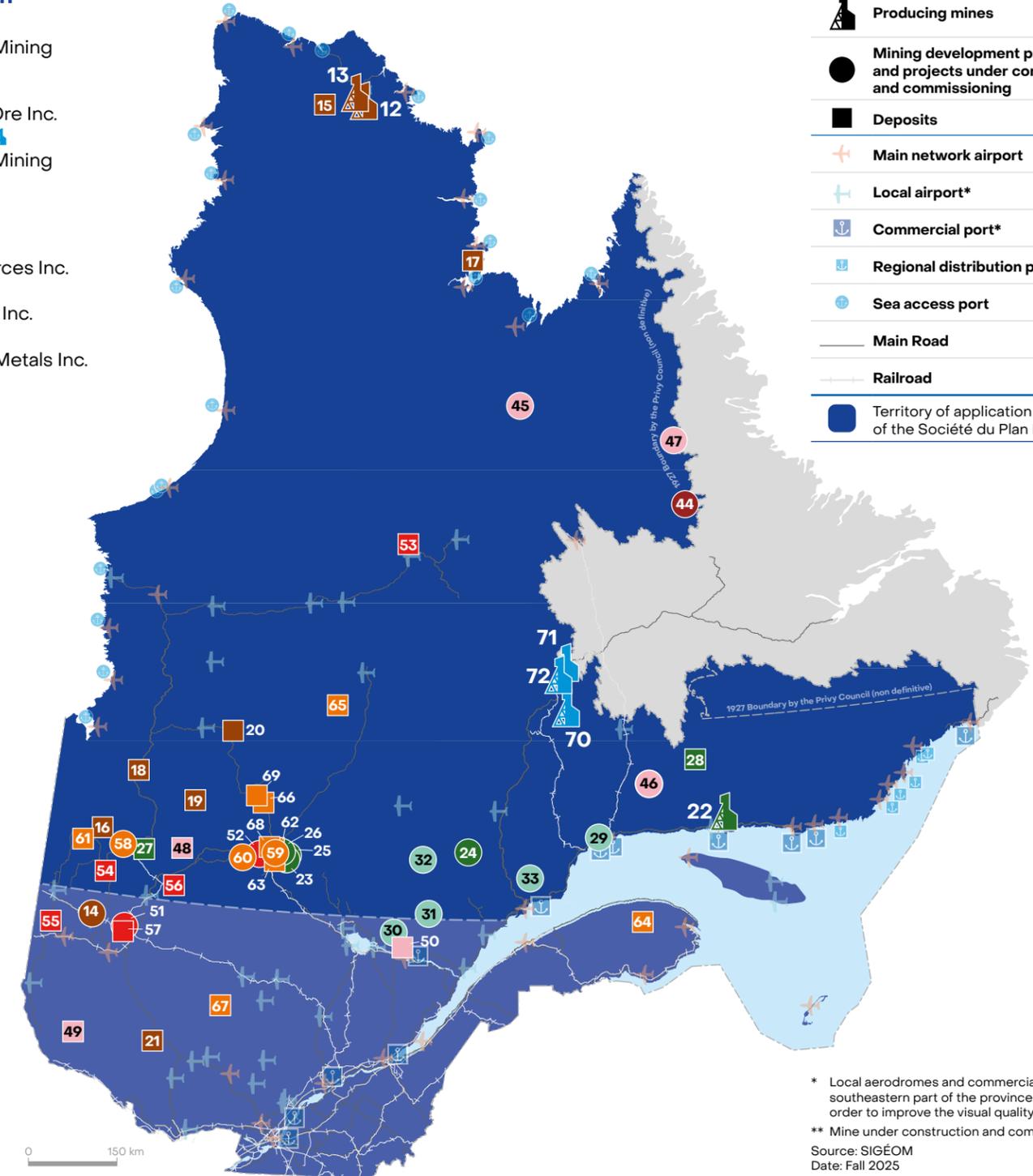
- Complexe Caber** ●  
Nuvau Minerals Corp.
- Complexe Corner Bay** ●  
Cygnus Metals Ltd.
- Opemiska** ●  
XXIX Metal Corp.
- B26-Brouillan** ■  
Abitibi Metals Corp.
- Brosman** ■  
SOQUEM Inc.
- Devlin** ■  
Cygnus Metals Ltd.
- Gaspé Copper** ■  
Osisko Metals Inc.
- Lac MacLeod** ■  
Trelich Bay Resources Inc.
- Lessard** ■  
Landore Resources Canada Inc.
- Mitchi** ■  
Kintavar Exploration Inc.
- Roger** ■  
Kintavar Exploration Inc.
- Tortigny** ■  
Troilus Gold Corp.

### High-purity iron

- Fire Lake** 🏔️  
ArcelorMittal Mining Canada G.P.
- Lac Bloom** 🏔️  
Quebec Iron Ore Inc.
- Mont Wright** 🏔️  
ArcelorMittal Mining Canada G.P.

### Niobium

- Niobec** 🏔️  
Magris Resources Inc.
- Crevier** ●  
Niobay Metals Inc.
- Oka** ■  
Nio Strategic Metals Inc.



- Producing mines
- Mining development projects and projects under construction and commissioning
- Deposits
- Main network airport
- Local airport\*
- Commercial port\*
- Regional distribution port
- Sea access port
- Main Road
- Railroad
- Territory of application of the Société du Plan Nord

\* Local aerodromes and commercial ports in the southeastern part of the province are not shown in order to improve the visual quality of the map.  
 \*\* Mine under construction and commissioning.  
 Source: SIGÉOM  
 Date: Fall 2025