



Québec

where it's at

Investing in Québec's  
Mining Sector

Québec 

# Investing in Québec's Mining Sector



**Financing  
at every stage  
of the projects**



**Advantageous  
tax system**



**Diversified mineral  
resources and  
extensive public  
databases**



**Stable and  
predictable legal  
framework**



**Willingness  
to facilitate  
project delivery**



**Complete R&D  
ecosystem**



**Development of  
integrated sectors**



**Clean and  
renewable energy**



**Vast infrastructure  
network**



**Sustainable and  
responsible partner**



**Leading-edge  
expertise and skilled  
workforce**



**Circular economy  
principles integrated  
into value chains**



**Partnerships  
with Indigenous  
Nations**

## Note to the reader

The information presented in the report is the most recent available at the time it was written in the fall of 2025. It is indicative and has no legal value.

Notably, the Mining Act and the Mining Regulation must be consulted to comply with the most up-to-date normative framework.

- [Legislative amendment](#)
- [Mining Act](#)
- [Mining regulation](#)

## Credit

The Ministère des Ressources naturelles et des Forêts (MRNF) thanks each of the following organizations and individuals for the use of the photographic material:

- Goldex, Agnico Eagle Mines (p. 8);
- Hydro-Québec (p. 4-5);
- Mathieu Dupuis, photographer (p. 2);
- Niobec (p. 3);
- Université Laval (cover page).

# Rich in minerals and business opportunities

Québec has significant mining potential that accounts for one fifth of Canada's mineral production. The province produces and develops about 30 commodities, making it the most diverse resource base in Canada.

**Québec offers the most diversified mineral production in Canada.**

Québec contributes to supplying critical and strategic minerals. With 23 metallic and non-metallic substances produced, Québec is the largest producer of high-purity lithium and iron in Canada as well as the only producer of graphite. It is also North America's only producer of niobium, scandium and gallium.

## A thriving market



**40**

mining projects that produced a new techno-economic study (2019-2024)



**8%**

in shipment value (2019-2023)



**274%**

expenditures on exploration and development of critical and strategic minerals (2019-2024)

**Over 20**

primary processing plants using Québec mineral resources as raw material



## Critical and strategic minerals: Québec's vital role

### An eye-catching track record:

- 1<sup>st</sup> in Canada to launch a plan for the development of critical and strategic minerals
- 1<sup>st</sup> producer of high-purity scandium oxide in North America
- #1 producer of niobium in the Northern Hemisphere
- #1 producer of graphite in Canada
- Over 50% of lithium projects in Canada

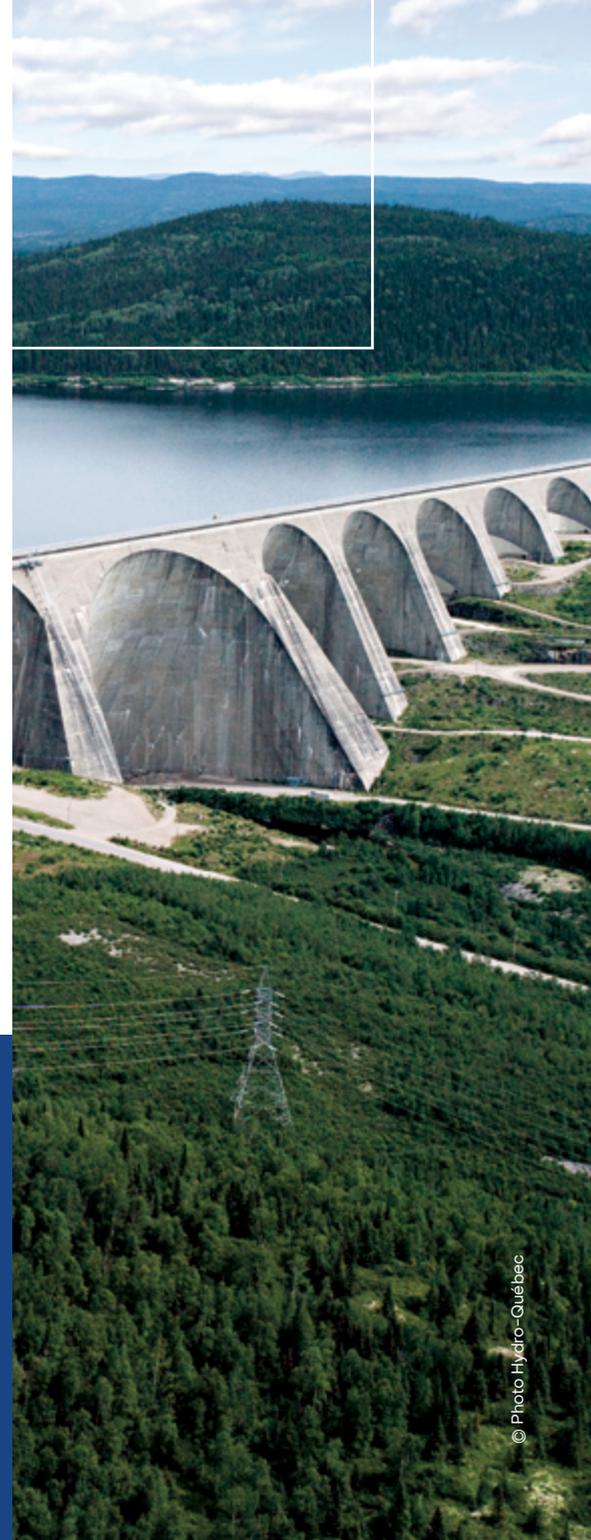
# A leader in sustainable and responsible development

Québec is a reliable, ethical, responsible, and sustainable partner for the supply of critical and strategic materials. Its reputation is built on:

- Tailored support from government agencies to foster harmonious development with local communities;
- Research, development, and innovation tools and programs to promote best practices;
- High environmental standards that enhance the image of Québec-based companies.

**Communication and transparency are strongly rooted in Québec business practices. They aim to ensure the success of projects to benefit not only the host communities, but also the developers.**

**Québec ranks among the five leading hydroelectricity producers in the world. This clean energy from renewable sources is available throughout much of the province via a reliable electrical distribution network.**



# A partner in your investments

The Gouvernement du Québec promotes the implementation of economic development projects and investments by maintaining the most attractive and competitive business environment for foreign investors.

In a context where all the stake-holders and partners of the mining sector work in close collaboration, the Gouvernement du Québec is able to support developers and companies actively through Government corporations and their divisions and subsidiaries:

- Investissement Québec;
- SOQUEM;
- Société du Plan Nord;
- Société de développement de la Baie-James;
- NQ Investissement minier.

**Québec offers foreign companies a very hospitable business climate for mining investments and a tax system that compares advantageously to those of its trading partners. See the brochure [Taxation in Québec: Favourable Measures to Foster Investment \(2024\)](#)<sup>1</sup> to learn more.**

<sup>1</sup> Online: [[investquebec.com/Documents/int/publications/Brochure\\_TaxationQuebec2024.pdf](https://investquebec.com/Documents/int/publications/Brochure_TaxationQuebec2024.pdf)].



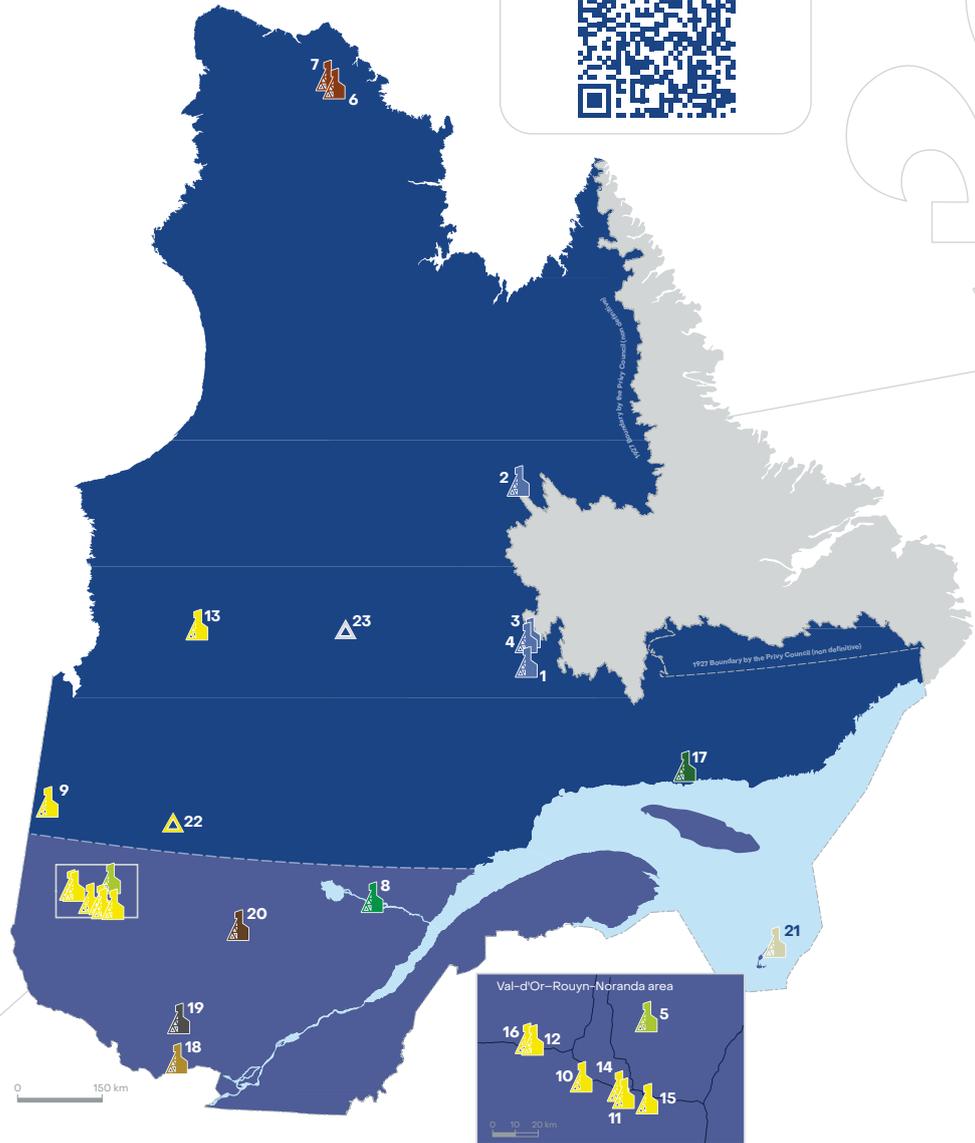
**Québec is within reach of American, European and Asian markets thanks to an advantageous geographical position and a network of reliable and well-established infrastructure, even in regions far from major centres.**

# Producing Mines and Mines in Care and Maintenance

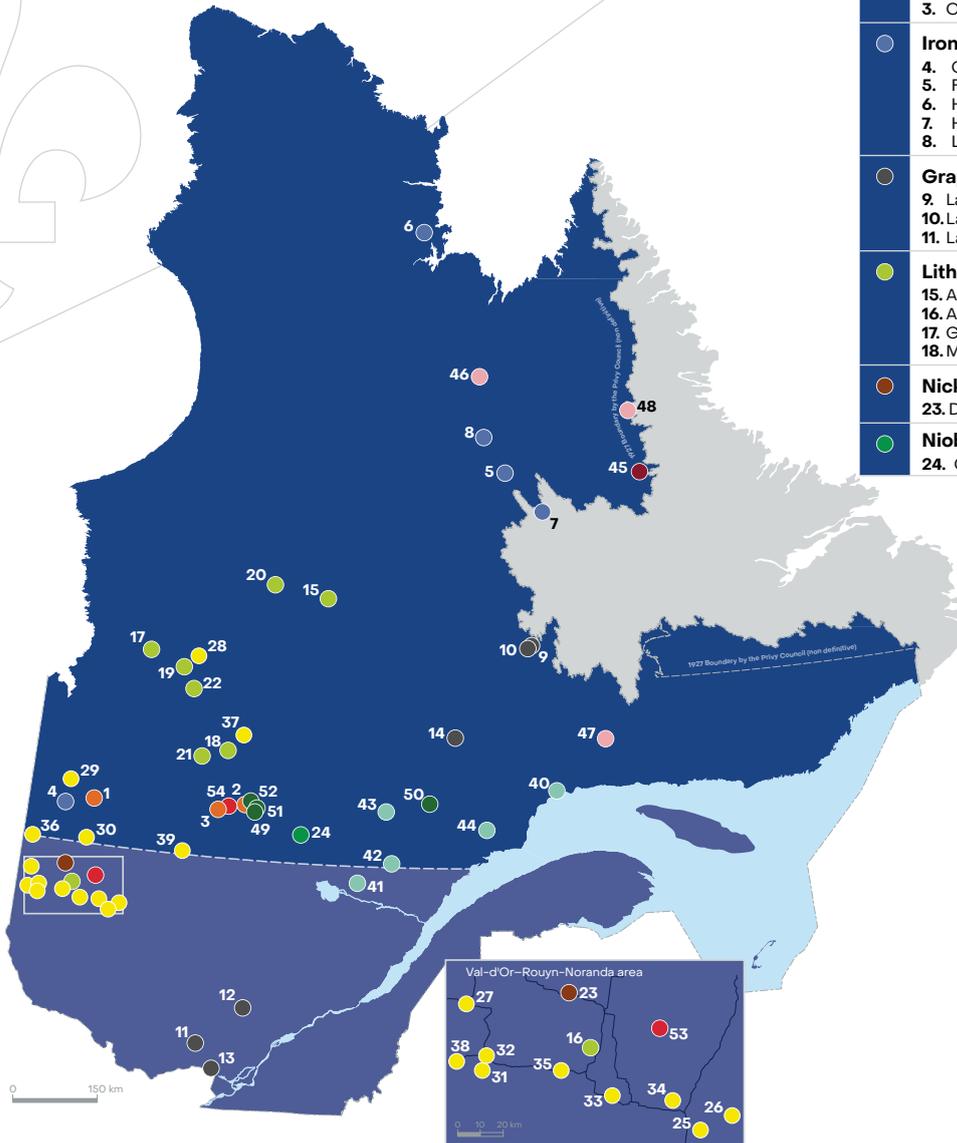
To view the most recent data, visit the [Overview of Québec mining sector: current and developing projects](#) web page.



PRODUCING MINES*	
	<b>Iron</b> 1. Fire Lake (ArcelorMittal Mining Canada) 2. Goodwood (Tata Steel Minerals Canada) 3. Lac Bloom (Quebec Iron Ore) 4. Mont-Wright (ArcelorMittal Mining Canada)
	<b>Lithium</b> 5. Complexe Lithium Amérique du Nord (Elevra Lithium)
	<b>Nickel</b> 6. Nunavik Nickel (Canadian Royalties) 7. Raglan (Glencore Canada)
	<b>Niobium</b> 8. Niobec (Magris Resources)
	<b>Gold</b> 9. Casa Berardi (Hecla Quebec) 10. Complexe Canadian Malartic (Agnico Eagle Mines) 11. Complexe Goldex (Agnico Eagle Mines) 12. Complexe LaRonde (Agnico Eagle Mines) ** 13. Éléonore (Dhilmor Canada) 14. Kiena (Wesdome Gold Mines) 15. Lamaque (Eldorado Gold Québec) 16. Westwood (IAMGOLD)
	<b>Titanium</b> 17. Lac Tio (Rio Tinto Fer et Titane)
	<b>Feldspar</b> 18. Othmer (Dentsply Canada)
	<b>Graphite</b> 19. Lac-des-Îles (Northern Graphite)
	<b>Mica</b> 20. Lac Letondal (Imerys Canada)
	<b>Salt</b> 21. Mines Seleine (Windsor Salt)
MINES IN CARE AND MAINTENANCE	
	<b>Gold</b> 22. Lac Bachelor (Bonterra Resources)
	<b>Diamond</b> 23. Renard (Stornoway Diamonds Canada)
	Territory of application of the Société du Plan Nord
* Mining operations subject to the Mining Tax Act ** Copper as by-product	



# Mining Projects



<span style="color: orange;">●</span>	<b>Copper</b>	<ul style="list-style-type: none"> <li>1. Complexe Caber (Nuvau Minerals)</li> <li>2. Complexe Corner Bay (Cygnus Metals)</li> <li>3. Opemiska (XXIX Metal)</li> </ul>	
<span style="color: blue;">●</span>	<b>Iron</b>	<ul style="list-style-type: none"> <li>4. Collines de fer (Barlow Metals)</li> <li>5. Full Moon (Century Global Commodities)</li> <li>6. Hopes Advance (Oceanic Iron Ore)</li> <li>7. Houston / Malcom Pit (Labrador Iron Mines Holdings)</li> <li>8. Lac Otelnuk (MetalQuest Mining)</li> </ul>	
<span style="color: brown;">●</span>	<b>Graphite</b>	<ul style="list-style-type: none"> <li>9. Lac Carheil Graphite (Metals Australia)</li> <li>10. Lac Knife (Focus Graphite)</li> <li>11. La Loutré Graphite (Lomiko Metals)</li> </ul>	<ul style="list-style-type: none"> <li>12. Matawinie (Nouveau Monde Graphite)</li> <li>13. Miller (Canada Carbon)</li> <li>14. Uatnan (Nouveau Monde Graphite)</li> </ul>
<span style="color: yellow-green;">●</span>	<b>Lithium</b>	<ul style="list-style-type: none"> <li>15. Adina (Winsome Resources)</li> <li>16. Authier (Elehra Lithium)</li> <li>17. Galaxy (Rio Tinto Lithium Canada)</li> <li>18. Moblan (Elehra Lithium)</li> </ul>	<ul style="list-style-type: none"> <li>19. Rose Lithium-Tantale (Critical Elements Lithium Corporation)</li> <li>20. Shaakichiwaanaan (PMET Resources)</li> <li>21. Sirmac-Dike #5 (Vision Lithium)</li> <li>22. Whabouchi (Nemaska Lithium)*</li> </ul>
<span style="color: red;">●</span>	<b>Nickel</b>	<ul style="list-style-type: none"> <li>23. Dumont Nickel (Dumont Nickel)</li> </ul>	
<span style="color: green;">●</span>	<b>Niobium</b>	<ul style="list-style-type: none"> <li>24. Crevier (Niobay Metals)</li> </ul>	
<span style="color: yellow;">●</span>	<b>Gold</b>	<ul style="list-style-type: none"> <li>25. Chimo (Cartier Resources)</li> <li>26. Croinor Gold (Probe Gold)</li> <li>27. Duparquet (Duparquet Gold Mines)</li> <li>28. Eau Claire (Fury Gold Mines)</li> <li>29. Fenelon (Wallbridge Mining Compagny)</li> <li>30. Géant Dormant (Abcourt Mines)*</li> <li>31. Granada (Granada Gold Mine)</li> </ul>	<ul style="list-style-type: none"> <li>32. Horne 5 (Falco Resources)**</li> <li>33. Marban (Agnico Eagle Mines)</li> <li>34. Novador (Probe Gold)</li> <li>35. O'Brien (Radisson Mining Resources)</li> <li>36. Perron (Amex Exploration)</li> <li>37. Troilus (Troilus Gold)**</li> <li>38. Wasamac (Agnico Eagle Mines)</li> <li>39. Windfall (Gold Fields)</li> </ul>
<span style="color: lightgreen;">●</span>	<b>Phosphate</b>	<ul style="list-style-type: none"> <li>40. Arnaud (Mine Arnaud)</li> <li>41. Bégin-Lamarche (First Phosphate)</li> </ul>	<ul style="list-style-type: none"> <li>42. Lac à l'Original (First Phosphate)</li> <li>43. Lac à Paul (Arianne Phosphate)</li> <li>44. Nathalie (Baie Comeau Minerals)</li> </ul>
<span style="color: red;">●</span>	<b>Scandium</b>	<ul style="list-style-type: none"> <li>45. Crater Lake (Scandium Canada)</li> </ul>	
<span style="color: pink;">●</span>	<b>Rare earth</b>	<ul style="list-style-type: none"> <li>46. Ashram (Mont Royal Resources)</li> <li>47. Kwyjibo (SOQUEM)</li> <li>48. Strange Lake - Zone B (Torngat Metals)</li> </ul>	
<span style="color: green;">●</span>	<b>Titanium, vanadium, iron</b>	<ul style="list-style-type: none"> <li>49. BlackRock (Strategic Resources)</li> <li>50. La Blache (Temas Resources)</li> </ul>	<ul style="list-style-type: none"> <li>51. Lac Doré Vanadium (VanadiumCorp Resource)</li> <li>52. Mont Sorcier (Voyager Metals)</li> </ul>
<span style="color: red;">●</span>	<b>Zinc</b>	<ul style="list-style-type: none"> <li>53. Abcourt-Barvue (Mines Abcourt)</li> <li>54. Lac Scott (Yorbeau Resources)</li> </ul>	

  Territory of application of the Société du Plan Nord

\* Mining project at construction and commissioning stage

\*\* Copper as by-product

Source: SIGÉOM  
Date: Fall 2025

# Contact us

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**Find out why Québec  
is your essential business  
partner by contacting  
our experts.**

**Ministère des Ressources naturelles  
et des Forêts**

5700, 4<sup>e</sup> Avenue Ouest  
Québec (Québec) G1H 6R1  
Canada

[services.mines@mrnf.gouv.qc.ca](mailto:services.mines@mrnf.gouv.qc.ca)



## Legal Deposit

Bibliothèque et Archives nationales du Québec, 2026

ISBN : 978-2-555-03130-2 (PDF)

ISBN : 978-2-555-03131-9 (print)

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